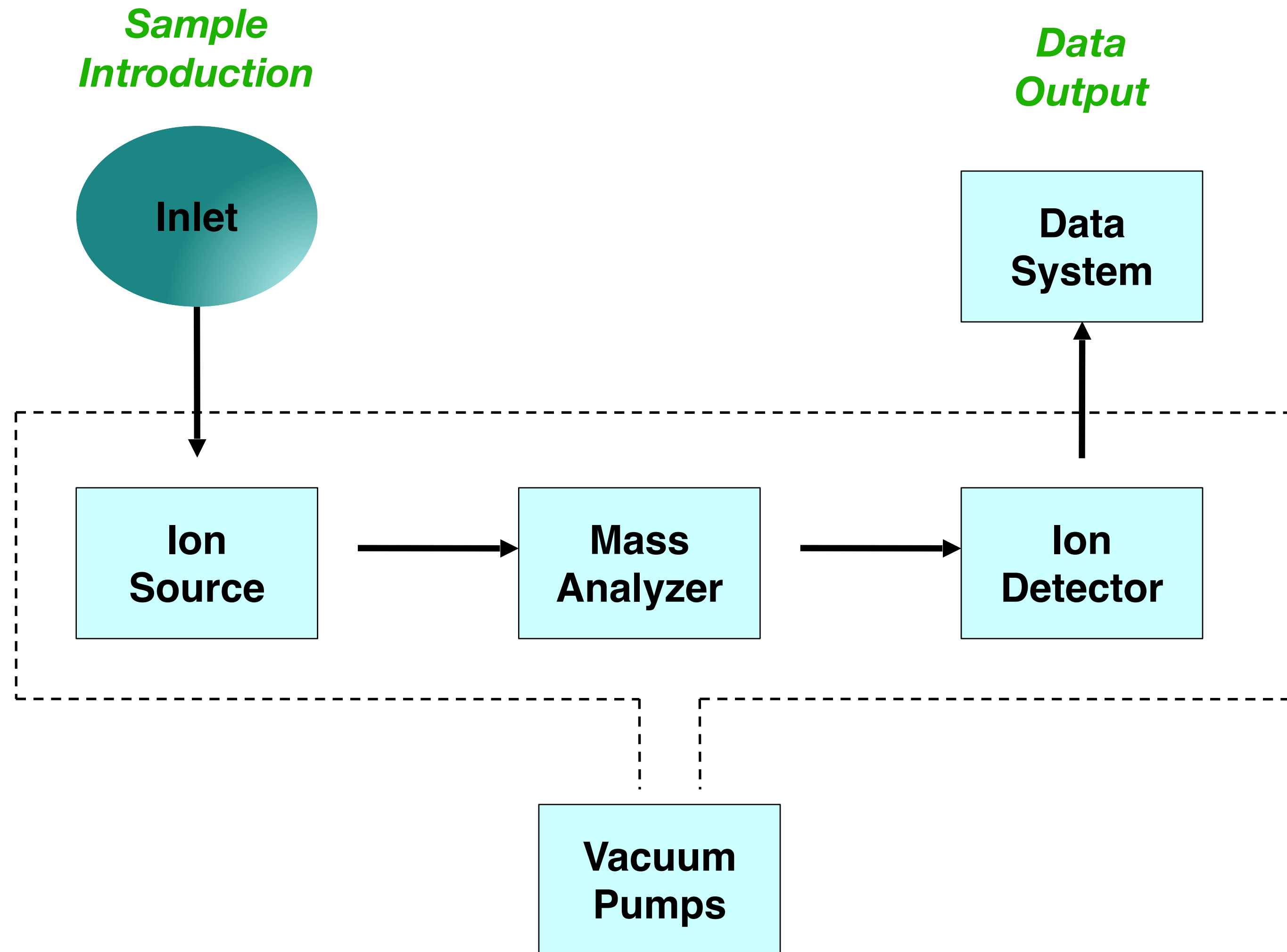


# Mass spectrometry instrumentation

# Elements of a mass spectrometer



# Mass spectrometry instrumentation

## **Understanding instrumentation basics:**

### Ionization methods

- Different techniques, advantages and disadvantages

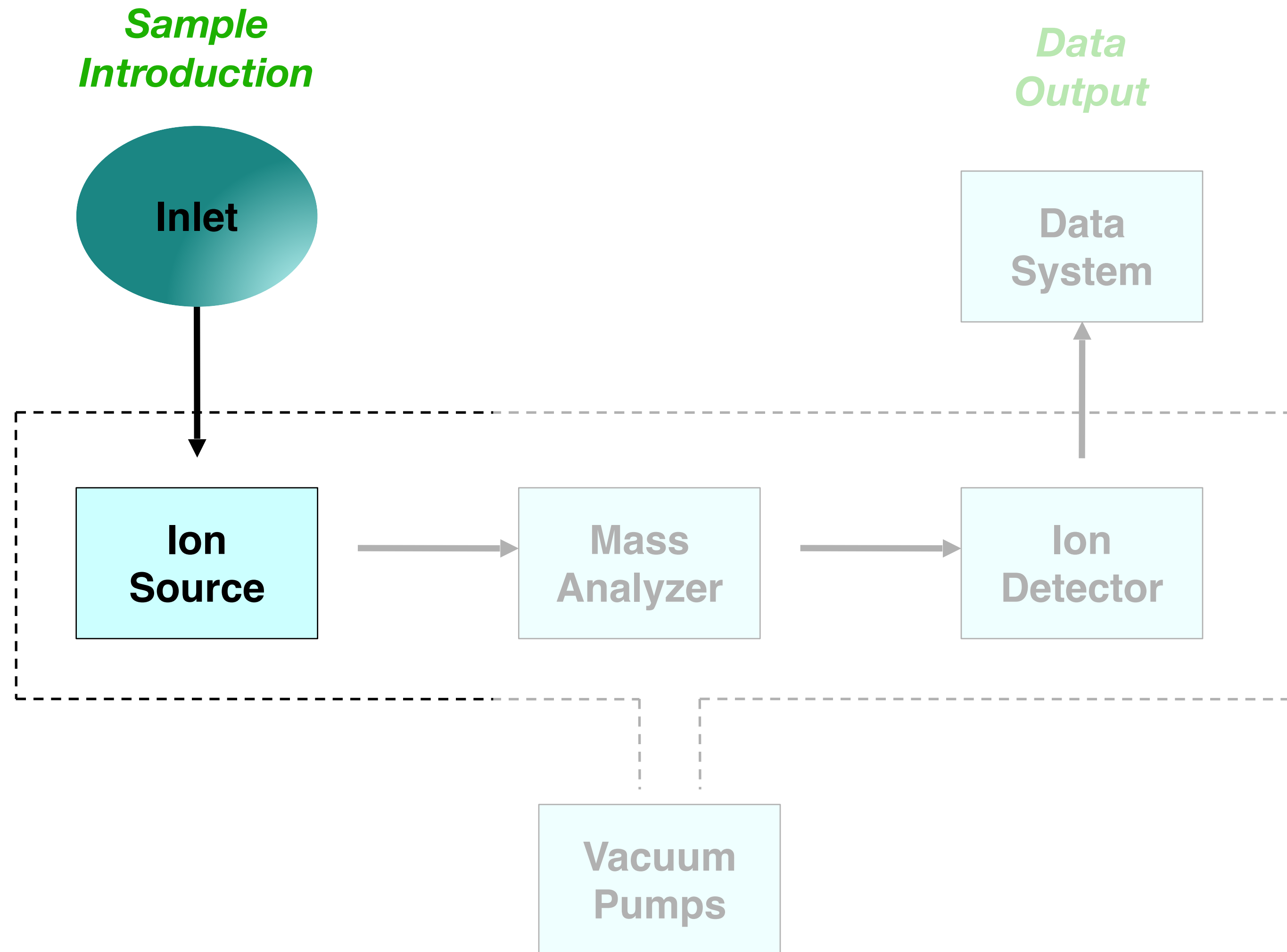
### Mass analyzers:

- Basic working principles of the most widely used MS
- Comparative analytical characteristics of different MS

### Ion detectors

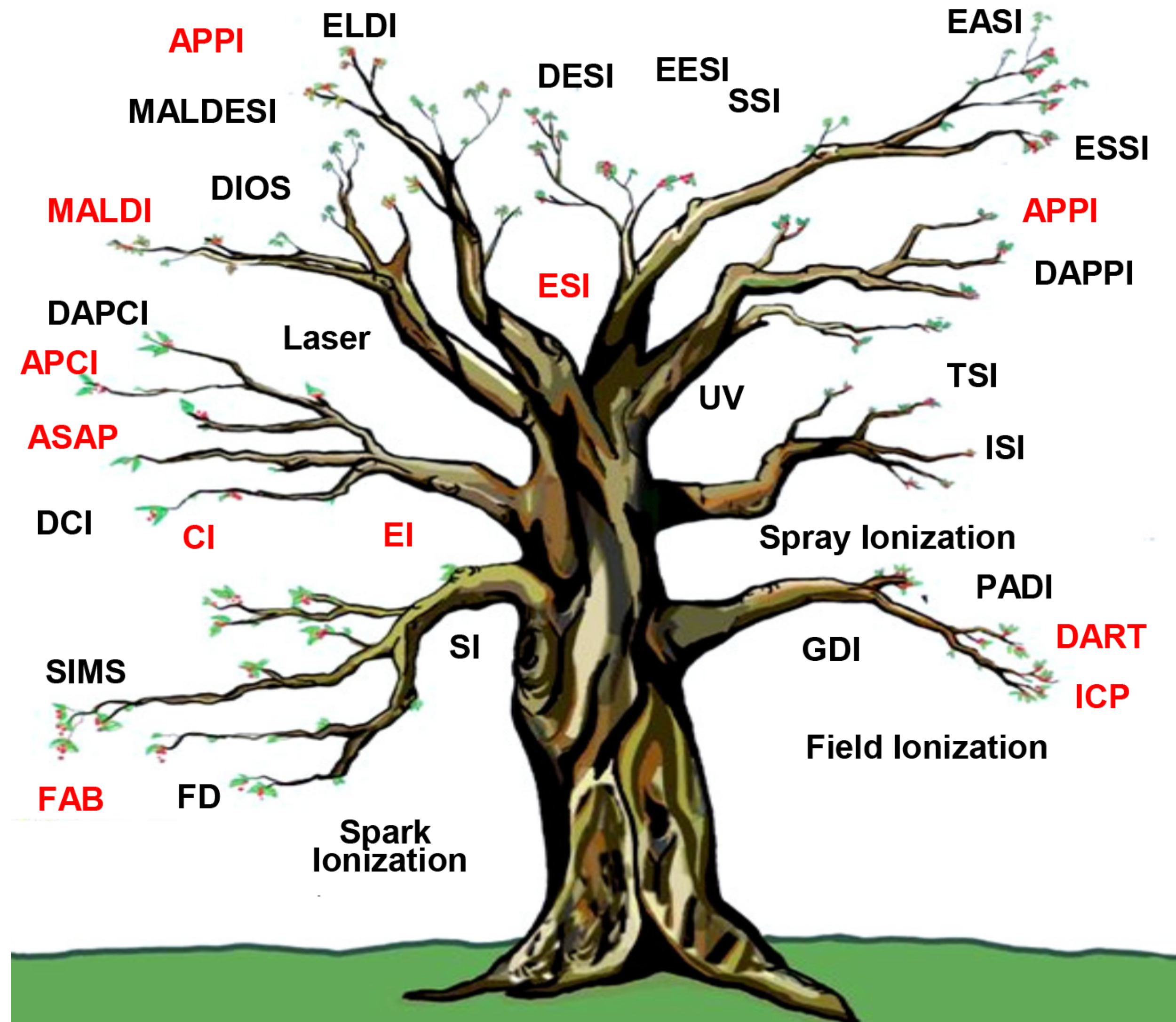


# Ionization methods





# Ionization methods



# Ionization techniques for molecular analysis

## What do we want to achieve?

| <i><b>Desired characteristic</b></i>       | <i><b>Characteristics usually achieved</b></i> |
|--------------------------------------------|------------------------------------------------|
| High ion current                           | $10^{-10}$ A ( $10^9$ ions/sec)                |
| High ionization efficiency (neutrals→ions) | 0.1 %                                          |
| Bipolarity (positive and negative ions)    | Except for EI                                  |
| High molecular weight compounds            | Approximately $10^5$ Da                        |
| All sample states                          | All physical states are compatible with MS     |
| Control of fragmentation                   | By control of energy deposited in the ion      |

*Not every method exhibits all these characteristics.*

# Ionization methods

## Molecular Analysis

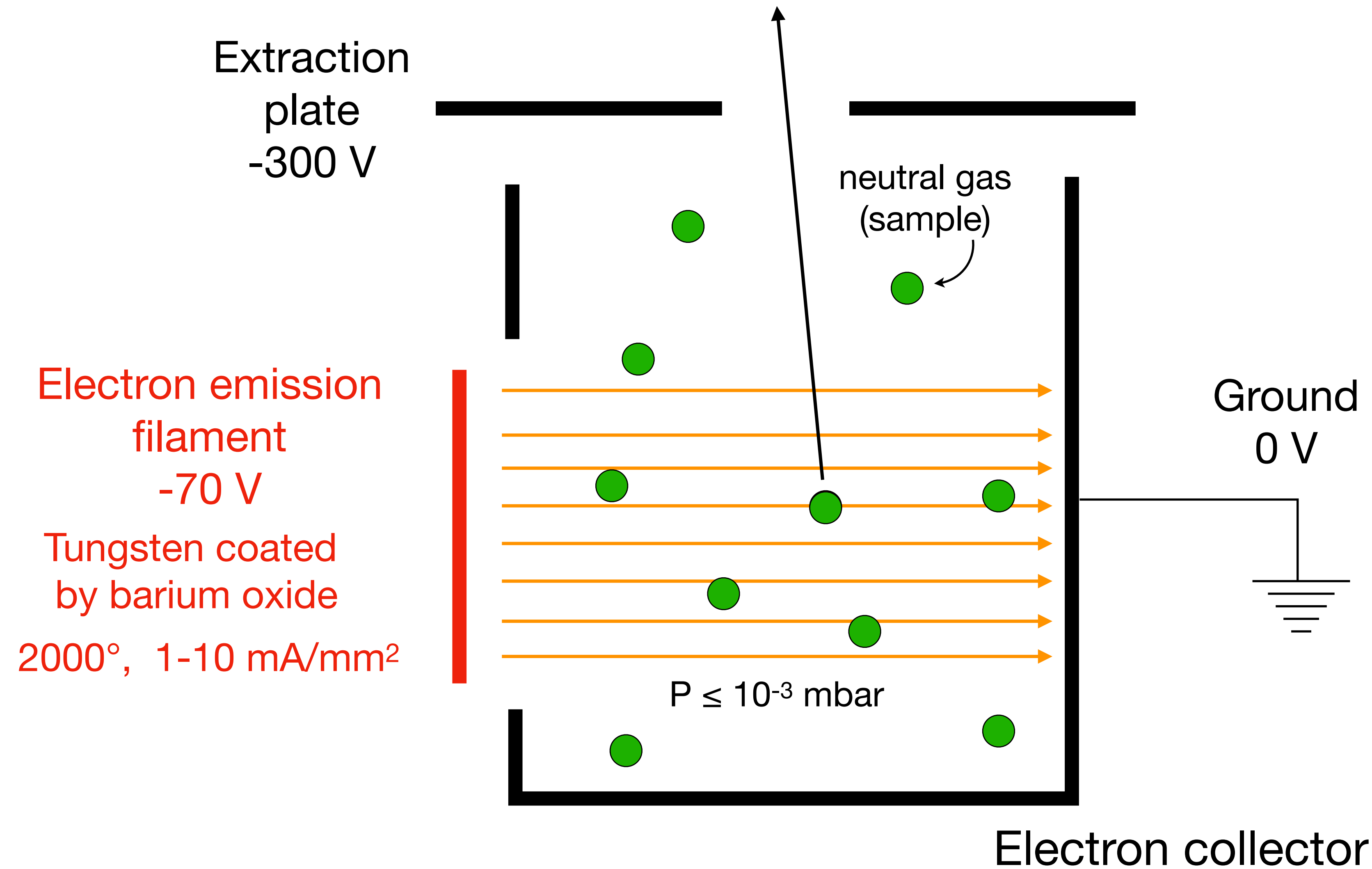
- Electron impact ionization (EI)
- Chemical ionization (CI)
- Photoionization (PI)
- Electrospray ionization (ESI)
- Matrix-assisted laser desorption/ionization (MALDI)

## Elemental Analysis

- Thermal desorption
- Spark ionization
- Inductively coupled plasma
- Glow discharge
- Secondary ion mass spectrometry (SIMS)



# Electron impact ionization (EI)



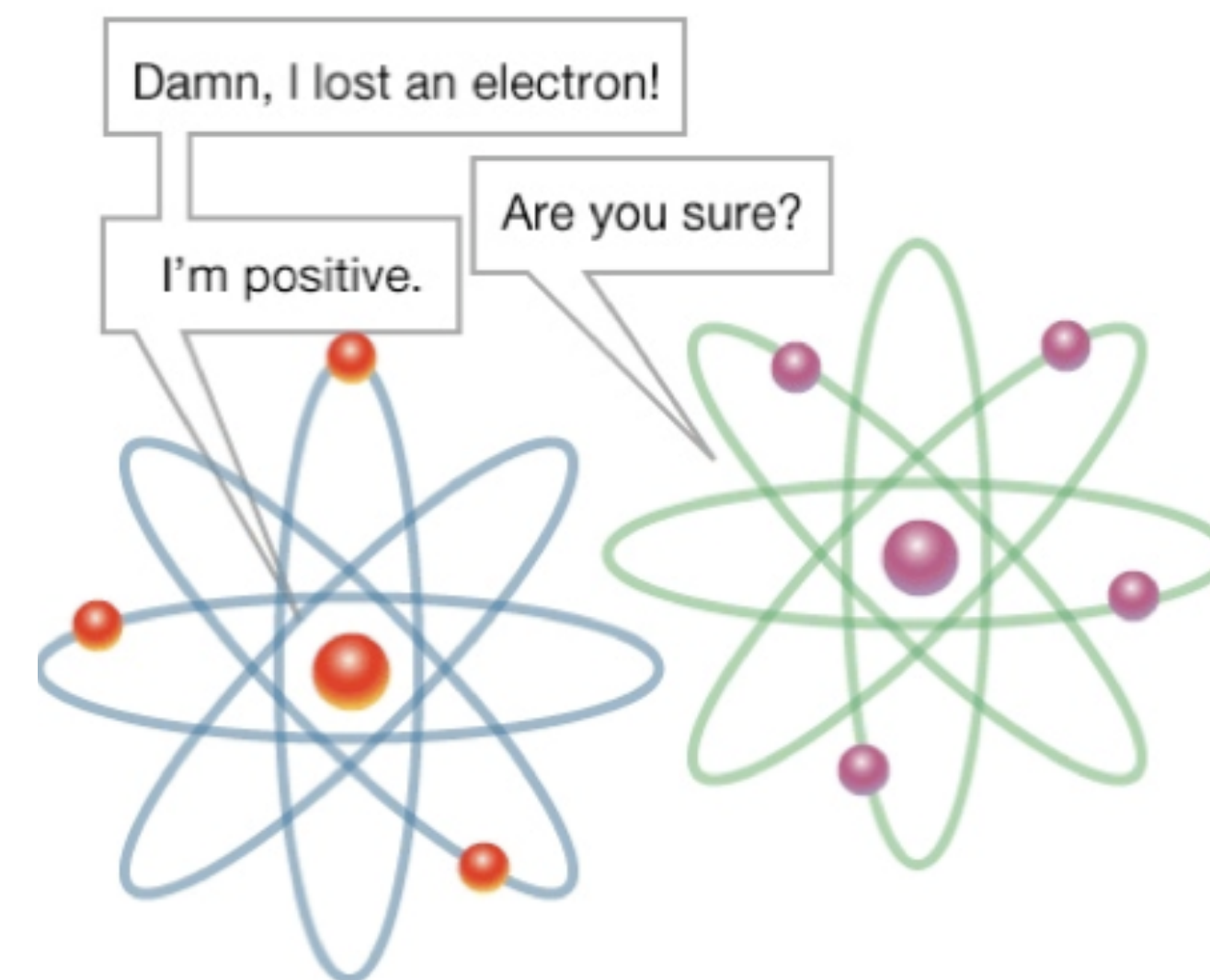
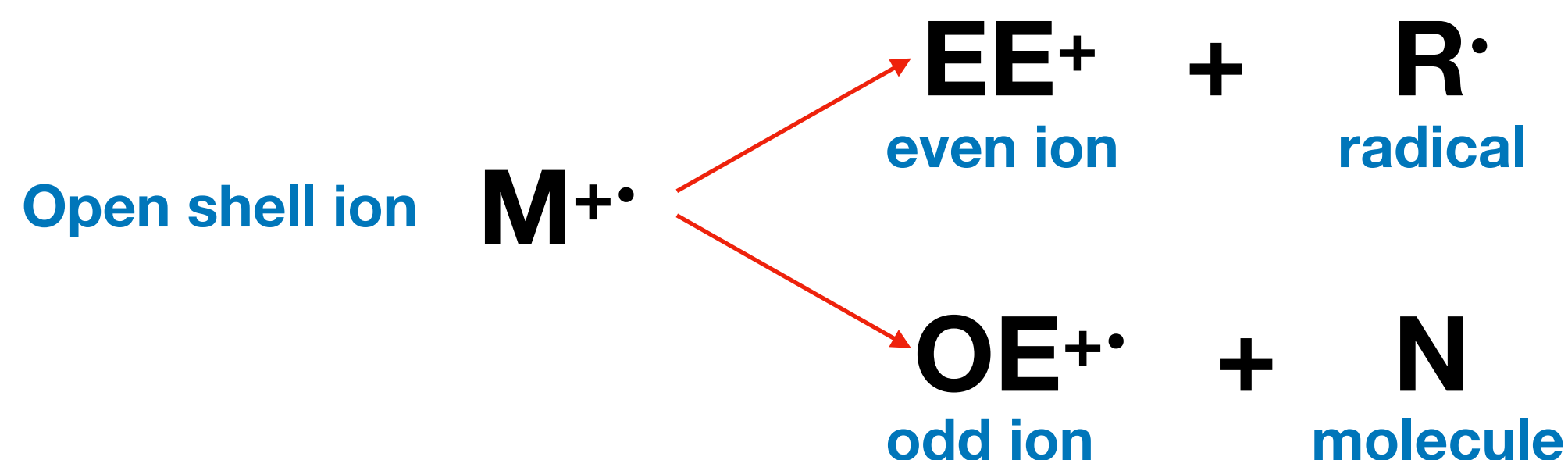


# Electron impact ionization (EI)

Ionization step:



Subsequent fragmentation:



Must determine the molecular ion:

- The MI must have the highest mass in the spectrum (except isotopes)
- The MI must be an odd electron ion,  $M^{+\bullet}$
- The MI must be able to fragment to generate sensible high-mass, odd-electron fragments.

# Electron impact ionization (EI)

- The **ionization potential** is the electron energy that will produce a molecular ion. The **appearance potential** for a given fragment ion is the electron energy that will produce that fragment ion.
- Most mass spectrometers use electrons with an energy of 70 electron volts (eV) for EI.
- Decreasing the electron energy can reduce fragmentation, but it also reduces the number of ions formed.

# Electron energy dependence

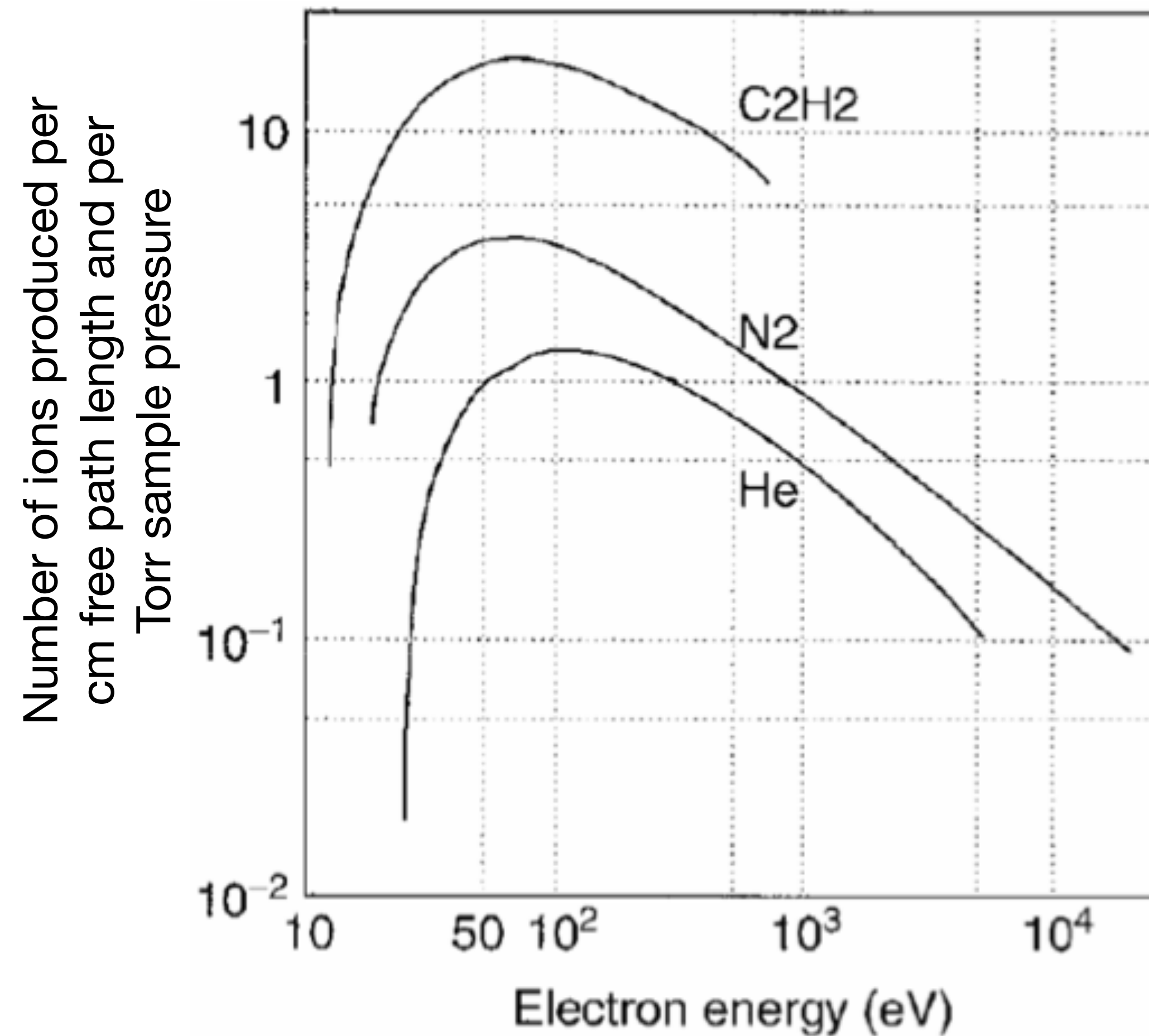
Number of ions produced as a function of the electron energy

$$I = \alpha \cdot i \cdot p \cdot V$$

$i$  – filament current

$p$  – pressure

$V$  - volume



Note the wide maximum at around 70 eV



# Clicker question

Why does the ionization cross section of molecules increase from 10 eV to 70 eV?

- A. Valence electrons are typically bound by approximately 70 eV.
- B. An electron of 70 eV is resonant with a transition to a particular excited electronic state.
- C. The electron wavelength better matches the size of the molecule.
- D. None of the above.



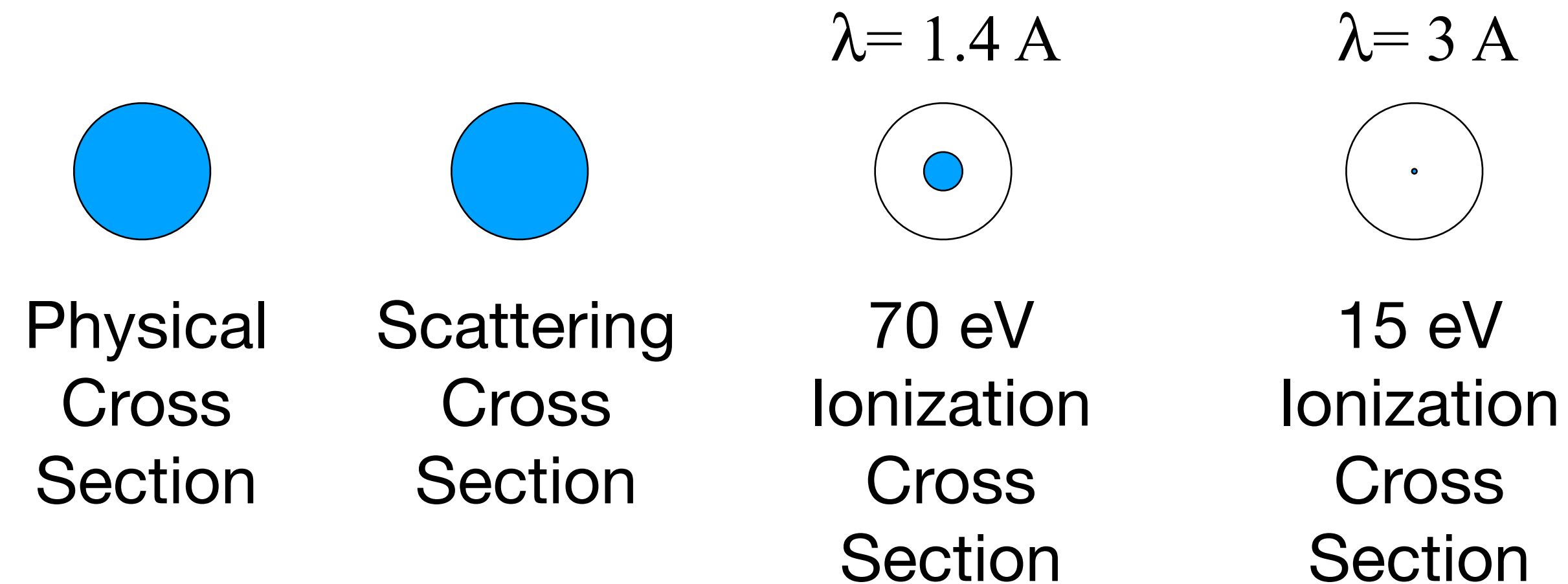
# Clicker question

Why does the ionization cross section of molecules increase from 10 eV to 70 eV?

# Ionization cross section

Consider electrons traveling perpendicular to the page

DeBroglie wavelength:  $\lambda = h/mv$



$\lambda$  has to be close to the diameter of the electron orbital

# Electron impact ionization

## Advantages

- Reproducible and well understood
- Extensive fragmentation occurs
- High ionization efficiency
- Universal to all vaporized molecules
- Libraries of EI spectra allow for compound identification
- Very sensitive: 1 in 1000 molecules ionized

## Disadvantages

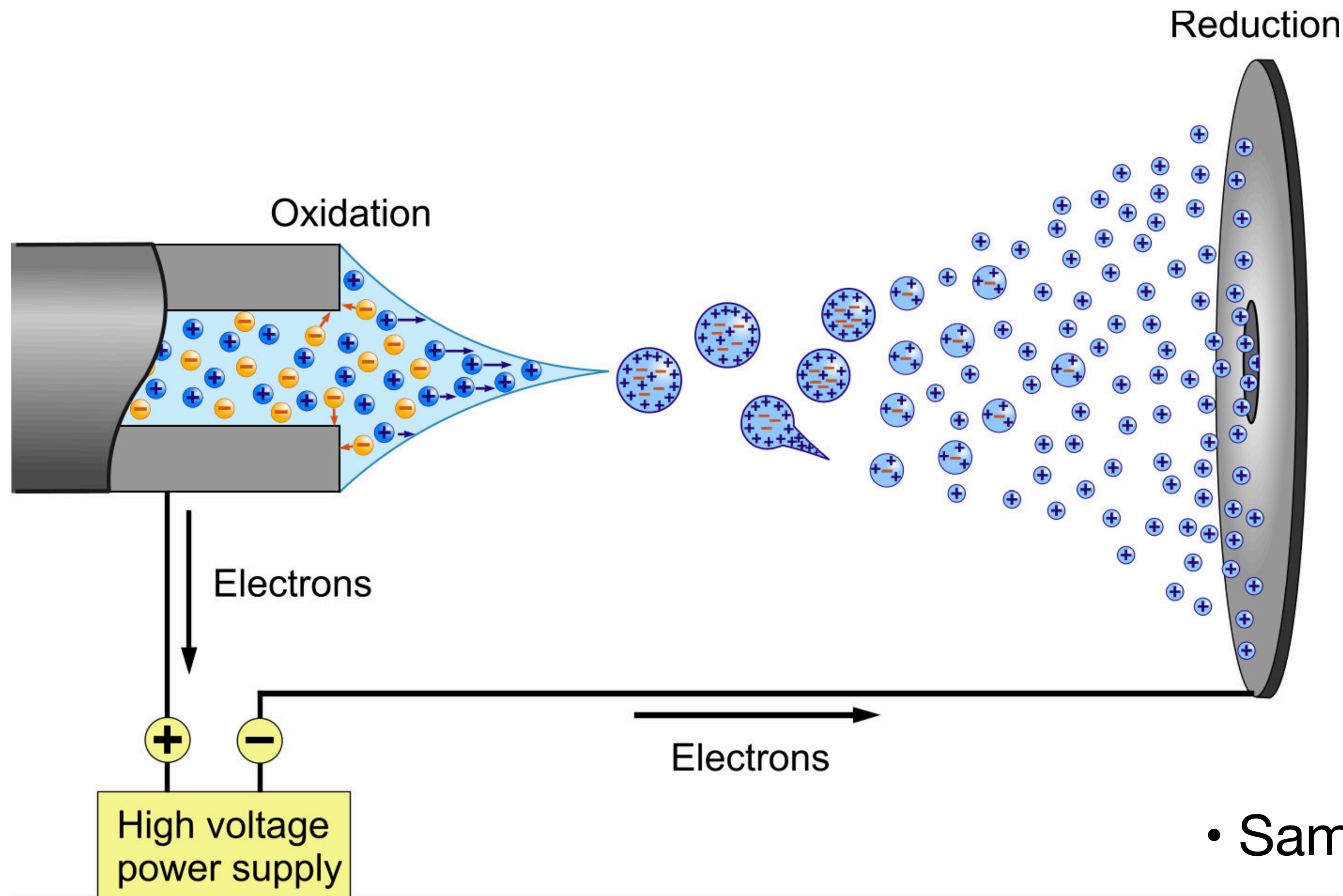
- Only positive ions
- Extensive fragmentation occurs
- Radical cations formed
- Sample must be volatile and hence low MW
- Ionization is non-selective
- Deposits a lot of internal energy
- Not ideal for some classes of compounds
- Rearrangement process complicate the MS
- All vaporized molecules contribute



⇒ Harsh, universal, highly reproducible method for volatile molecules



# Electrospray ionization



John Fenn  
Nobel Prize  
2002

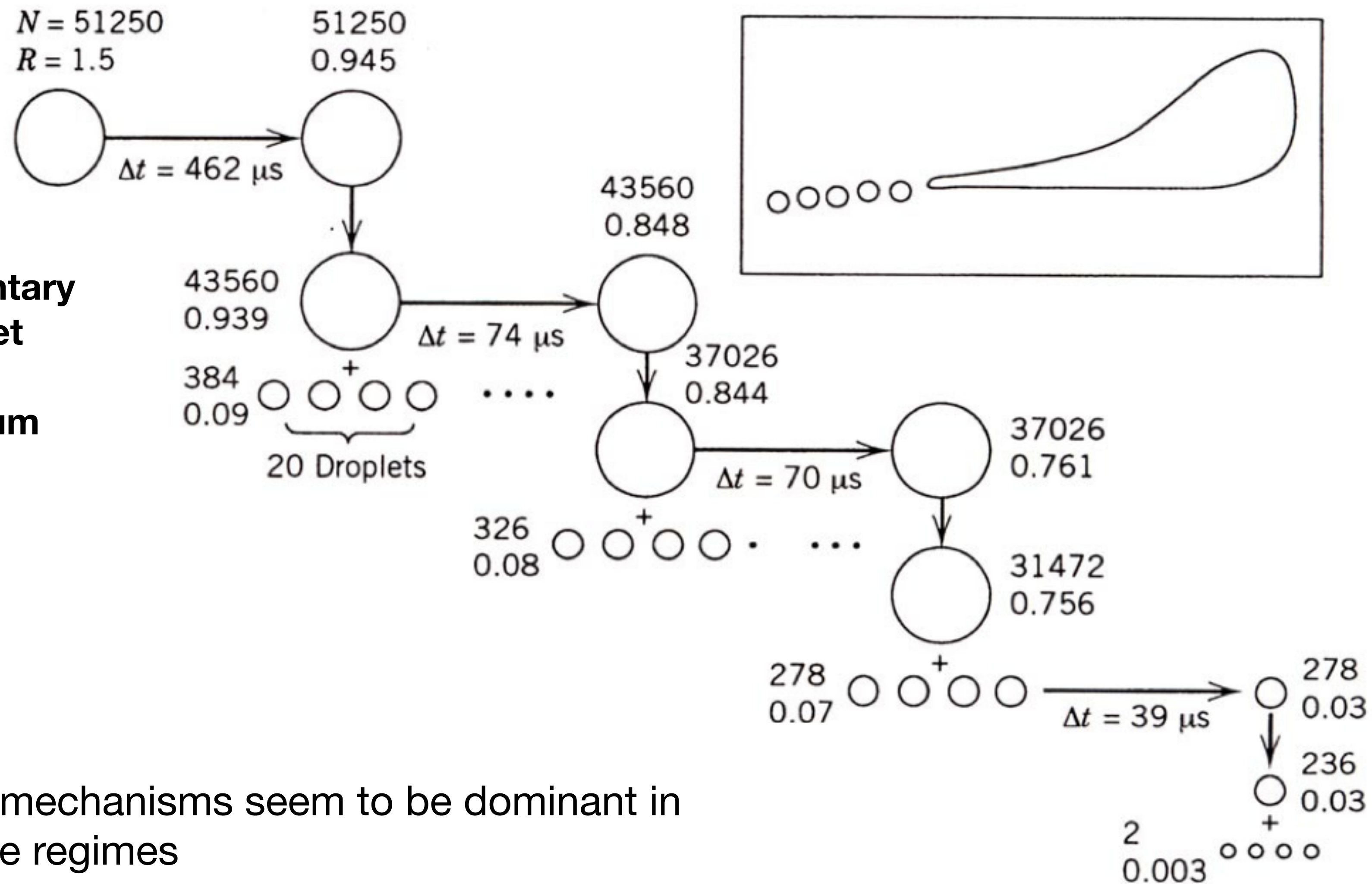
- Sample is introduced directly from the liquid
- A spray of charged droplets are formed
- Desolvation and breakup of droplets occurs
- Ions emerge from charged droplets
- Ions are sampled from the atmosphere



# Desolvation/Ionization mechanism

**N** - number of elementary charges on the droplet

**R** - droplet radius in  $\mu\text{m}$



Different ionization mechanisms seem to be dominant in different droplet size regimes

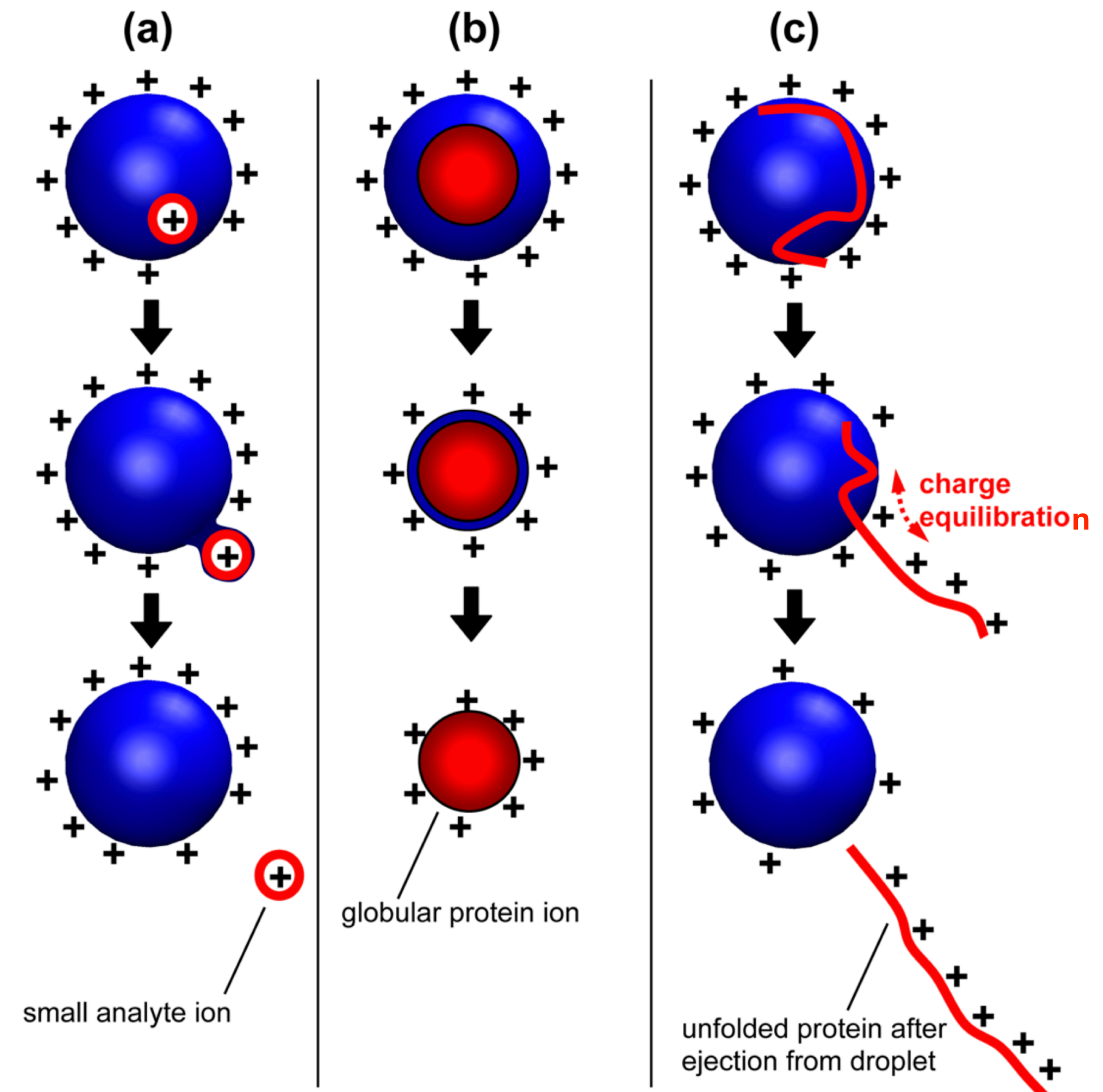
# ESI mechanism

Different mechanisms seem to be dominant in different droplet size regimes

(a) IEM - Ion evaporation model

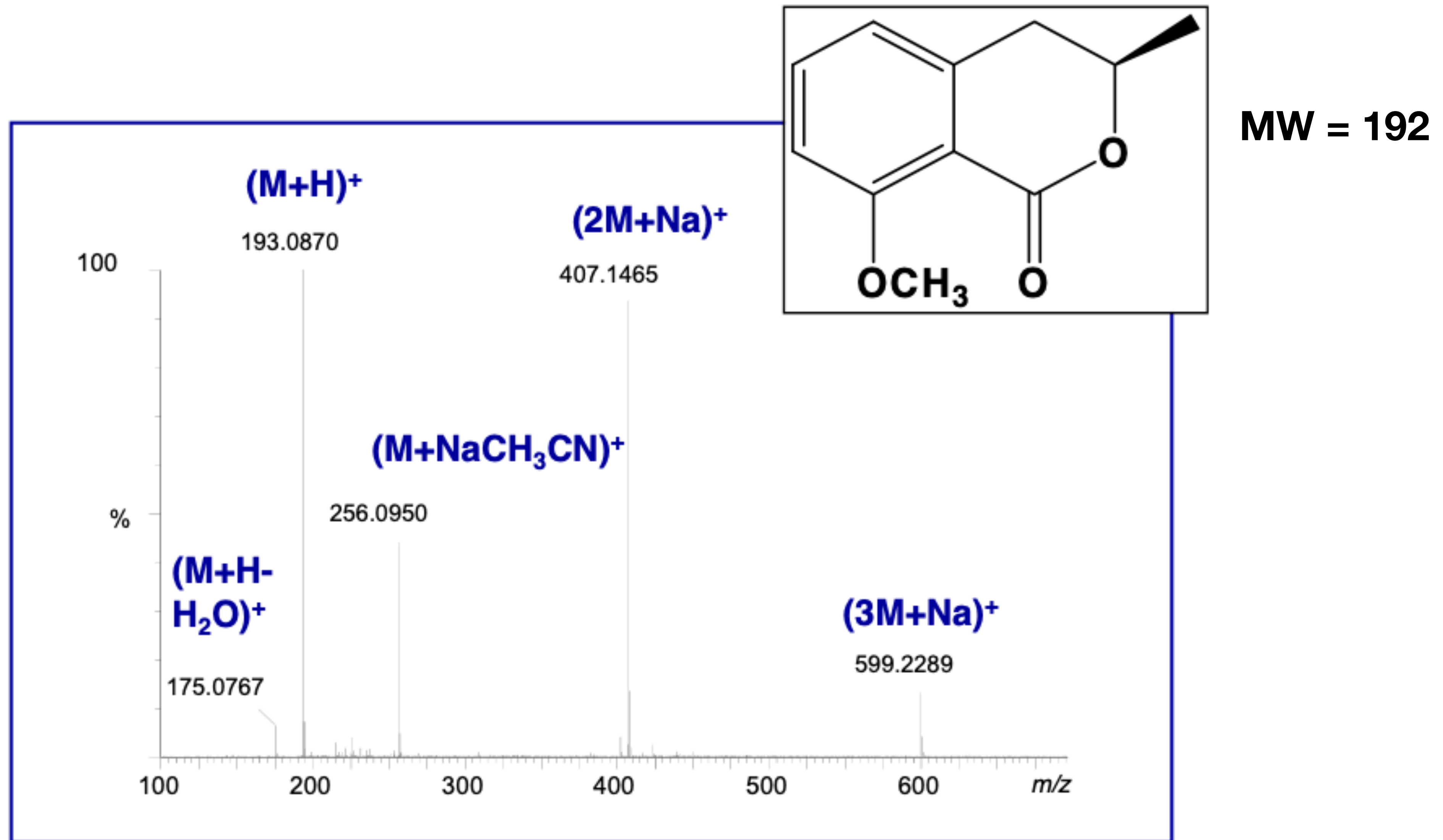
(b) CRM - Charge residue model

(c) CEM - Chain ejection model



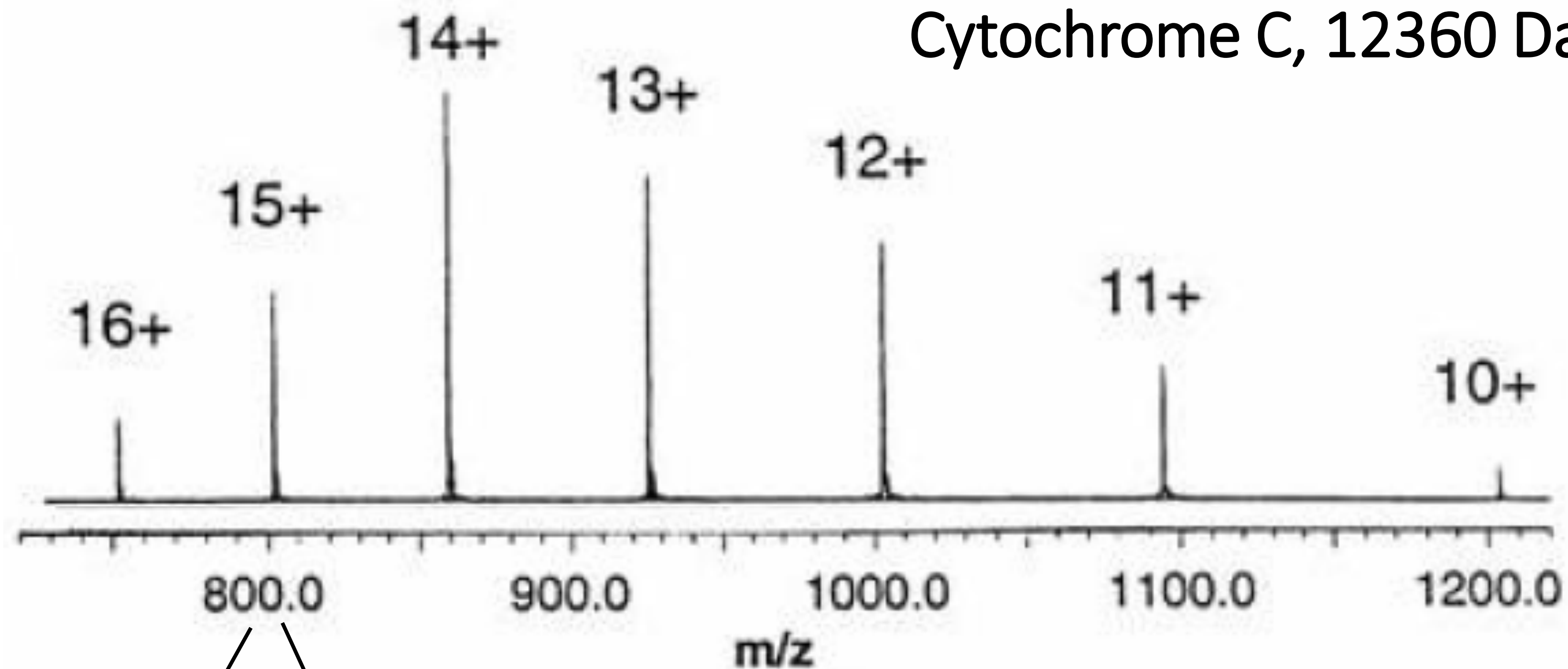


# Adducts and MW identification

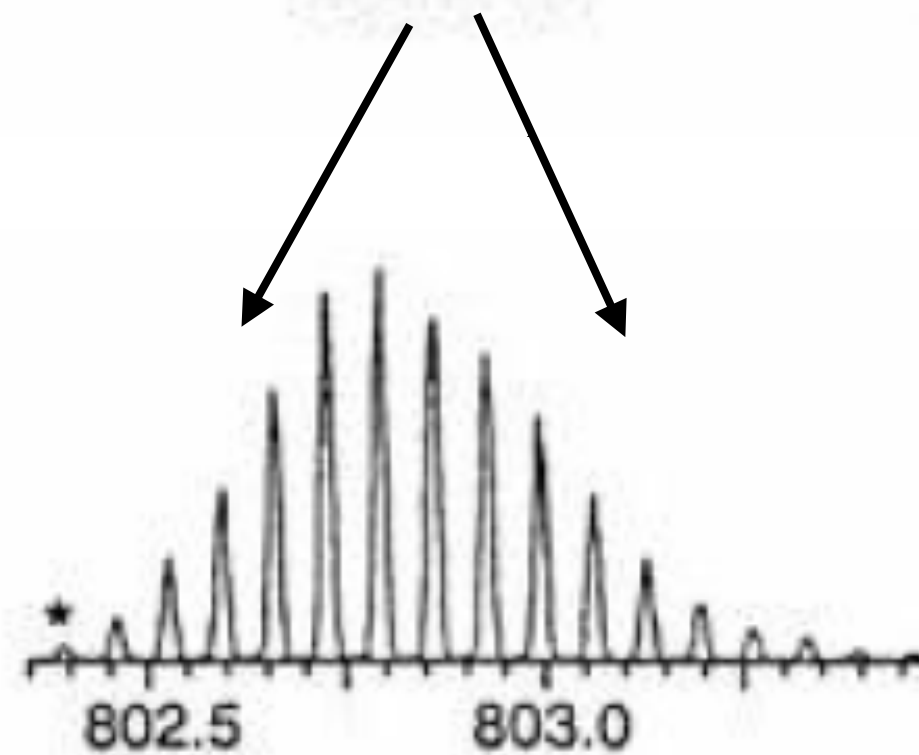


# Multiple Charging in Electrospray Ionization

When spraying large, biological molecules, ESI tends to produce multiply-charged ions.



isotope  
peaks

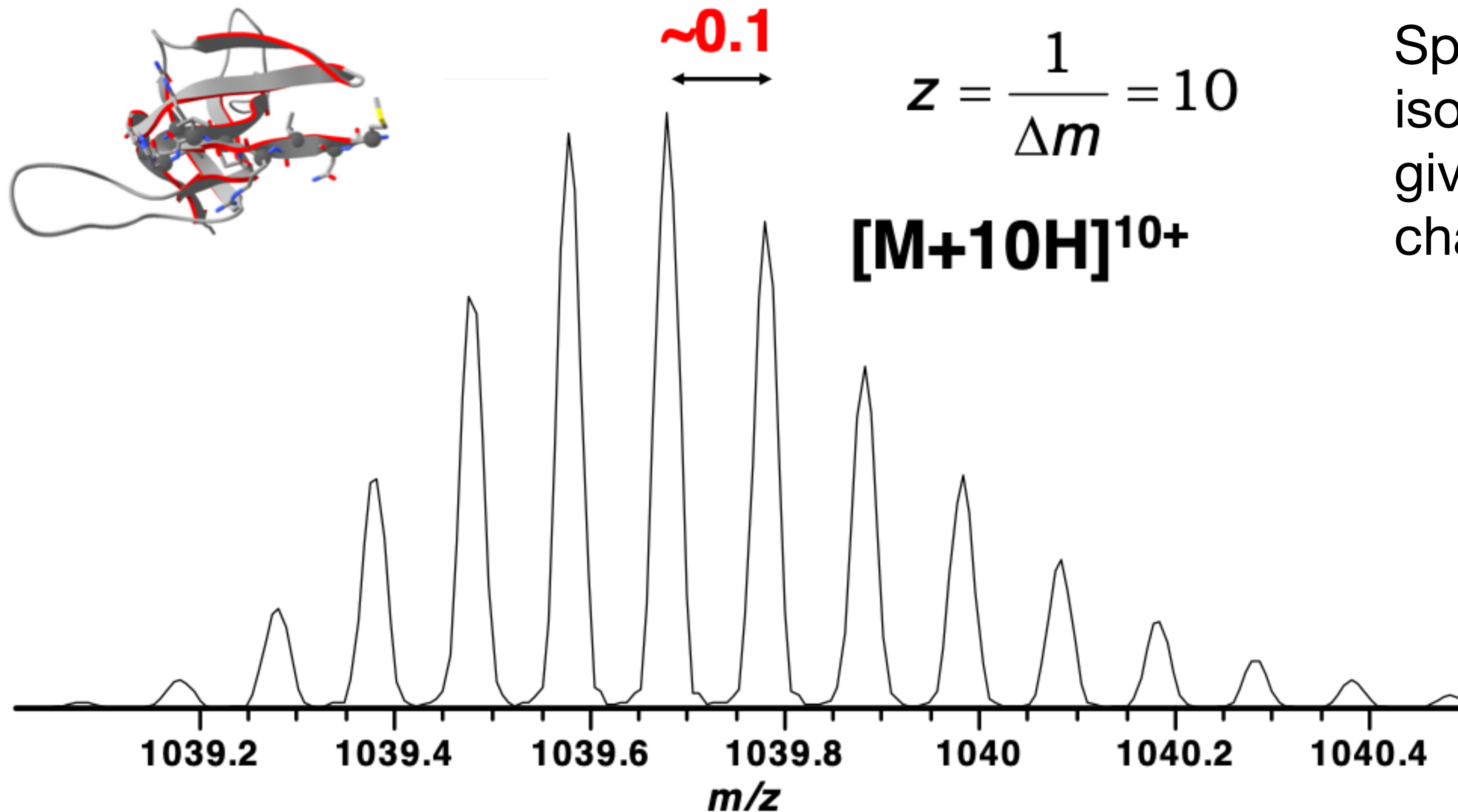


Multiple charge states in ESI allows for MS of heavy molecules in instruments with limited MAX  $m/z$ .

# Analysis of multiply charged ions from ESI

## Protein GroES

10.3 kDa



Spacing of isotope peaks give you the charge state.



# Interpretation of ESI-Mass Spectra

The  $m/z$  values can be expressed as follows:

$$\frac{m}{z} = \frac{MW + nH^+}{n}$$

where  $m/z$  = mass-to-charge ratio

MW = molecular weight of the sample

$n$  = integer number of charges on the ions

$H^+$  = mass of a proton = 1.00727 Da.

If  $n$  is known, use  $m/z$  to determine MW. Usually  $n$  is not known, but can be calculated.

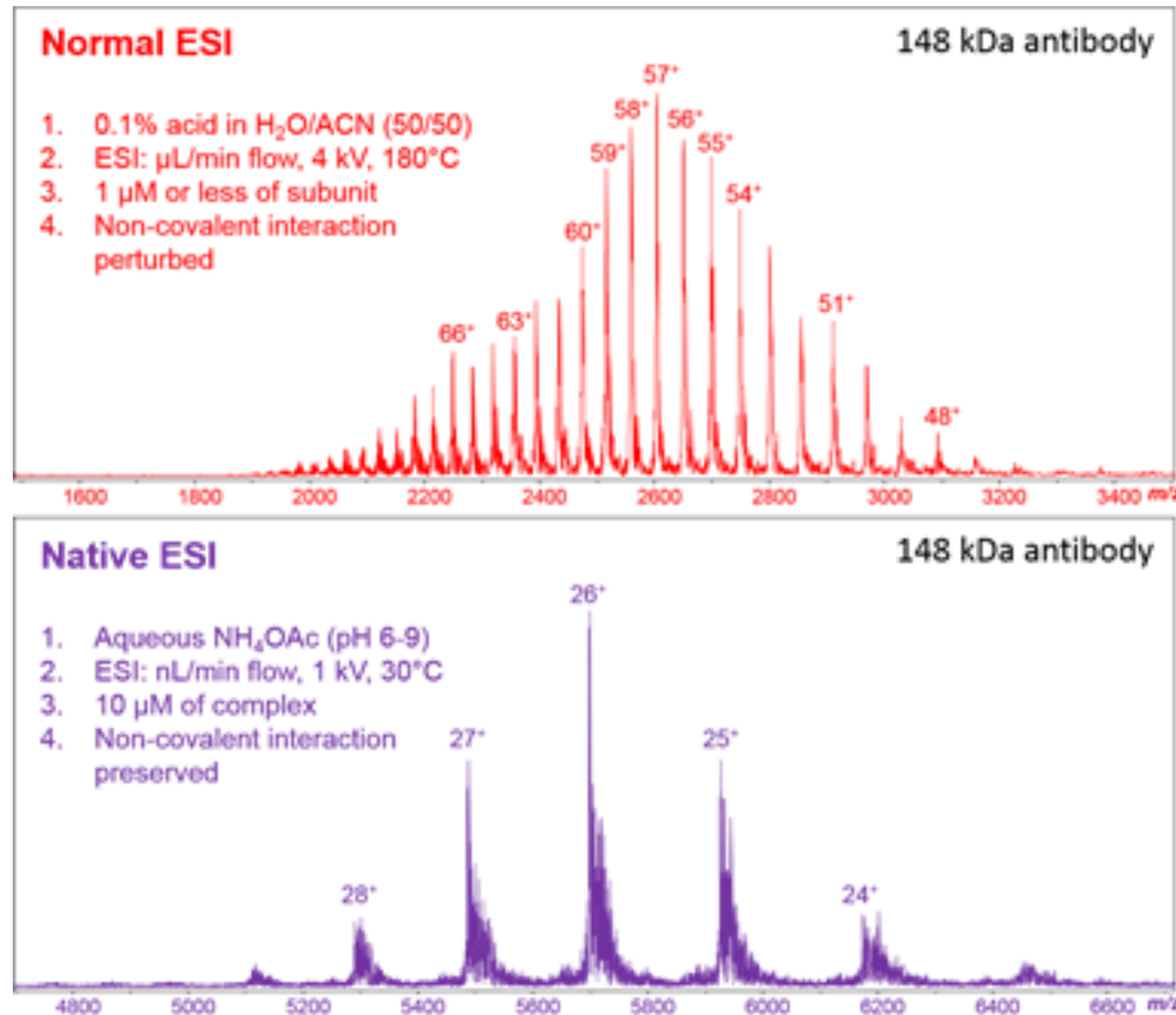
Assume any two adjacent peaks in series of multiply charged ions differ by one charge:

$$\left(\frac{m}{z}\right)_1 = \frac{MW + nH^+}{n} \qquad \left(\frac{m}{z}\right)_2 = \frac{MW + (n+1)H^+}{n+1}$$

Solve these two equations simultaneously

# Native vs. Denaturing Conditions in ESI

## 148 kDa antibody



### Denaturing conditions:

H<sub>2</sub>O/ACN/0.1% acid

180°C

4 kV

→ Charge states 48 to 70

### Native conditions:

NH<sub>4</sub>OAc pH 7

30°C

1 kV

→ Charge states reduced to 23-29



# Electrospray ionization

## Advantages

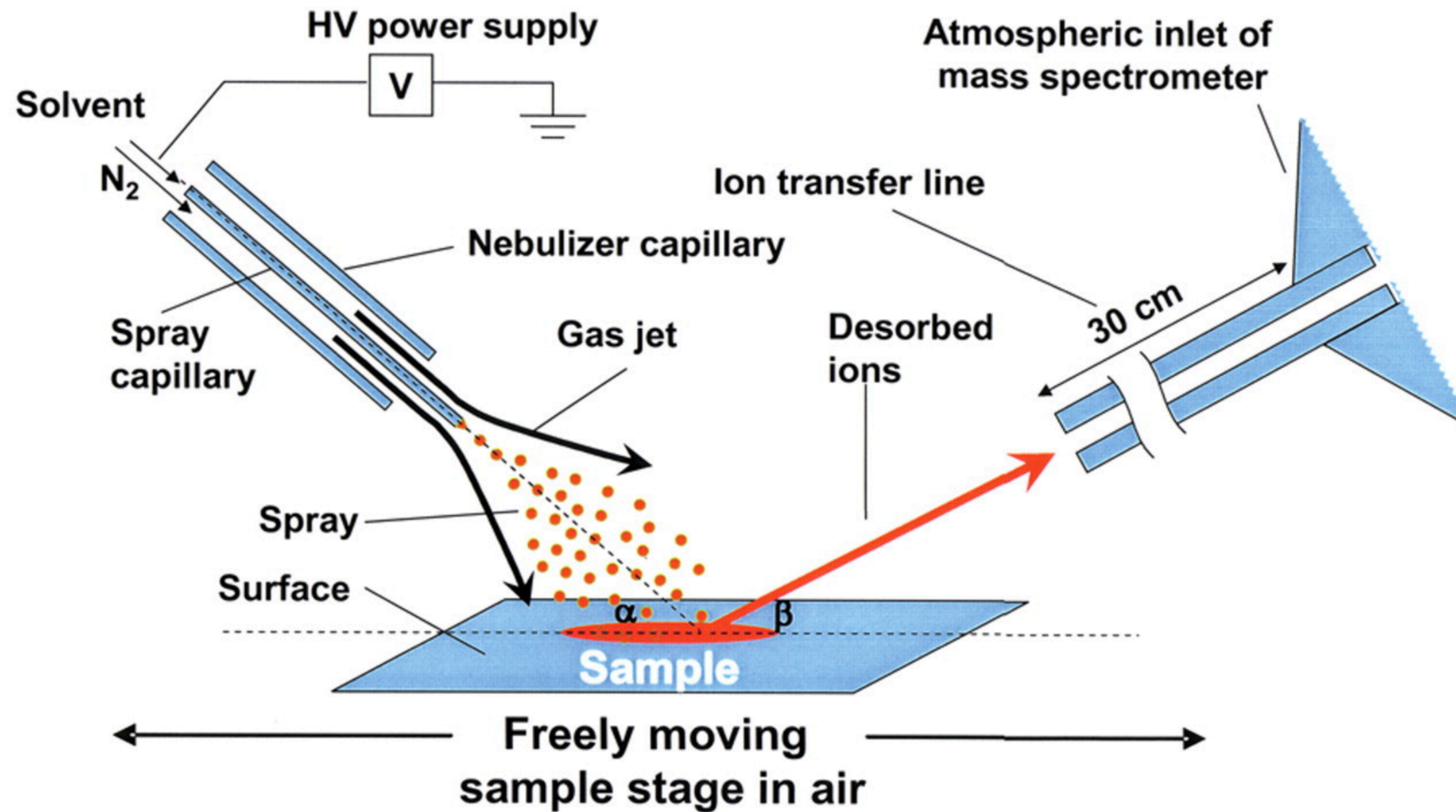
- Soft ionization
- Directly from solution
- Coupling with online separation (i.e., HPLC)
- High accuracy for large molecules
- Large mass range
- Fast
- Preserves non-covalent interactions

## Disadvantages

- Complicated spectra
- Less tolerant to salts
- Relatively low ionization efficiency

# Variants of Electrospray

**Desorption Electrospray Ionization (DESI)** was first reported in 2004 by Graham Cooks



# DESI Mechanism

- DESI occurs when analyte particles are solvated by an ionized solvent flow.
  - The solvated analyte is ejected from the sample and swept toward the mass analyzer.
  - The mechanism and spectra are very similar to ESI.



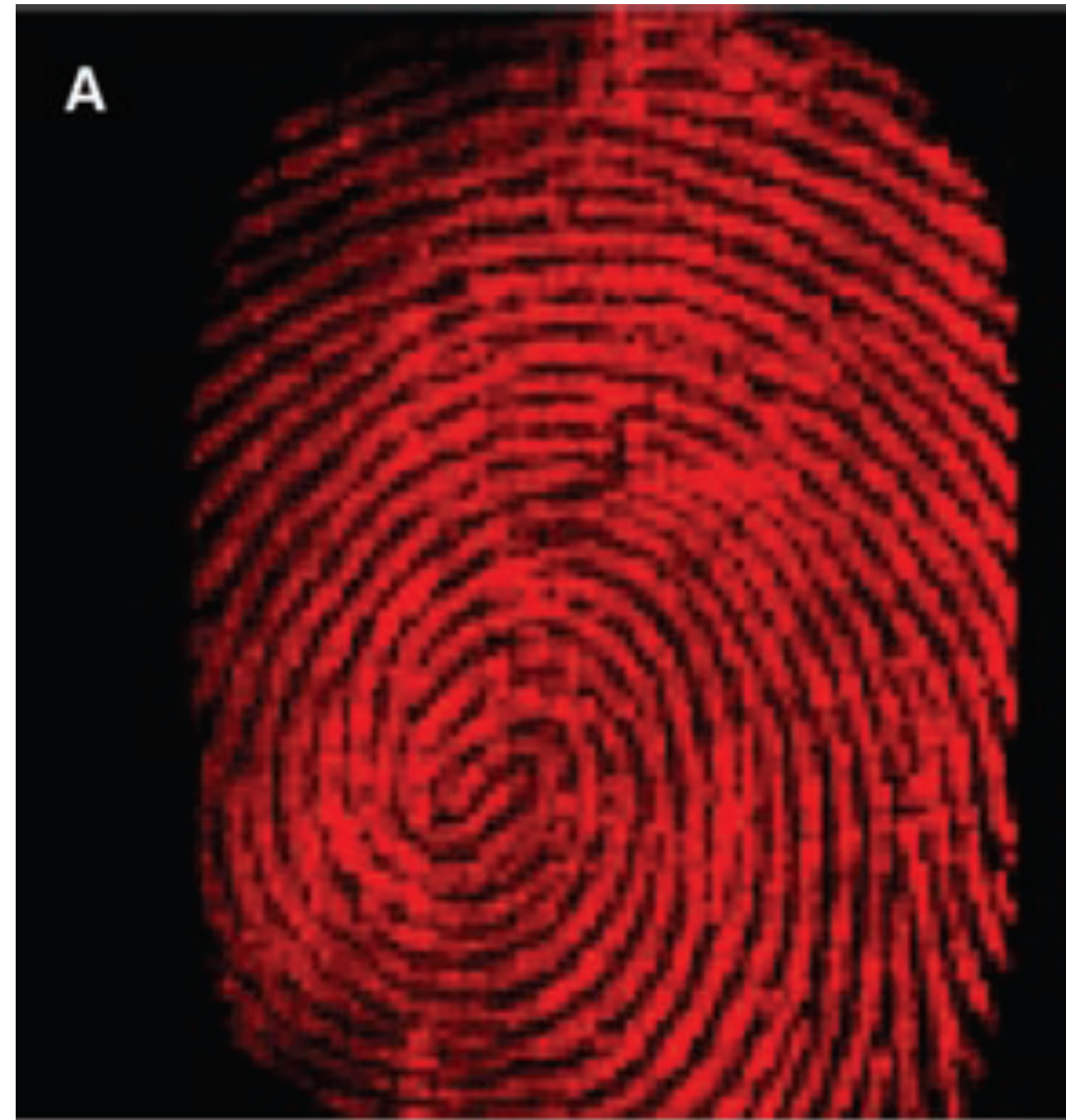
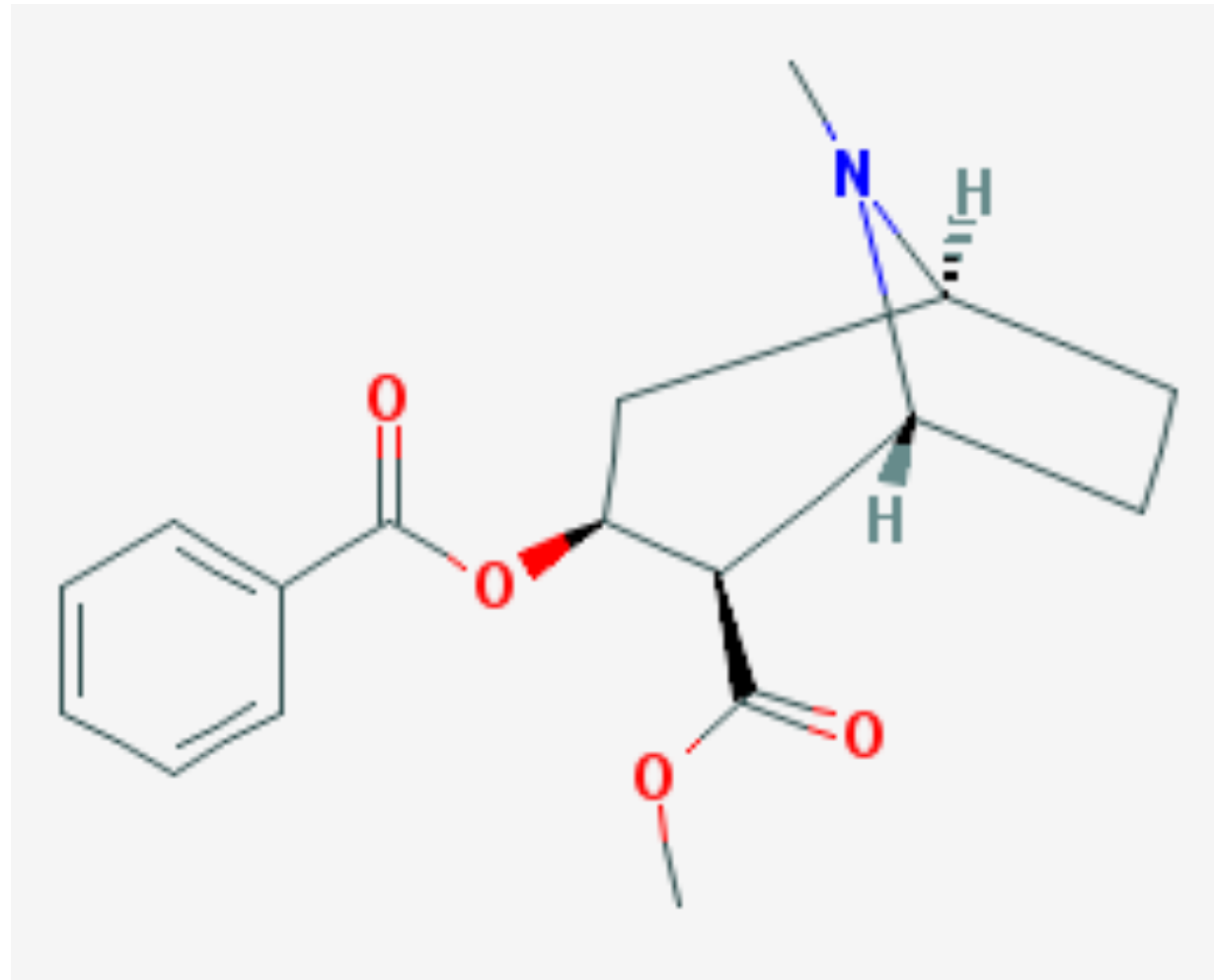
# DESI Applications

DESI can be used in a wide variety of applications

1. Pharmaceutical testing
  - Quality control/assurance
  - Counterfeit identification
2. Chemical weapons
3. Explosive residues
4. Latent fingerprints



# Cocaine Fingerprints



DESI of cocaine distribution  
in a FP on glass.



FP generated from  
ink blotted on paper



# Imaging drug distribution in tissue

R. Zare, Stanford University

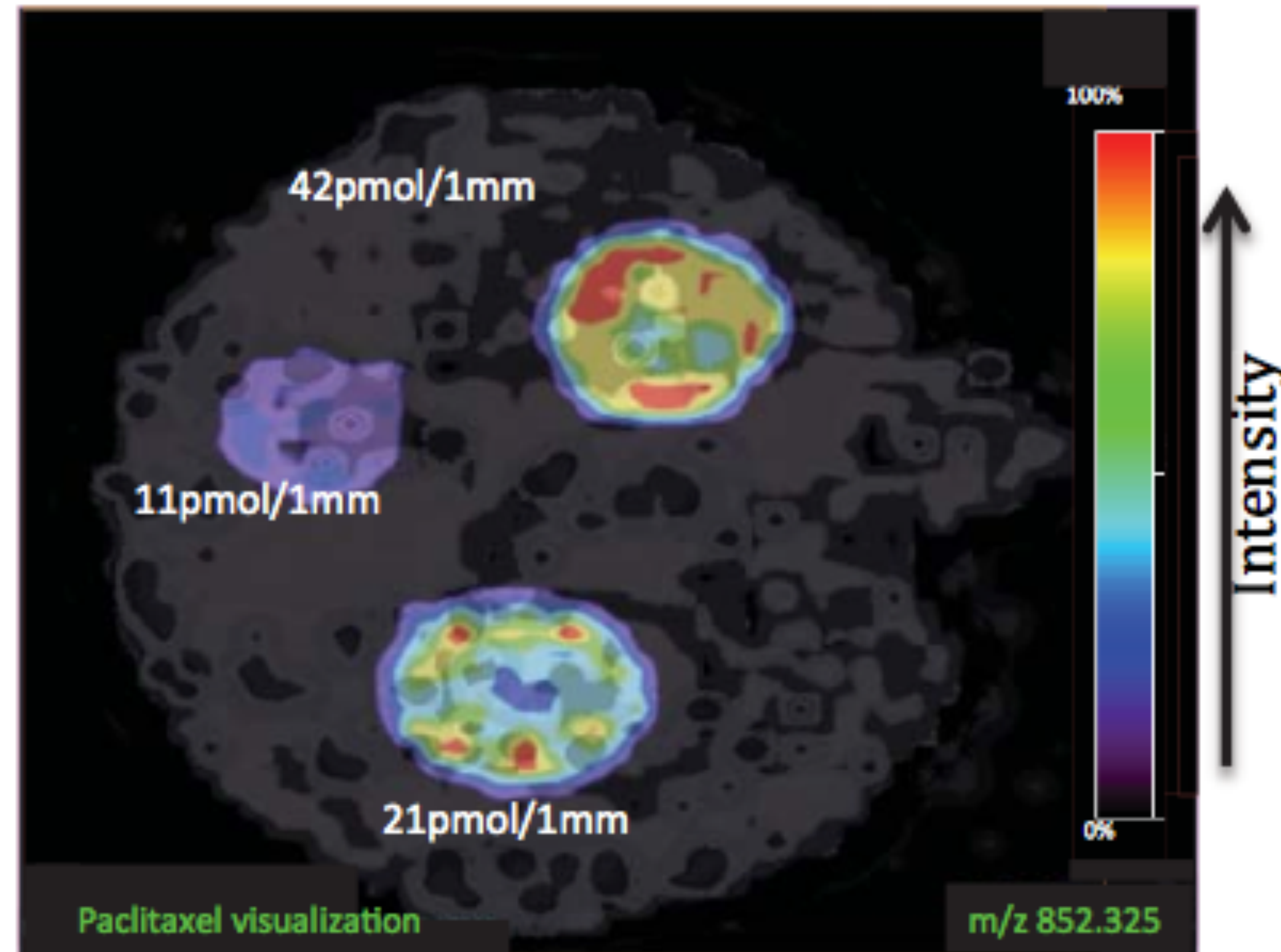


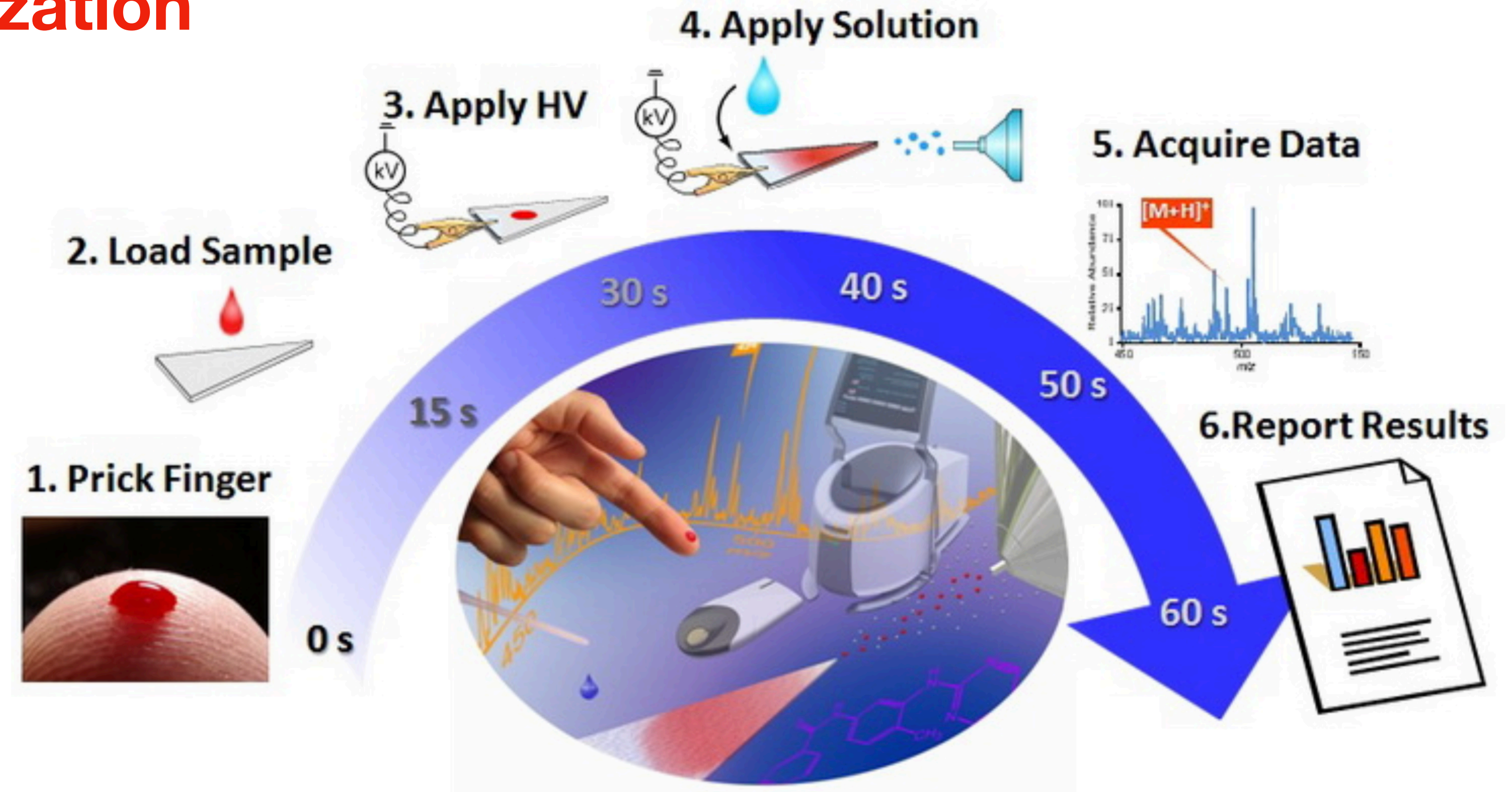
Fig.2 DESI-MSI generated image of anti-tumor drug, paclitaxel, applied in different concentrations on liver tissue (superimposed with the image of the tissue).



# Variants of Electrospray

## Paper spray ionization

Can be used for fingerprints, blood samples, etc.

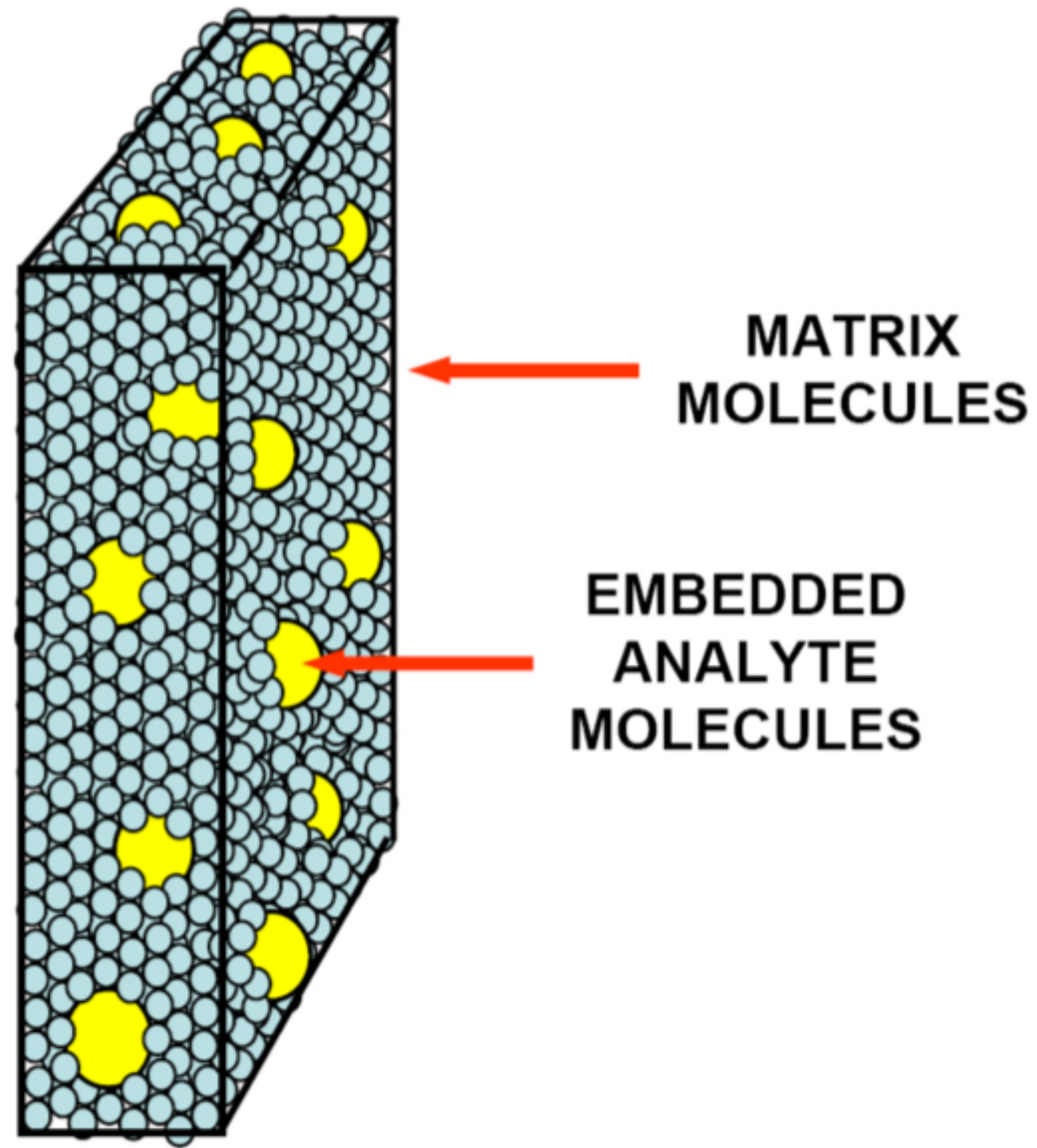


Wang, Liu, Cooks, and Ouyang *Angew. Chemie Int. Ed.*, **2010**, 49, 877-880

Liu, Jiangjiang; Wang, He; Manicke, Nicholas E.; Lin, Jin-Ming; Cooks, R. Graham; Ouyang, Zheng. *Analytical Chemistry*. **82** (6): 2463–2471.



# Matrix-assisted Laser Desorption Ionization (MALDI)



- Analyte molecules are embedded in a matrix after solvent evaporation.
- The dried mixture is struck with a short, intense laser pulse having a wavelength that is strongly absorbed by the matrix (often UV).



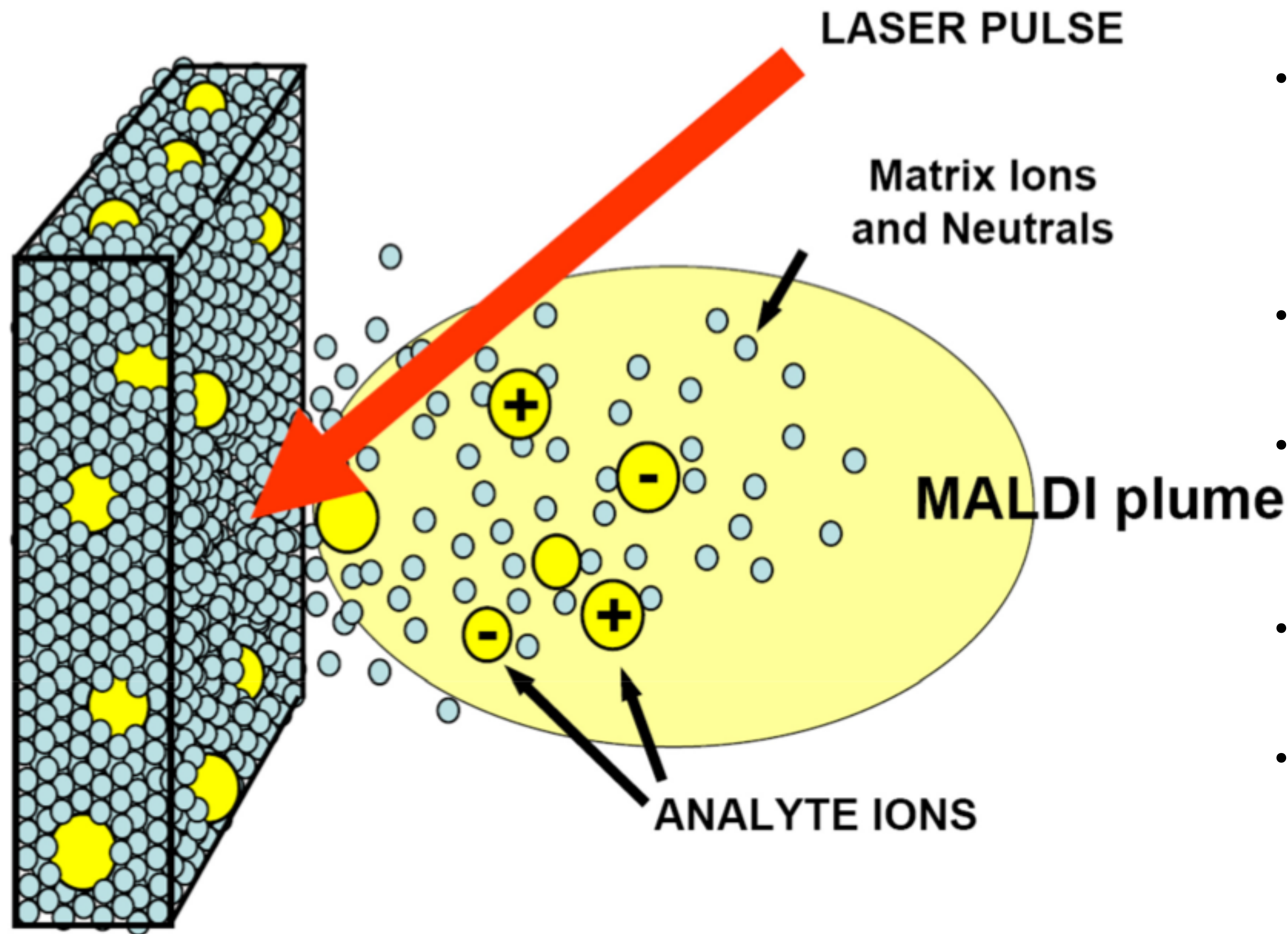
M. Karas



F. Hillenkamp



# Matrix-assisted Laser Desorption Ionization (MALDI)



- Upon pulsed laser irradiation, rapid heating of the matrix causes sublimation and expansion into the gas phase in a fast cooling plasma called a MALDI plume.
- The most widely accepted ionization mechanism is gas-phase proton transfer.
- Efficient, “soft” (i.e., little fragmentation), and relatively universal (the wavelength is independent of the analyte).
- Allows analysis of large (100’s of kDa) intact biopolymers.
- Not quantitative due to heterogeneity.



K. Tanaka  
Nobel Prize  
2002



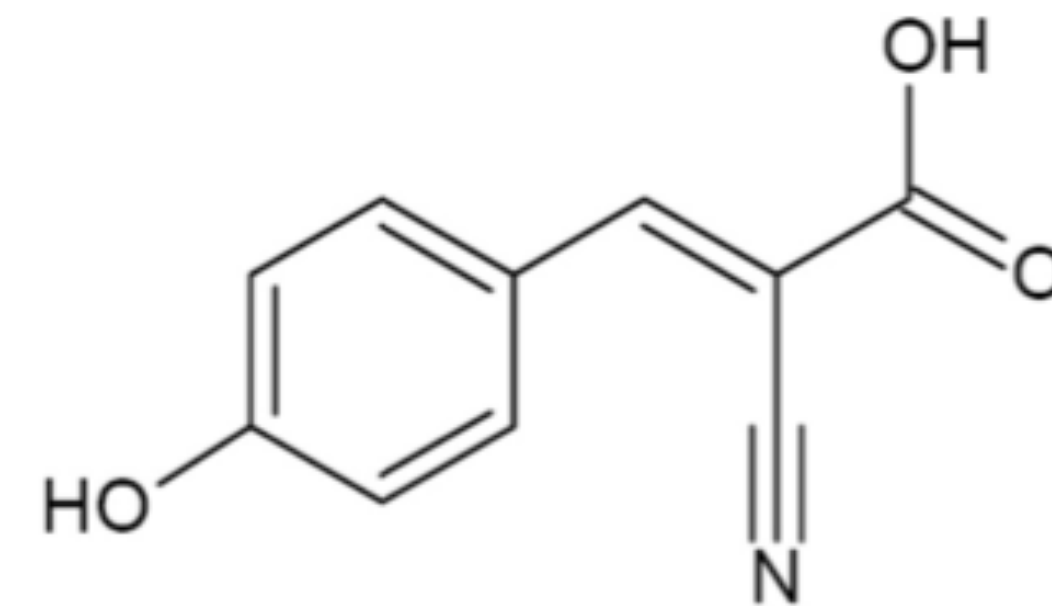
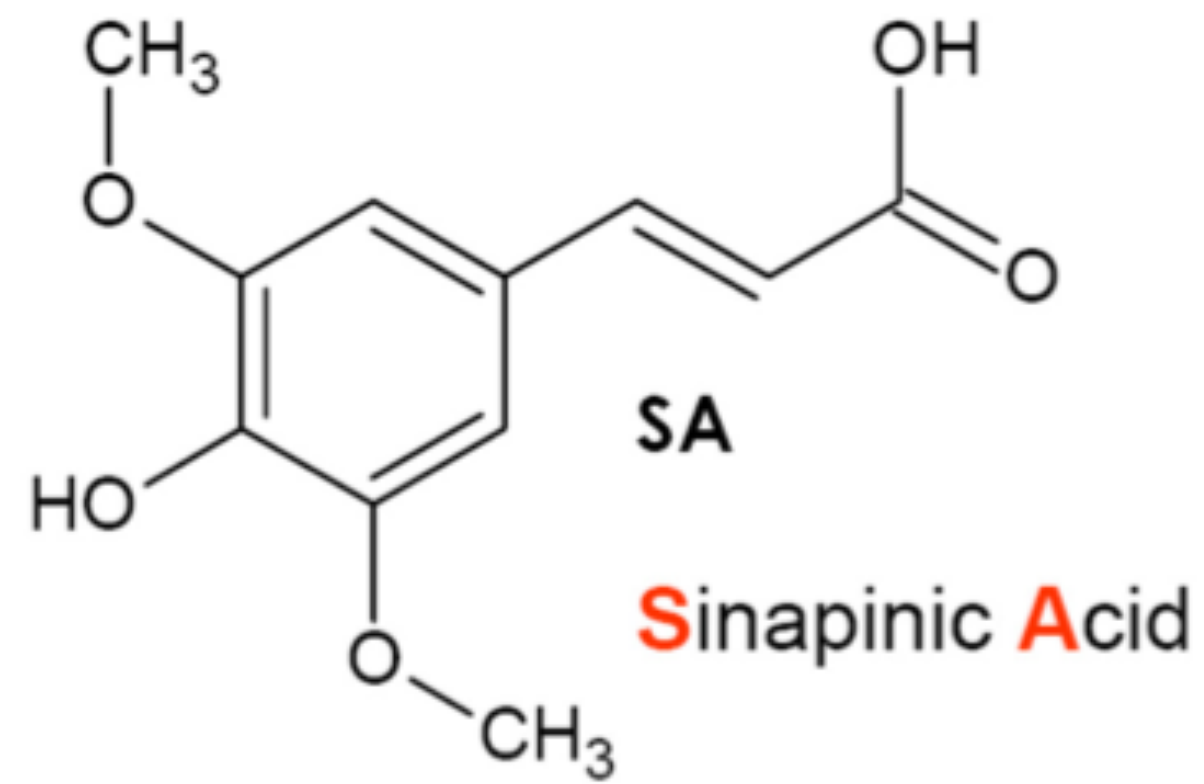
# Properties of MALDI matrices

**The ideal matrix should have the following properties:**

- Strong absorption at the laser wavelength (chromophore)
- Solvent compatible with sample
- Homogeneous solid-state mixing with the analyte (co-crystallization)
- **Proton donor  $M \rightarrow [M+H]^+$** 
  - Ability to undergo photochemical reaction leading to proton transfer to the analyte
- **Proton acceptor  $M \rightarrow [M-H]^-$** 
  - Ability to undergo photochemical reaction leading to proton transfer from the analyte

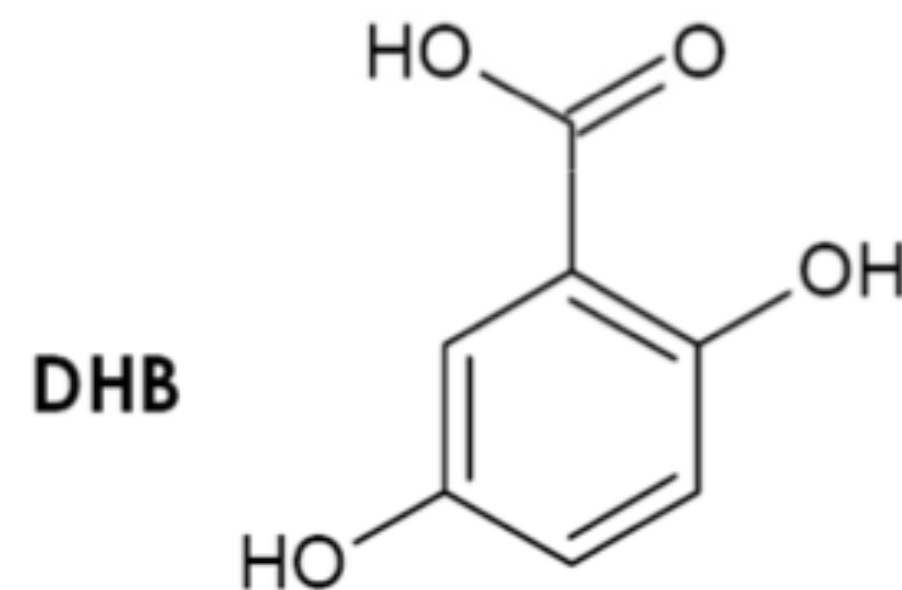
# MALDI matrices

## Structure of the most versatile matrices



**HCCA ( $\alpha$ -CN)**

$\alpha$ -**C**yano-4-**H**ydroxy**C**innamic **A**cid



2,5-**D**i**H**ydroxy**B**enzoic Acid

- Absorbance @ 337 and 355 nm
- Easy crystallization
- Soluble in aqueous organic solvents

# Lasers used in MALDI

## Pulsed Lasers

Lasers are pulsed (duration 1 to 10 ns) in UV or in IR regions

### UV

N<sub>2</sub> laser:

3 ns pulse,  $\lambda = 337$  nm

Nd-YAG laser (3rd harmonic):

7-10 ns pulse,  $\lambda = 355$  nm

Short pulses

Most common for  
MALDI sources

### IR

Er-YAG:

200 ns pulse,  $\lambda = 2.94$   $\mu$ m

CO<sub>2</sub> laser:

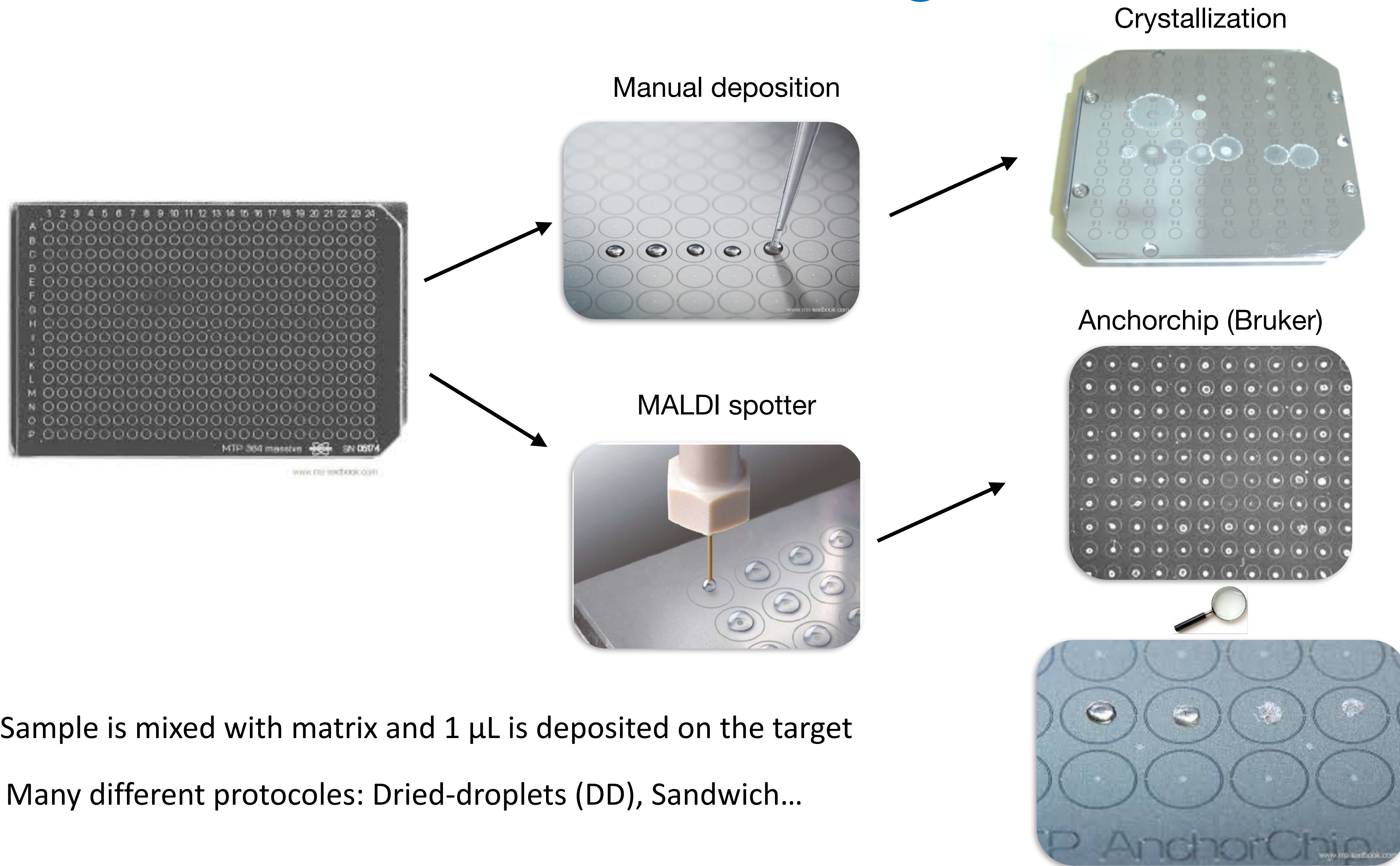
70 ns pulse,  $\lambda = 10.6$  nm

Softer desorption

For large and labile  
compounds (high MW  
proteins and DNA)

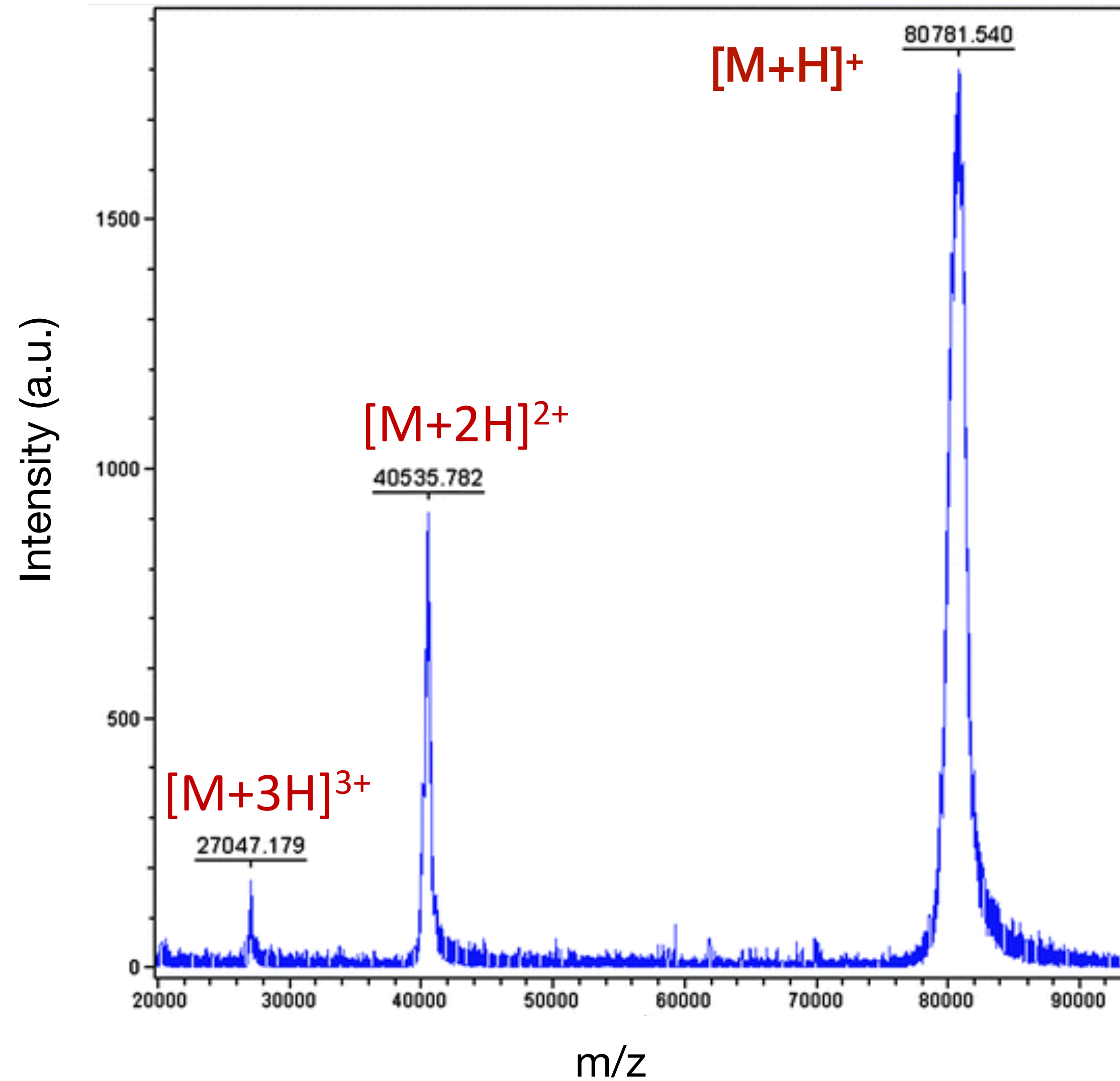


# MALDI targets

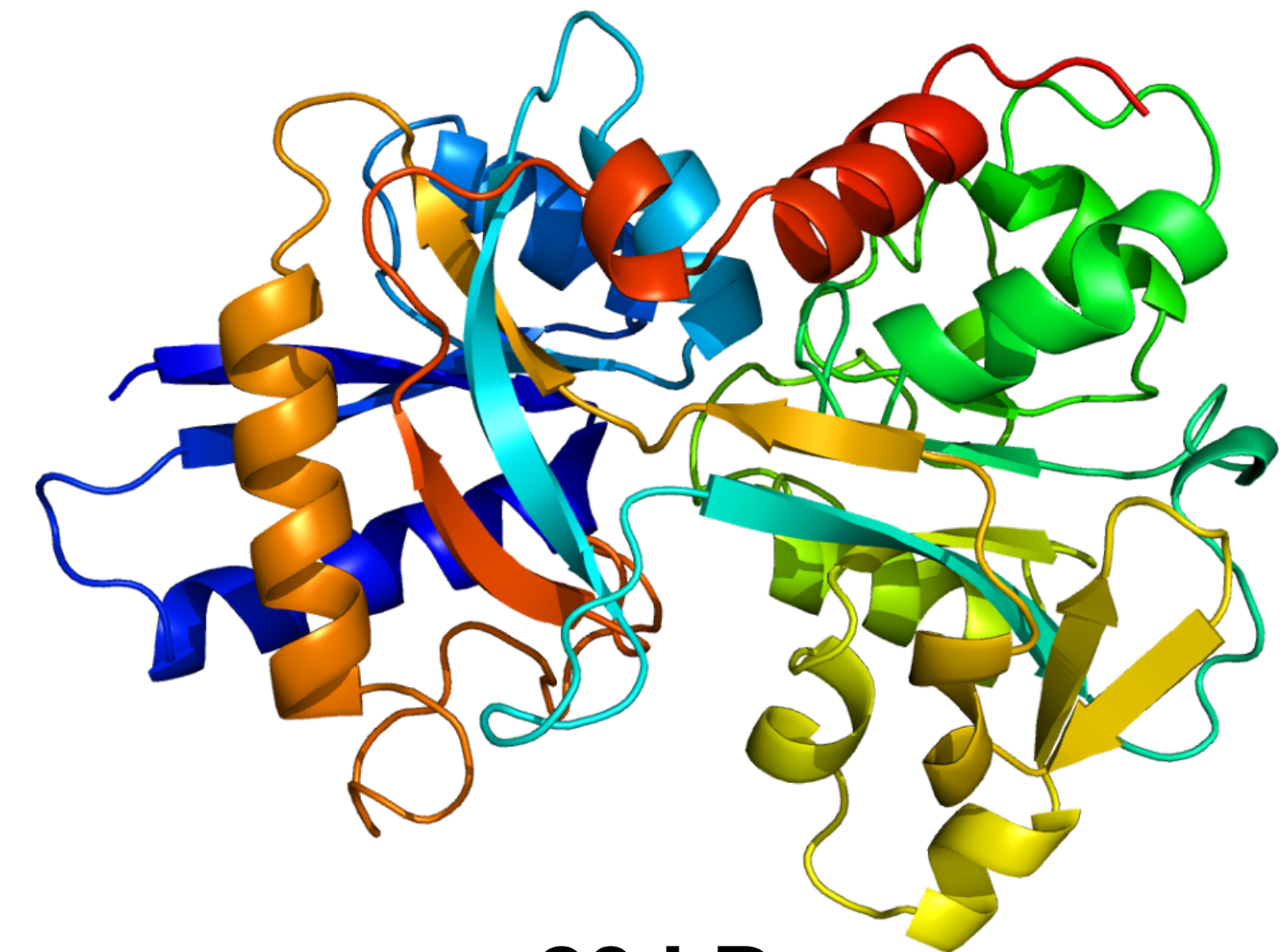




# MALDI of Biomolecules



**Transferrin**



**~80 kDa**

Protein is co-crystallized with SA matrix

Proteins up to 200 kDa can be measured

# Matrix-assisted Laser Desorption Ionization (MALDI)

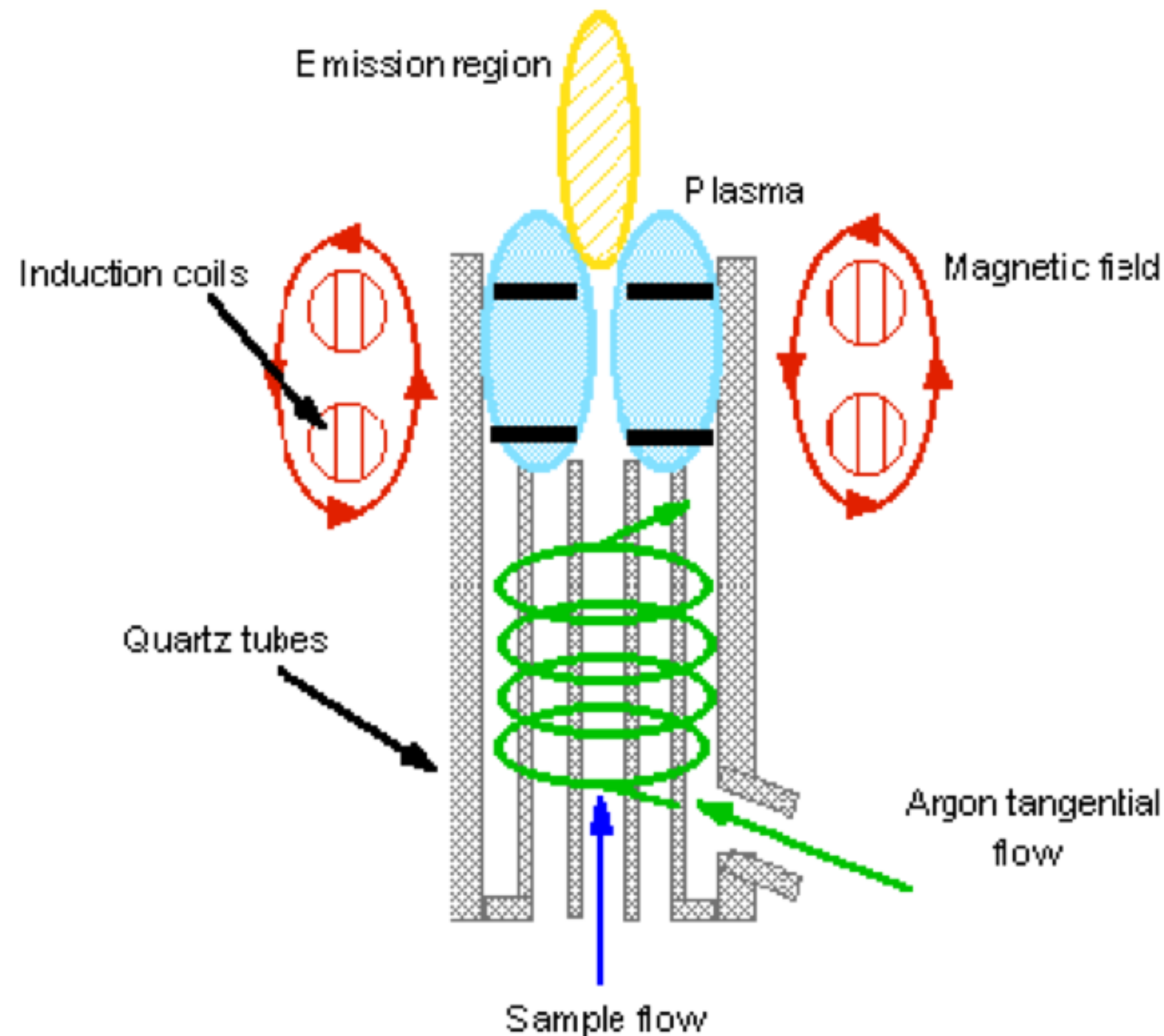
## Advantages

- Preferable for large molecules
- Very fast
- Sensitive to small amounts of sample
- Simple spectra
- Accurate
- Not affected by salts
- Soft ionization

## Disadvantages

- Needs preparation of crystals, adjusting intensity of laser, finding crystals on plate with sample
- Low shot to shot reproducibility
- Short sample life
- Singly charged ions

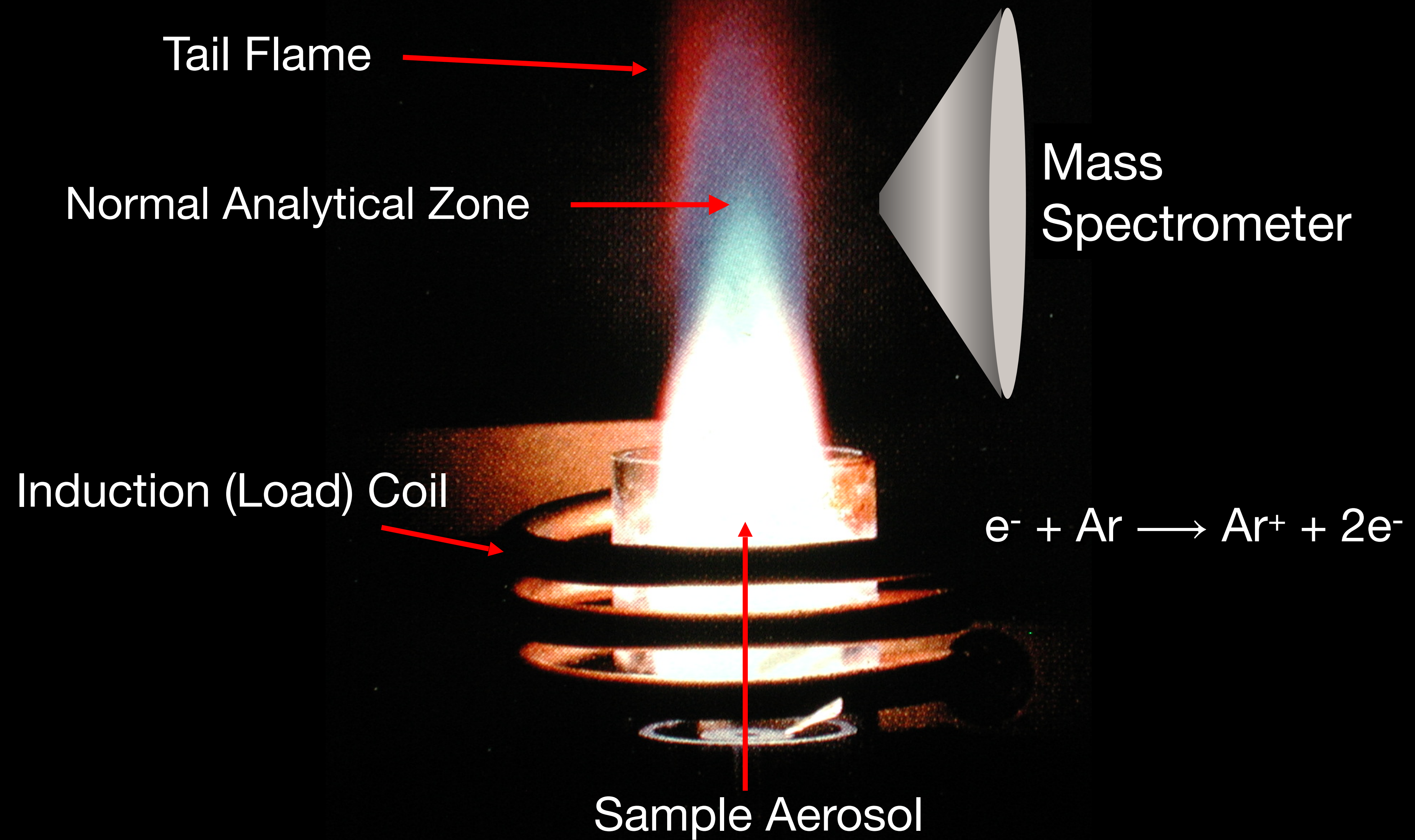
# Inductively Coupled Plasma (ICP)



1. Ionization of Ar in a radio frequency plasma.
2. Atomization of sample due to high temperature and ionization by the plasma.

The temperature in the central analyte channel ranges from about 6000 to 8000° K





# Inductively Coupled Plasma MS

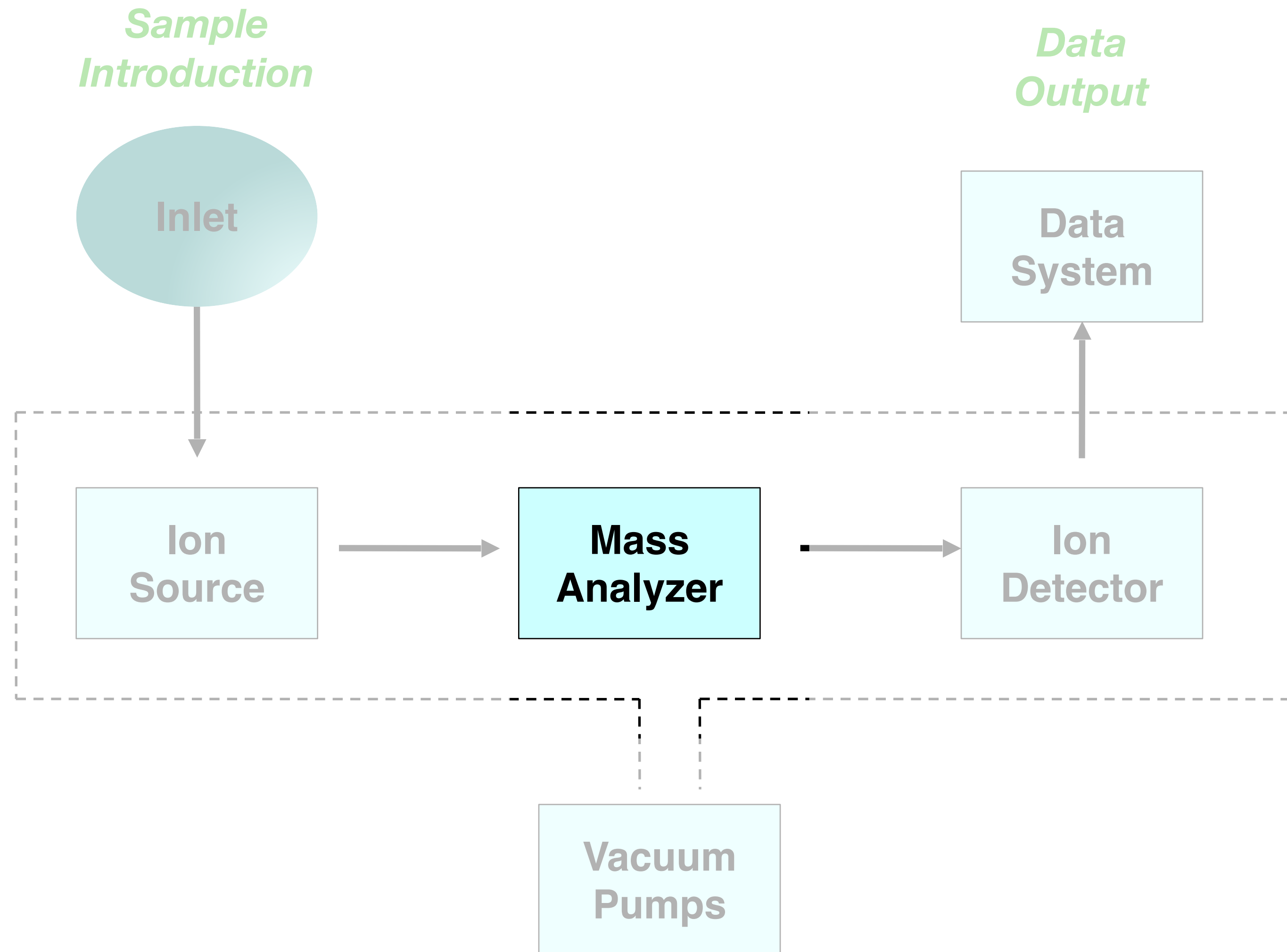
## **Advantages**

- Multi-element analysis
- High sensitivity
- Nearly complete isotope coverage
- Liquid, solid or gas samples
- Short analysis times
- Less “art”

## **Disadvantages**

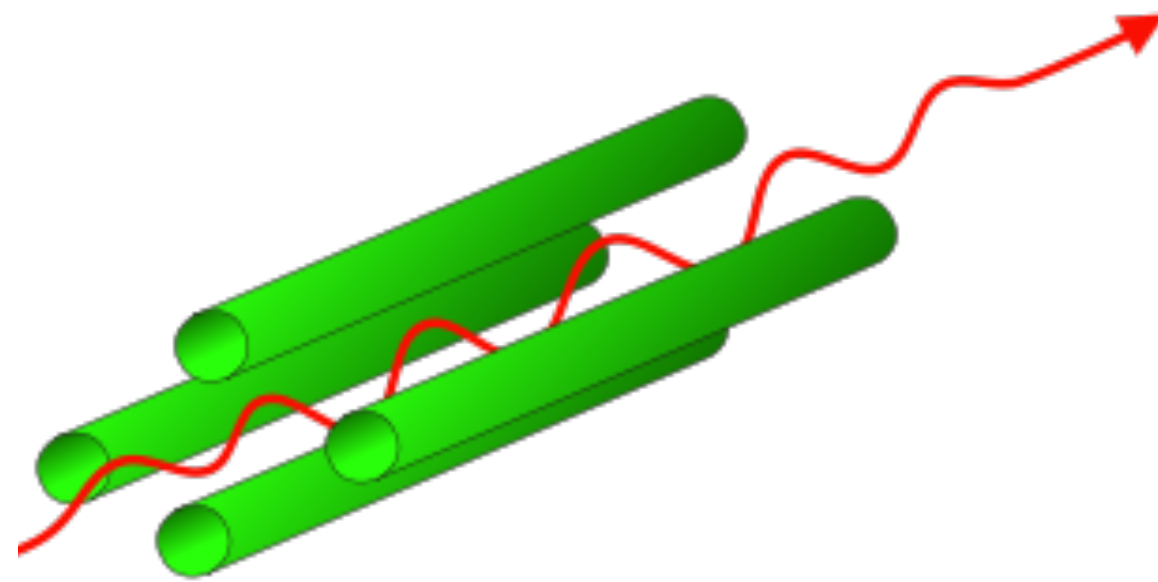
- Isobaric interferences
- Relatively noisy
- Wide ion energy spread
- Inefficient
- Spectral complexity

# Mass Analyzers

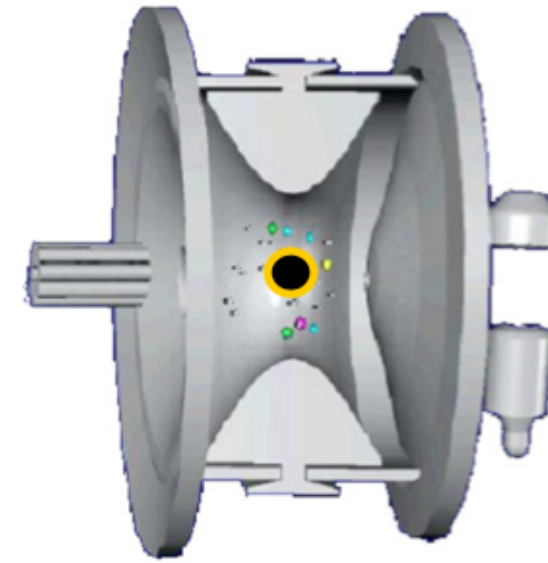




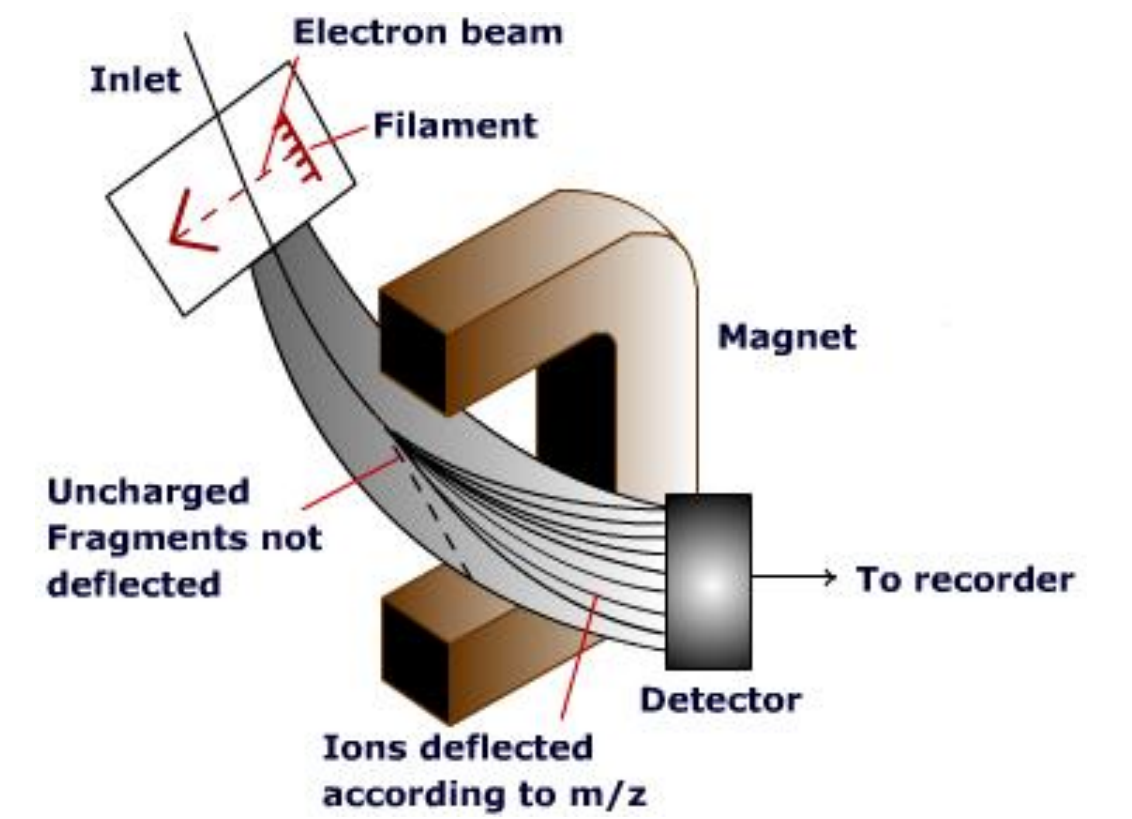
# Mass Analyzers



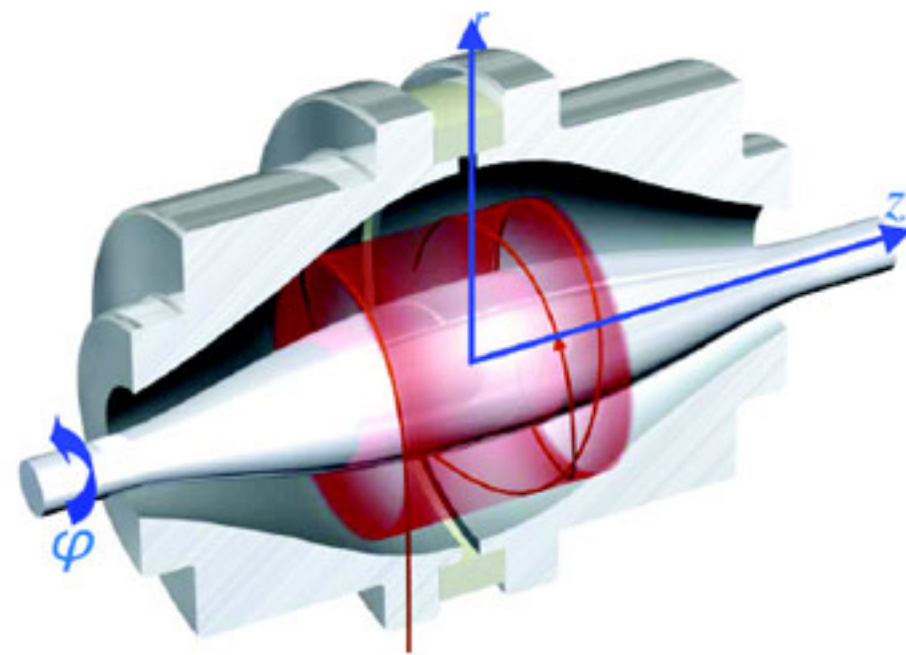
Quadrupole (Q)



Quadrupole ion trap (QIT)

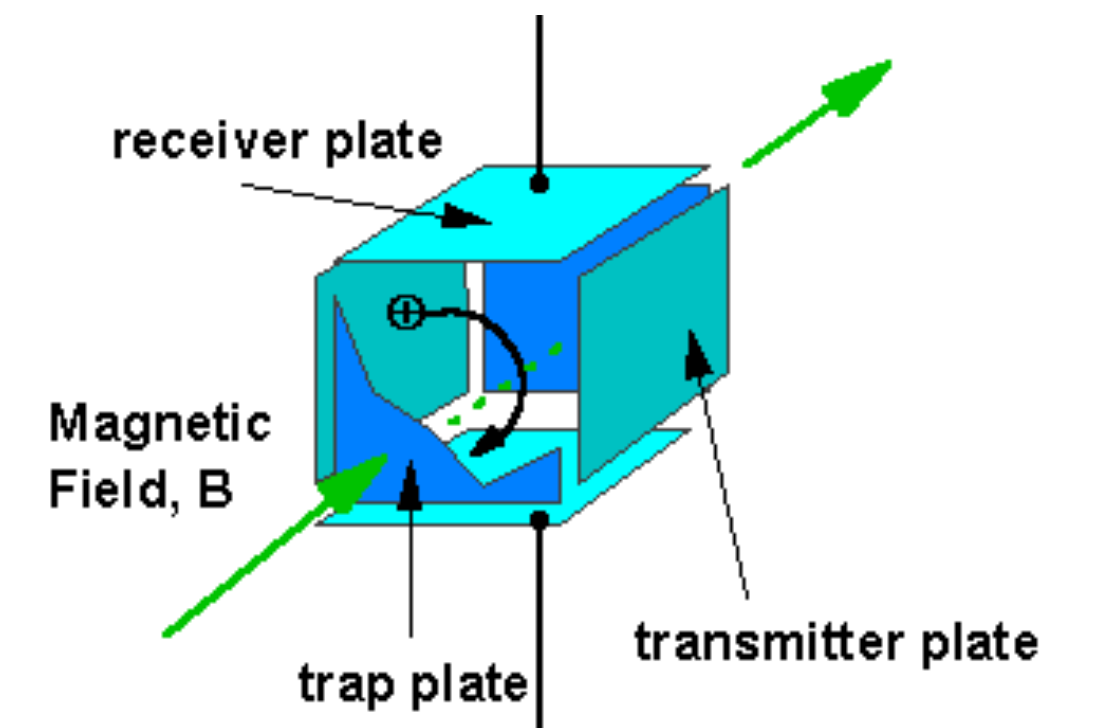
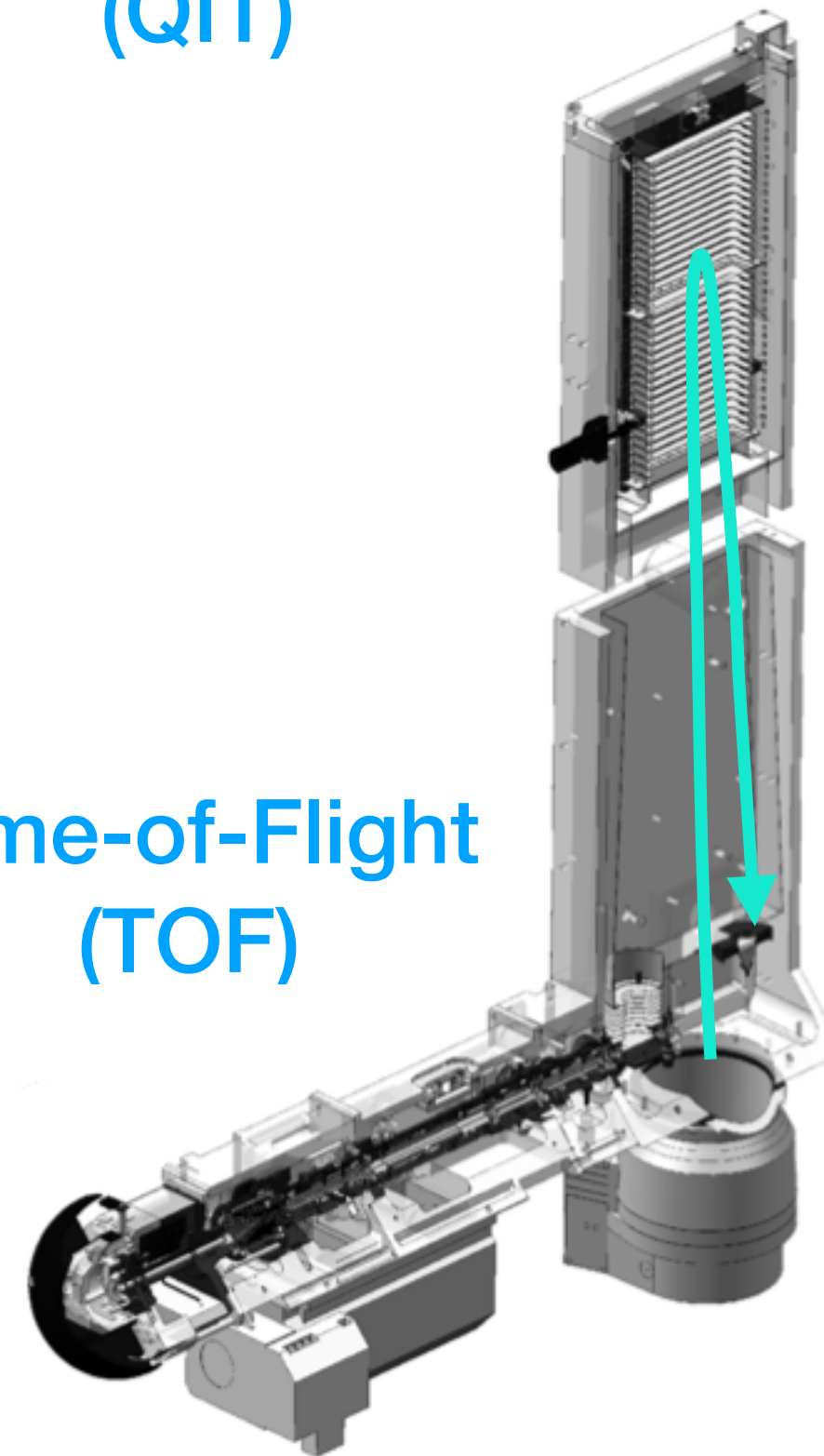


Magnetic sector



Orbitrap

Time-of-Flight (TOF)



Ion cyclotron resonance (ICR)

# Principle of mass separation

$$\vec{F} = m \cdot \vec{a} = m \frac{d\vec{v}(\vec{r}, t)}{dt}$$

Newton's second law

The **force on a charged particle** moving through an electric field E and magnetic field B is given by

$$\vec{F} = \underbrace{q\vec{E}(\vec{r}, t)}_{\text{interaction with the electric field}} + q \underbrace{\left[ \vec{v}(\vec{r}, t) \times \vec{B}(\vec{r}) \right]}_{\text{interaction with the magnetic field}}$$

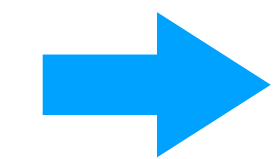
This is called the **Lorentz force**

We can **classify the types of mass analyzers** by the type of force applied to the ion to separate different masses.

# Classification of mass analyzers

## 1. Field-free based analyzers

$$\vec{F} = m \frac{d\vec{v}(\vec{r}, t)}{dt} = 0 \quad \vec{E}(\vec{r}, t) = 0 \quad \vec{B}(\vec{r}) = 0$$

 **Time-of-Flight (TOF) MS**

Give the ions an initial amount of energy, but then let them drift through a field-free region.



# Classification of mass analyzers

## 1. Field-free based analyzers

$$\vec{F} = m \frac{d\vec{v}(\vec{r}, t)}{dt} = 0 \quad \vec{E}(\vec{r}, t) = 0 \quad \vec{B}(\vec{r}) = 0$$

➡ **Time-of-Flight (TOF) MS**

Give the ions an initial amount of energy, but then let them drift through a field-free region.

## 2. Electric field based analyzers

$$\vec{F} = m \frac{d\vec{v}(\vec{r}, t)}{dt} = q \vec{E}(\vec{r}, t) \quad \vec{B}(\vec{r}) = 0$$

➡ **Quadrupole**  
**Ion trap**  
**Orbitrap**

# Classification of mass analyzers

## 1. Field-free based analyzers

$$\vec{F} = m \frac{d\vec{v}(\vec{r}, t)}{dt} = 0 \quad \vec{E}(\vec{r}, t) = 0 \quad \vec{B}(\vec{r}) = 0$$

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➡ **Quadrupole**  
**Ion trap**  
**Orbitrap**

## 3. Magnetic field based analyzers

$$\vec{F} = m \frac{d\vec{v}(\vec{r}, t)}{dt} = q \left[ \vec{v}(\vec{r}, t) \times \vec{B}(\vec{r}) \right] \quad \vec{E}(\vec{r}, t) = 0$$

➡ **Magnetic sector**  
**Ion cyclotron resonance (ICR)**

# Desirable characteristics of mass analyzers

## **They should:**

- be able to sort ions by  $m/z$
- have good transmission (improves sensitivity)
- have appropriate resolution (helps selectivity)
- have appropriate upper  $m/z$  limit
- be compatible with source output (pulsed or continuous)



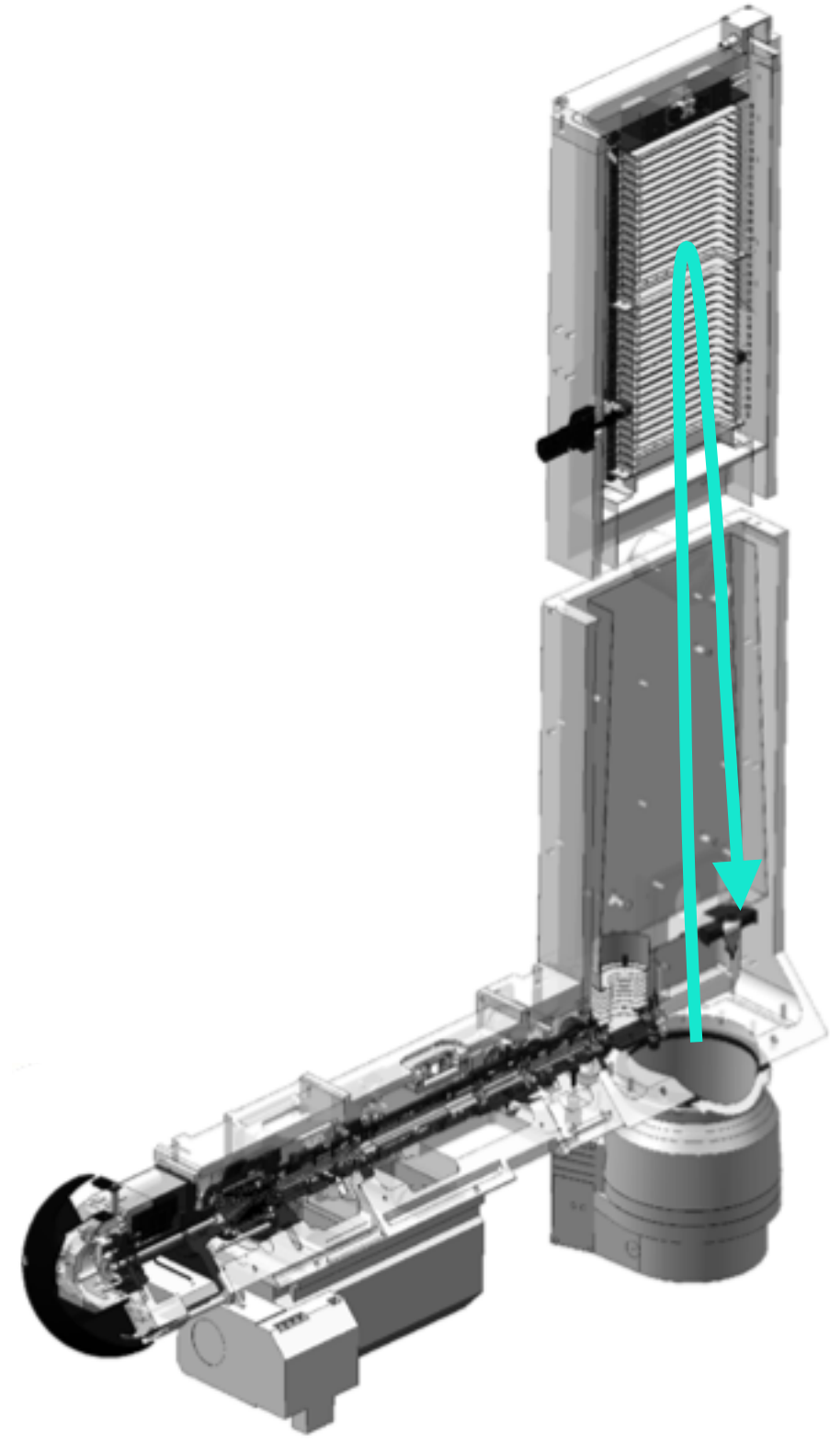
# Characteristics of mass analyzers

- **m/z limitation**
  - Depends on the mass analyzer: 100-4000 Th common range for Q and IT (32'000 for special Q), unlimited for TOF, 50000 for Orbitrap
- **Resolution: how it varies across m/z**
  - Q: RP decreases for increasing m/z
  - TOF: RP constant across m/z
  - Orbitrap: RP decreases with increasing m/z
- **Time for achieving high resolution**
  - Should be compatible with LC peaks
- **Duty cycle:** number of different m/z monitored at the same time
- **Costs:** to buy, to own (maintenance, spare parts, etc.)

# Comparison of mass analyzers

| Type                                 | Resolving Power (RP) | Mass Accuracy (ppm) | Ion sampling | Scan Rate     | Cost     |
|--------------------------------------|----------------------|---------------------|--------------|---------------|----------|
| Quadrupole                           | 2-5000               | 100                 | Continuous   | < 1 sec       | \$       |
| Ion Trap                             | 4000                 | 100                 | Pulsed       |               | \$       |
| TOF                                  | 20-50,000            | 5                   | Pulsed       | < 0.1 sec     | \$\$     |
| Orbitrap                             | 240,000              | < 2                 | Pulsed       | Depends on RP | \$\$\$   |
| ICR                                  | 500,000              | < 2                 | Pulsed       | Depends on RP | \$\$\$\$ |
| Magnetic Sector<br>(Double-focusing) | 100,000              | < 5                 | Continuous   | ~ 1 sec       | \$\$\$\$ |

# Time-of-flight mass spectrometer (TOF MS)





# Time-of-flight MS (TOF MS): the basics

- Mass analysis is achieved because at the same energy, ions of different  $m/z$  have different velocities and therefore reach the detector at different times
- If 2 ions of different  $m/z$  starting at the same location, with same kinetic energy and traveling in the same direction:

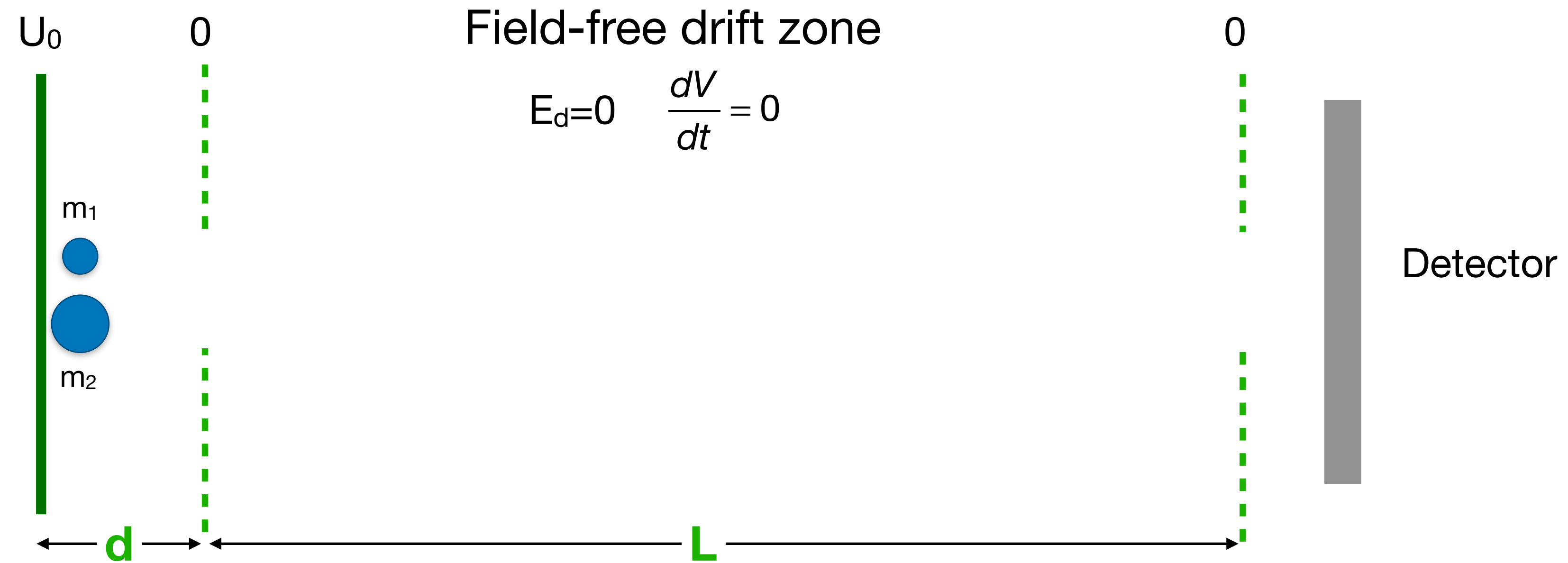
**the ion with the lower  $m/z$  will travel faster  
and reach the detector first**

- Requires that ions emerge from **a pulsed ion source** or by **pulsing ion packages** out of a continuous beam

# TOF: starting with a pulse

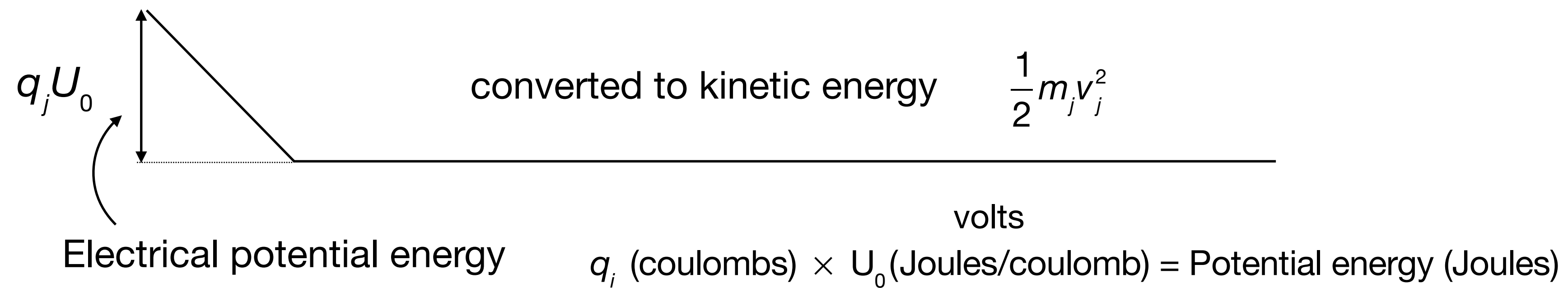
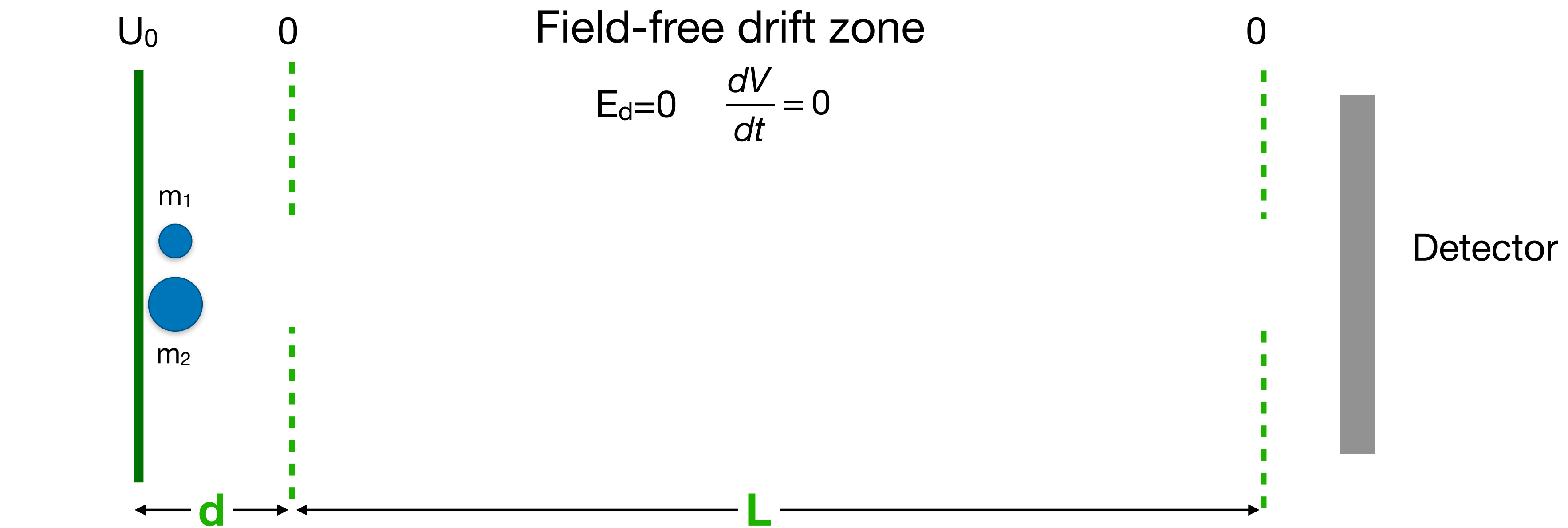
- TOF analyzers need a  $t_0$  starting gate to give a start to the packet of ions
- Pulsed sources (such as MALDI) therefore have an inherent compatibility advantage: laser pulse initiates ion formation in very short time
- For continuous sources (such as ESI), a pusher is used to send packet of ions in the TOF

# Time-of-Flight Mass Spectrometer



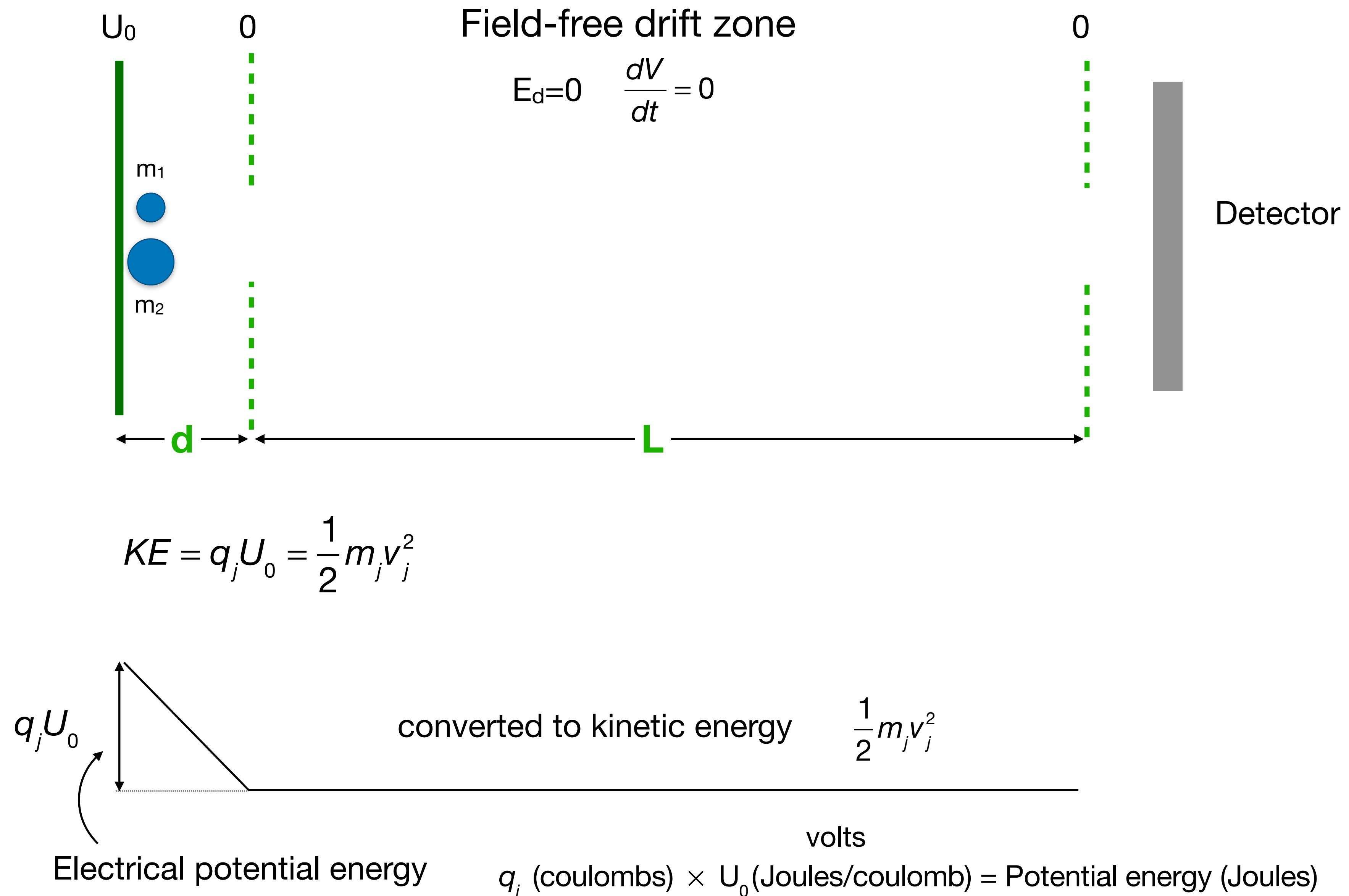


# Time-of-Flight Mass Spectrometer

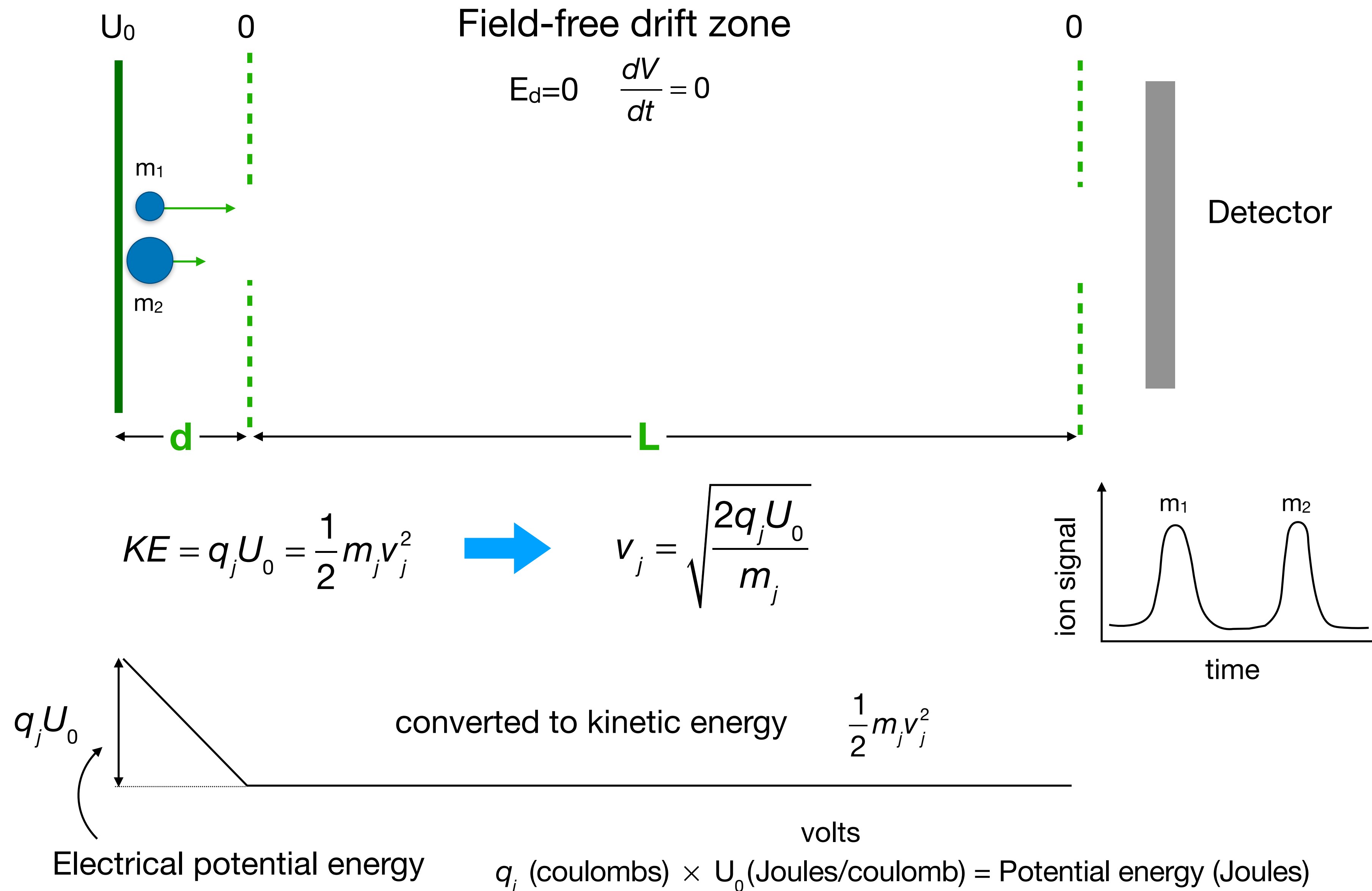




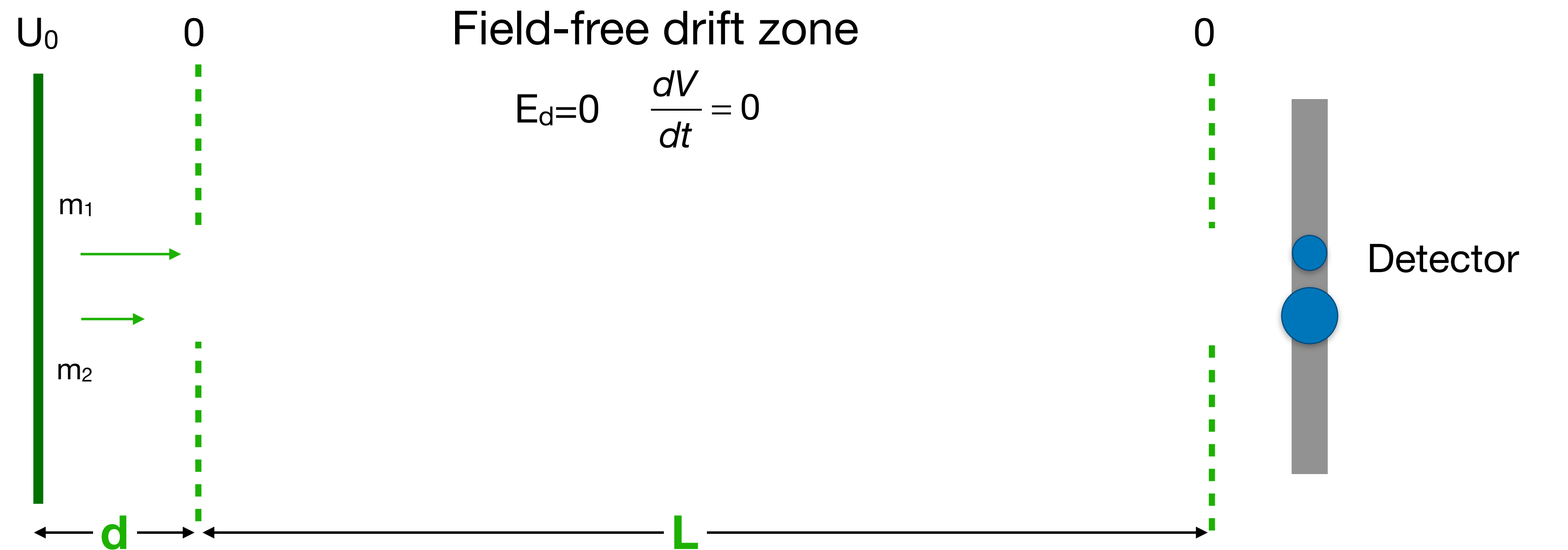
# Time-of-Flight Mass Spectrometer



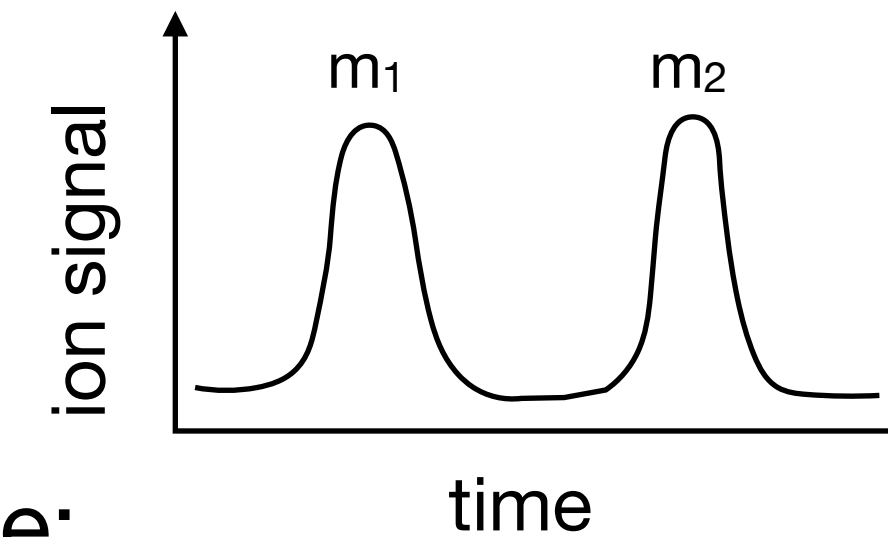
# Time-of-Flight Mass Spectrometer



# Time-of-Flight Mass Spectrometer



$$KE = q_j U_0 = \frac{1}{2} m_j v_j^2 \quad \rightarrow \quad v_j = \sqrt{\frac{2q_j U_0}{m_j}}$$



If we ignore the flight time through the acceleration zone:

$$\tau_j = \frac{L}{v_j} = L \sqrt{\frac{m_j}{2q_j U_0}} \quad \left( \frac{m}{q} \right)_j = \frac{2U_0}{L^2} \tau_j^2$$



# Clicker question



Consider two ions of the same mass that are ionized at slightly different positions. What will be the relative energies of the two ions?

1. Particle 1 will be faster than 2.
2. Particle 2 will be faster than 1.
3. They will both have the same speed but arrive at different times.
4. None of the above.



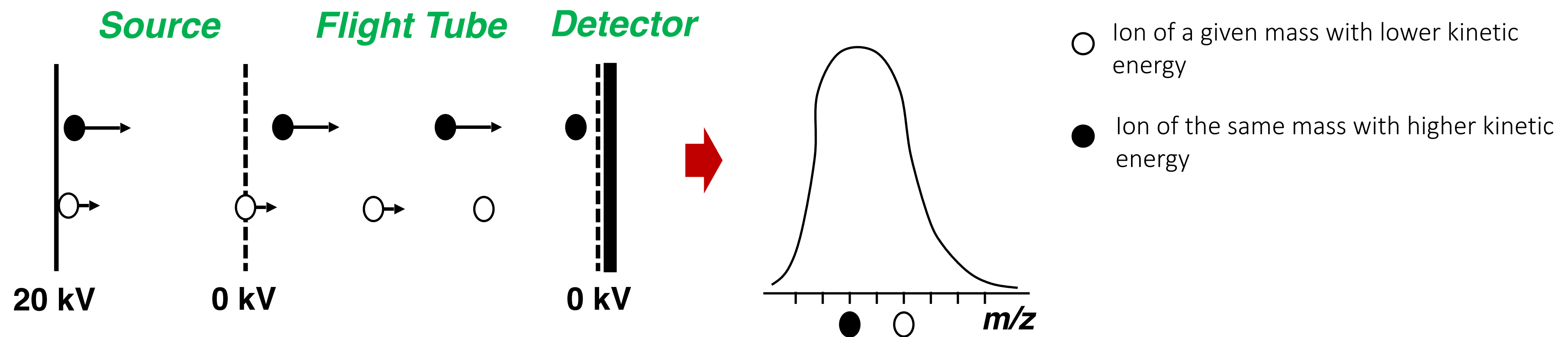
# Answer to clicker question



Consider two ions of the same mass that are ionized at slightly different positions. What will be the relative energies of the two ions?

# TOF limitations & factors affecting R

- **Time** distribution: laser pulse length (nsec) and desorption/ionization process forms ions quickly (5-100 ns) but not instantaneously.
- **Spatial** distribution: The finite size of the ionization region means that ions do not start at the same point in space and will thus have different distances to travel.
- **Energy** distribution: ions of the same  $m/z$  do not all start with the same energy/velocity.



# Limiting the spread in kinetic energies

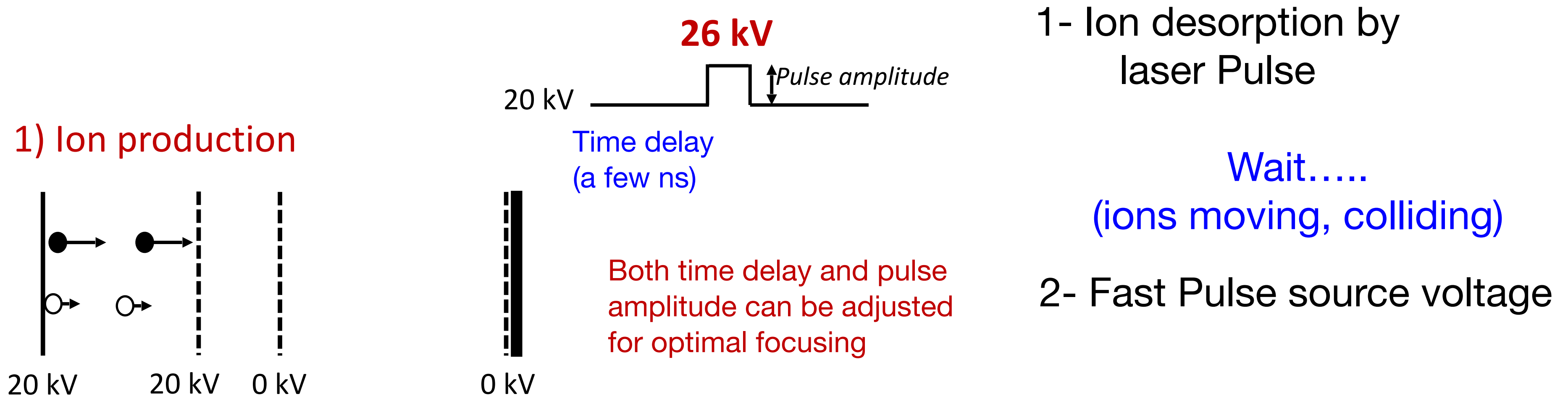
There are numerous approaches to narrow the energy distributions of ions or compensate their effects:

- Time lag (100 ns – 1  $\mu$ s) between ion formation and ion extraction for ion focusing in time : the **Pulsed Ion Extraction (PIE)** delay
- Reflectron / ion mirror
- Increase acceleration voltage to decrease the relative contribution of energy distribution during ionization process



# Pulsed ion extraction (PIE)

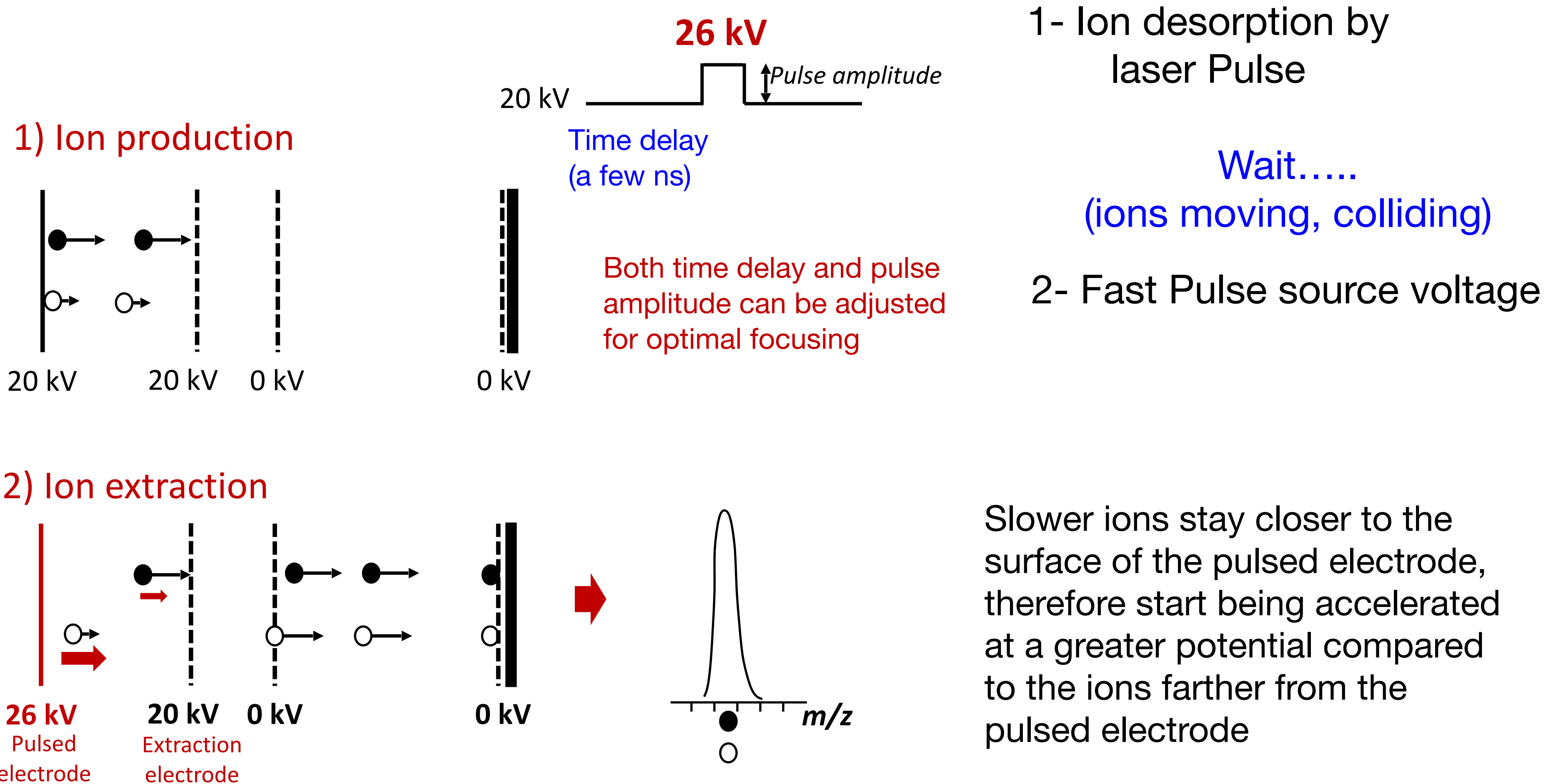
- Time lag of 100 ns-1  $\mu$ s between ion formation and ion extraction





# Pulsed ion extraction (PIE)

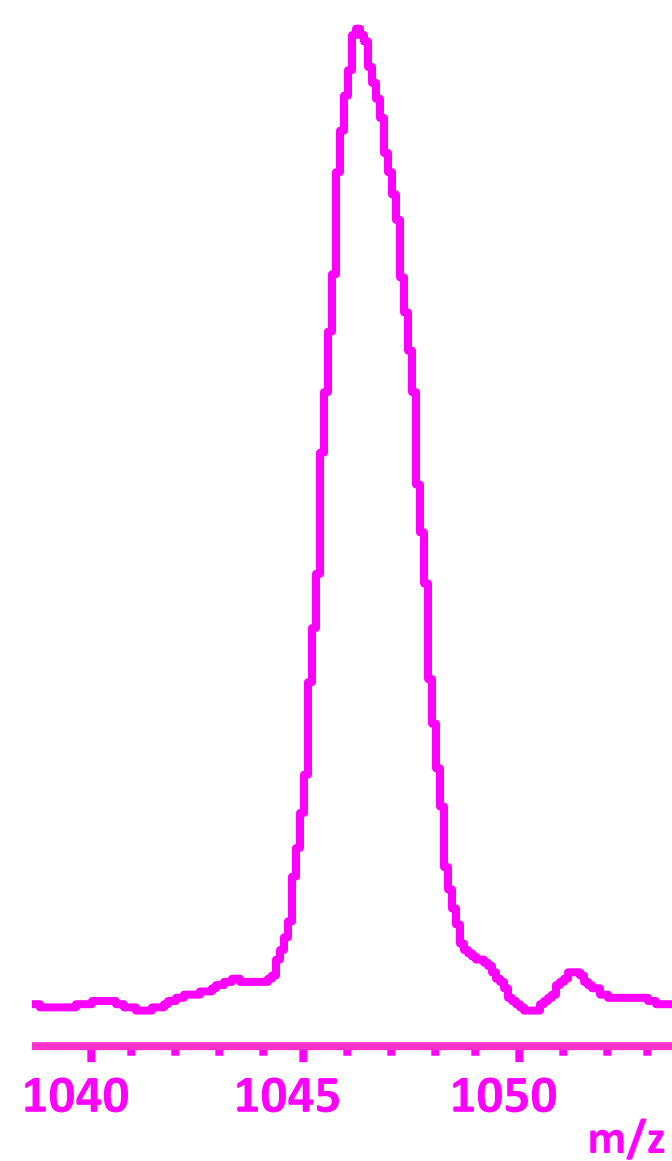
- Time lag of 100 ns-1  $\mu$ s between ion formation and ion extraction



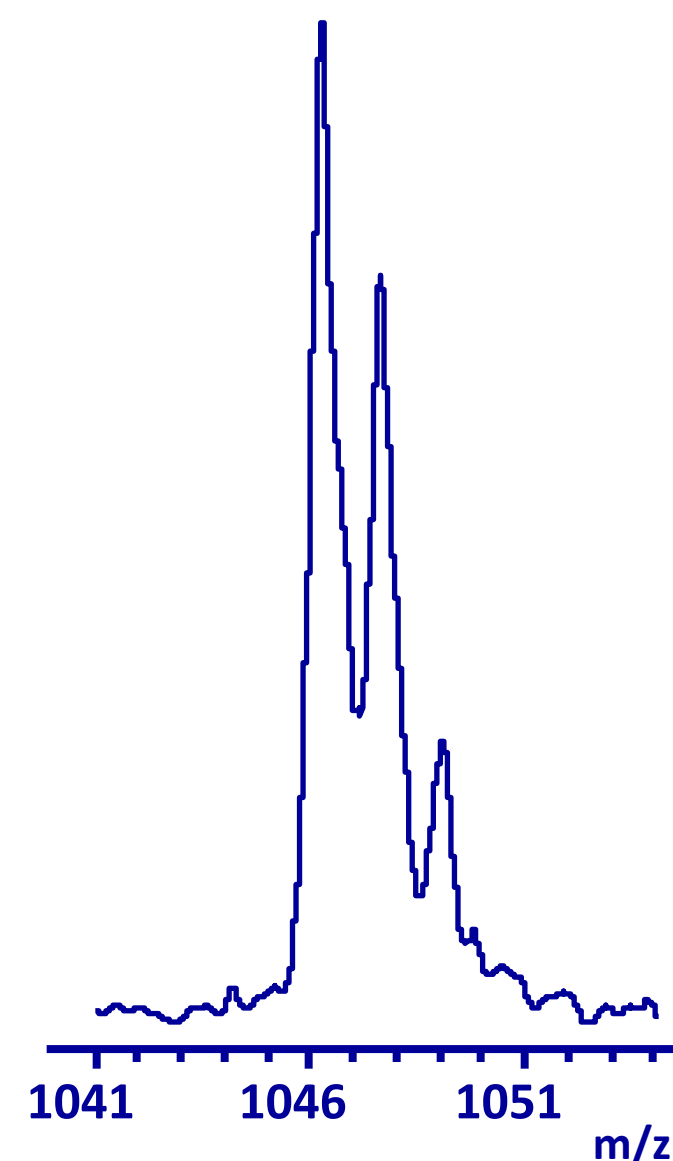
# Pulsed ion extraction (PIE)

Effect on the Angio II MS spectrum

**MALDI-TOF**



**MALDI-TOF,  
+ PIE**



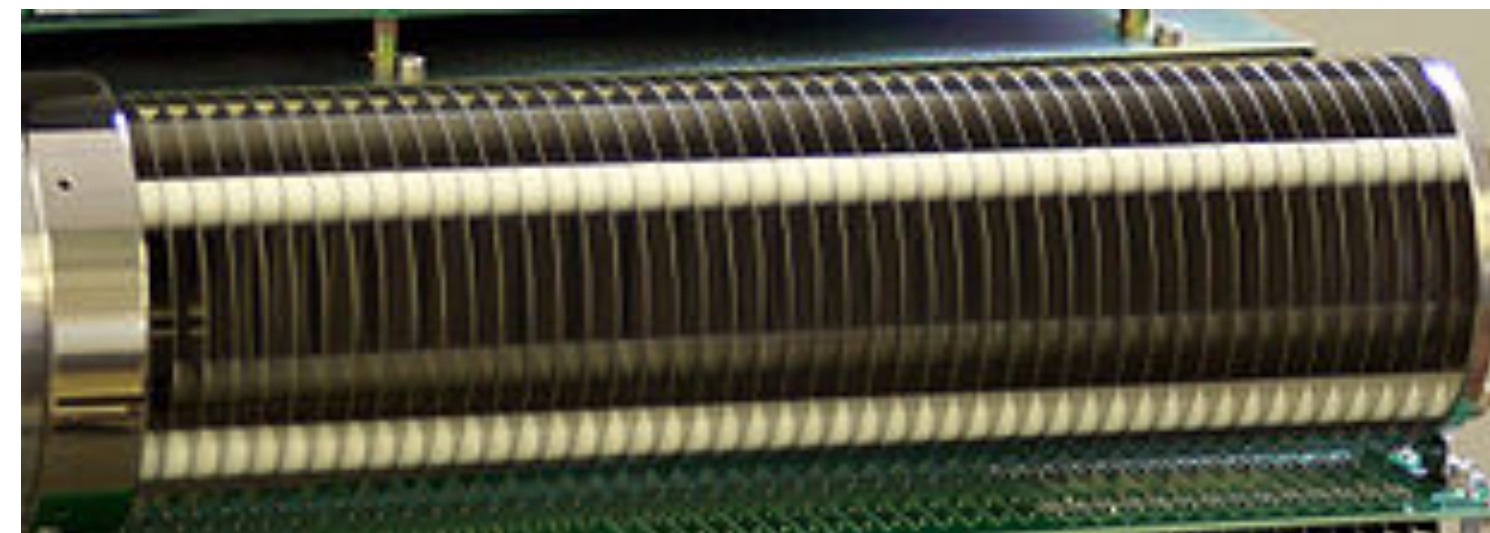
**PIE compensates:**

- initial energy spread
- initial spatial spread

# Energy focusing

- The spread of initial kinetic energy is considered as the most significant parameter affecting resolution in MALDI
- Use of high acceleration voltage and PIE helps by minimizing significance of initial kinetic energy.
- How to improve kinetic energy distribution issue beyond the source ?

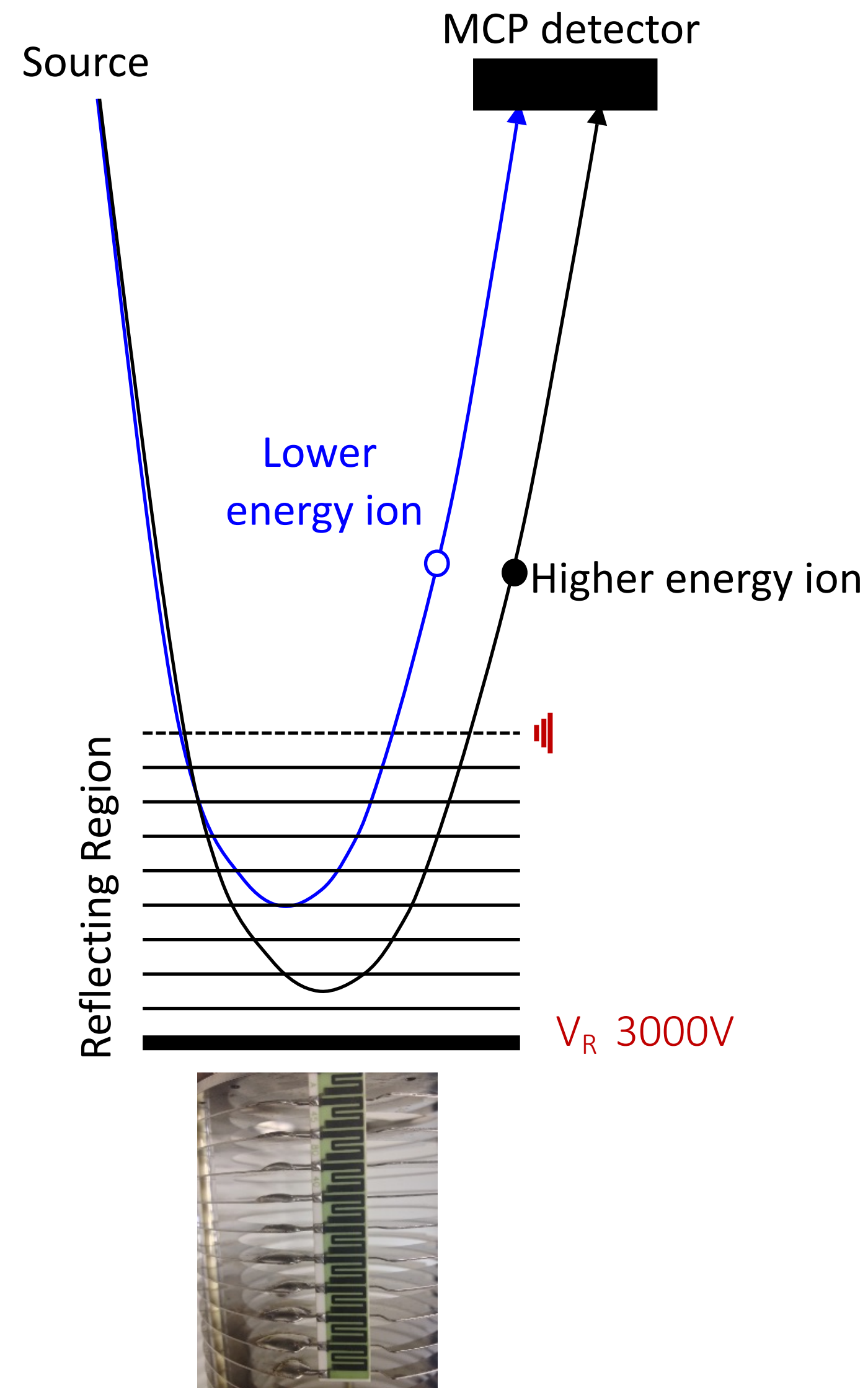
**→ Ion Mirror or  
Reflectron**



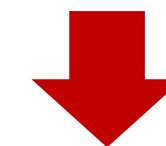
Introduced by Mamyrin et al. in 1973



# TOF: Reflectron



- Series of spaced metallic electrodes onto which a positive gradient of potential is applied
- The resulting electric field slows down the ions entering in the mirror: ions stop, reverse course and are reaccelerated
- Higher energy ion penetrates further into the field before reversing, yielding longer flight path
- The detector is positioned off-axis



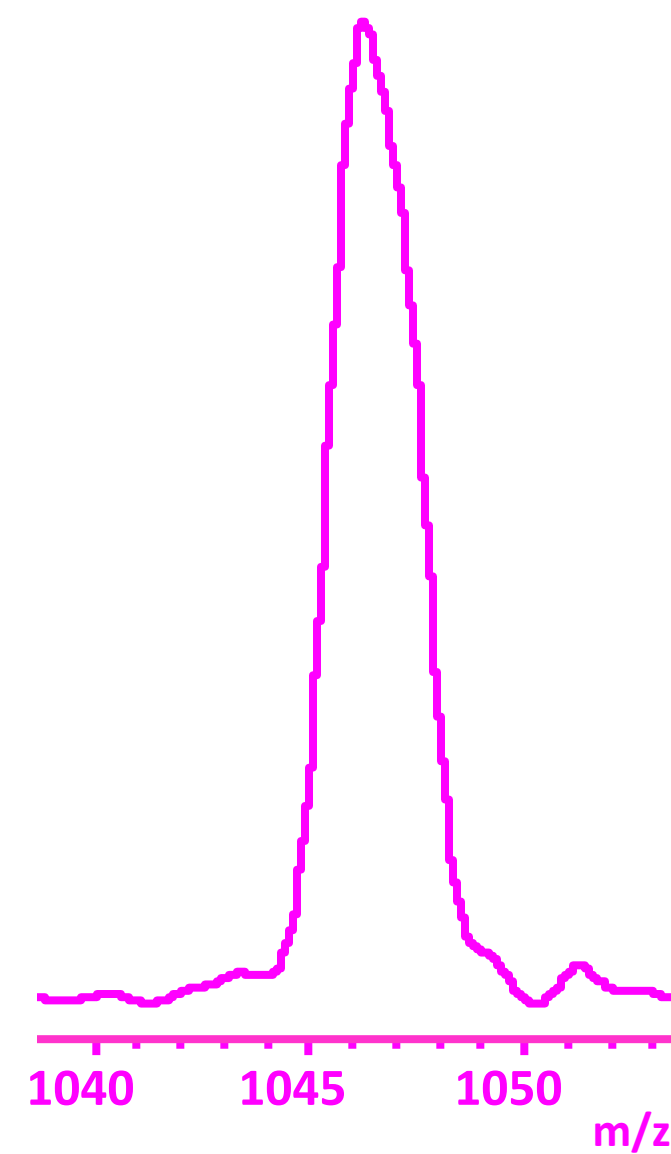
**Ions of same  $m/z$  arrive at detector at the same time**



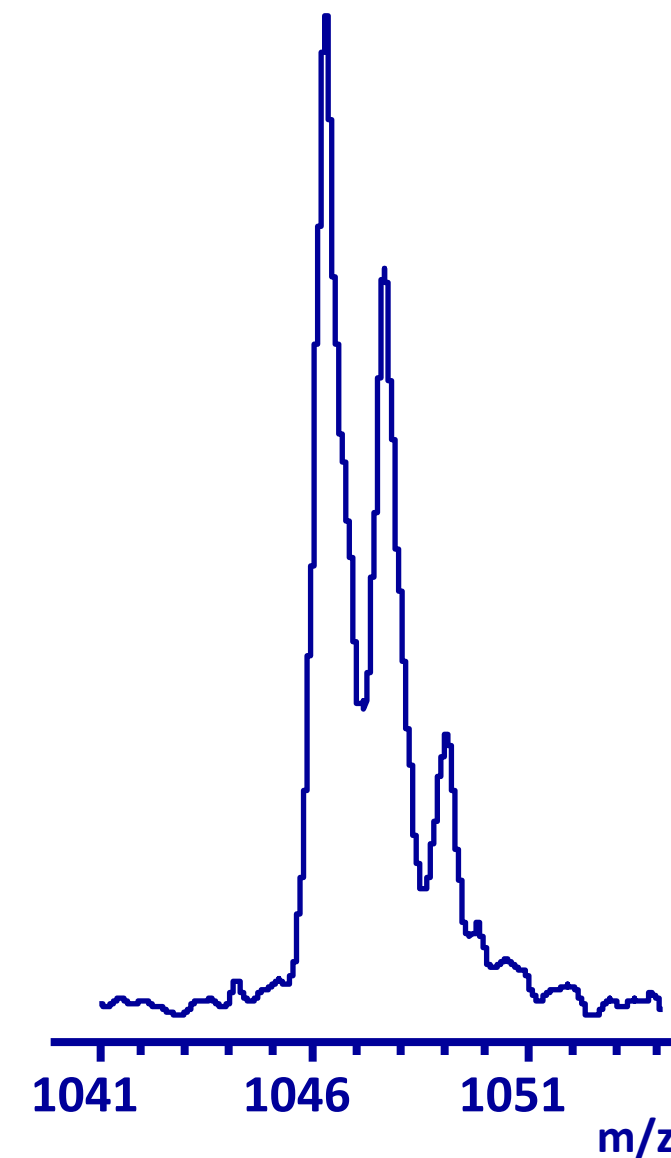
# TOF: PIE and reflectron

Effect on the Angio II MS spectrum

**MALDI-TOF,  
linear**

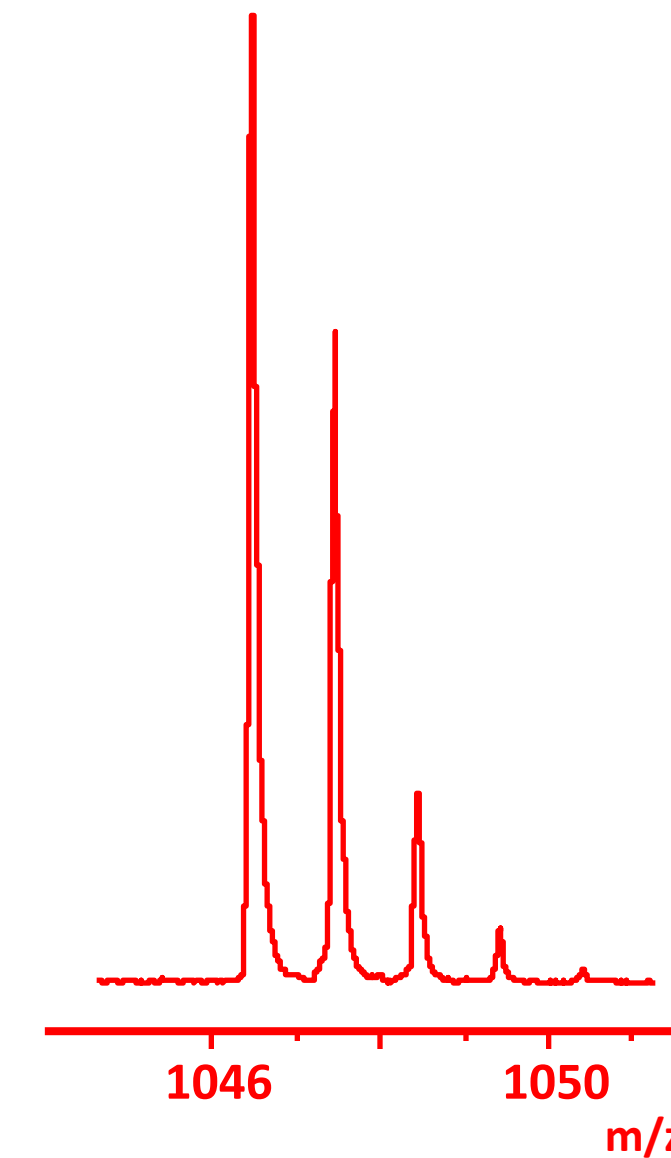


**MALDI-TOF,  
linear + PIE**



PIE compensates  
- initial energy spread  
- initial spatial spread

**MALDI-TOF,  
reflectron + PIE**



Reflector compensates  
- remaining energy spread

# TOF: PIE and reflectron

- Reflectron increases mass resolution (factor 2-5) at the expense of sensitivity
- Delayed Extraction (2-4X) + Reflectron (2-5x) yield a 4-20X increase in resolution

# ESI-TOF: challenges

- Maintaining a high vacuum in the TOF with a continuous electrospray flow inlet is challenging
  - Spray off-axis (orthogonal, Z-spray sources)
- ESI is a continuous flow inlet. TOF is pulsed and needs a gated start for detection

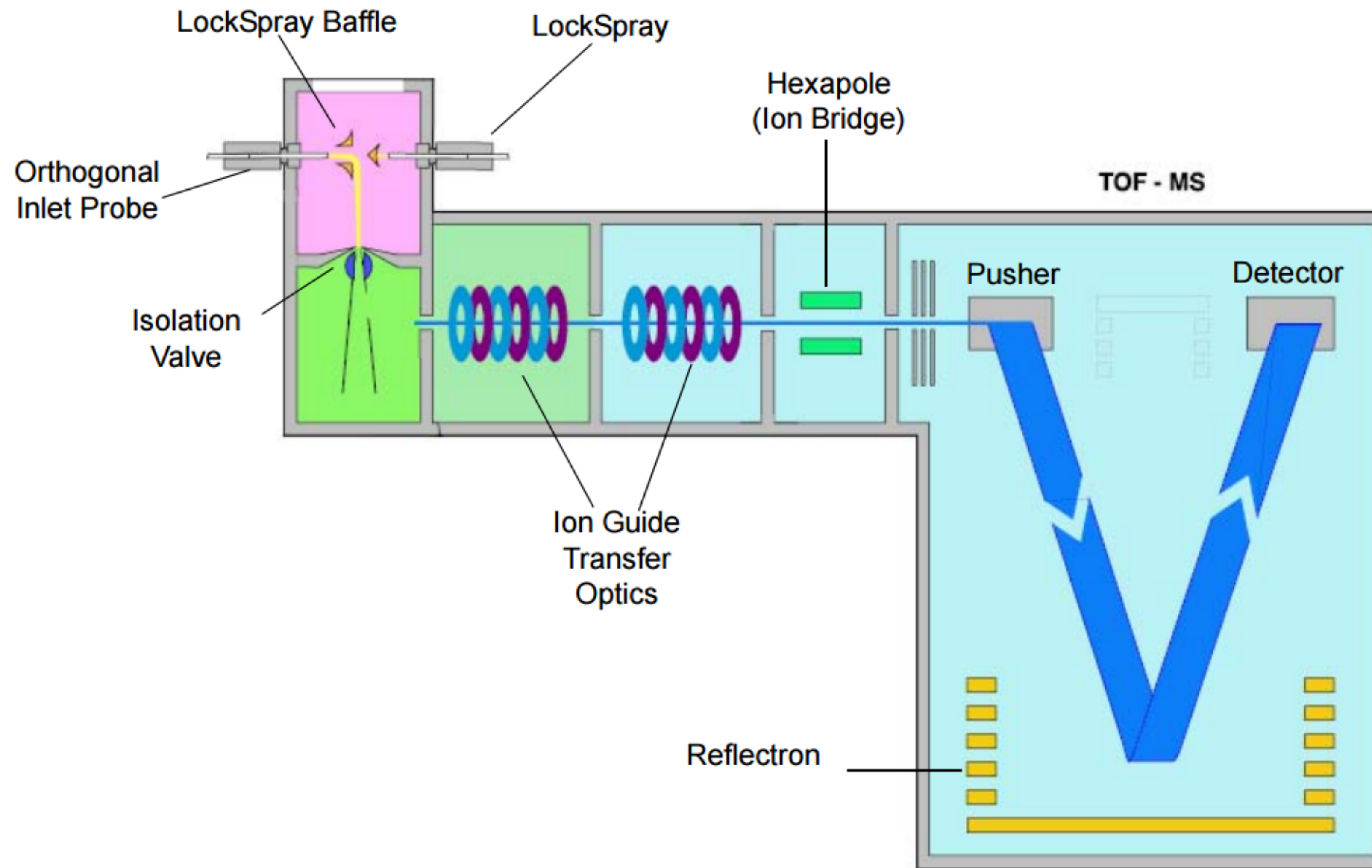
## Orthogonal Acceleration (OA)

### ESI-oa-TOF

- The **pusher** generates high voltage orthogonal pulses to push out and accelerate ions



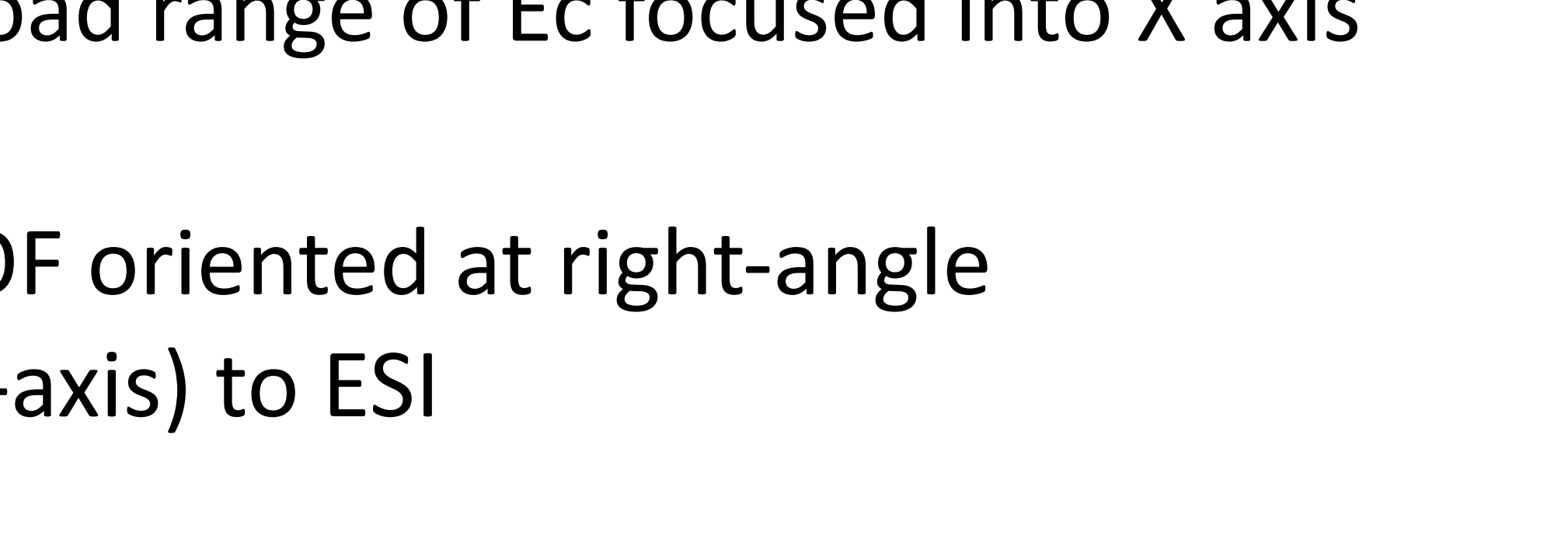
# TOF Example (Waters)

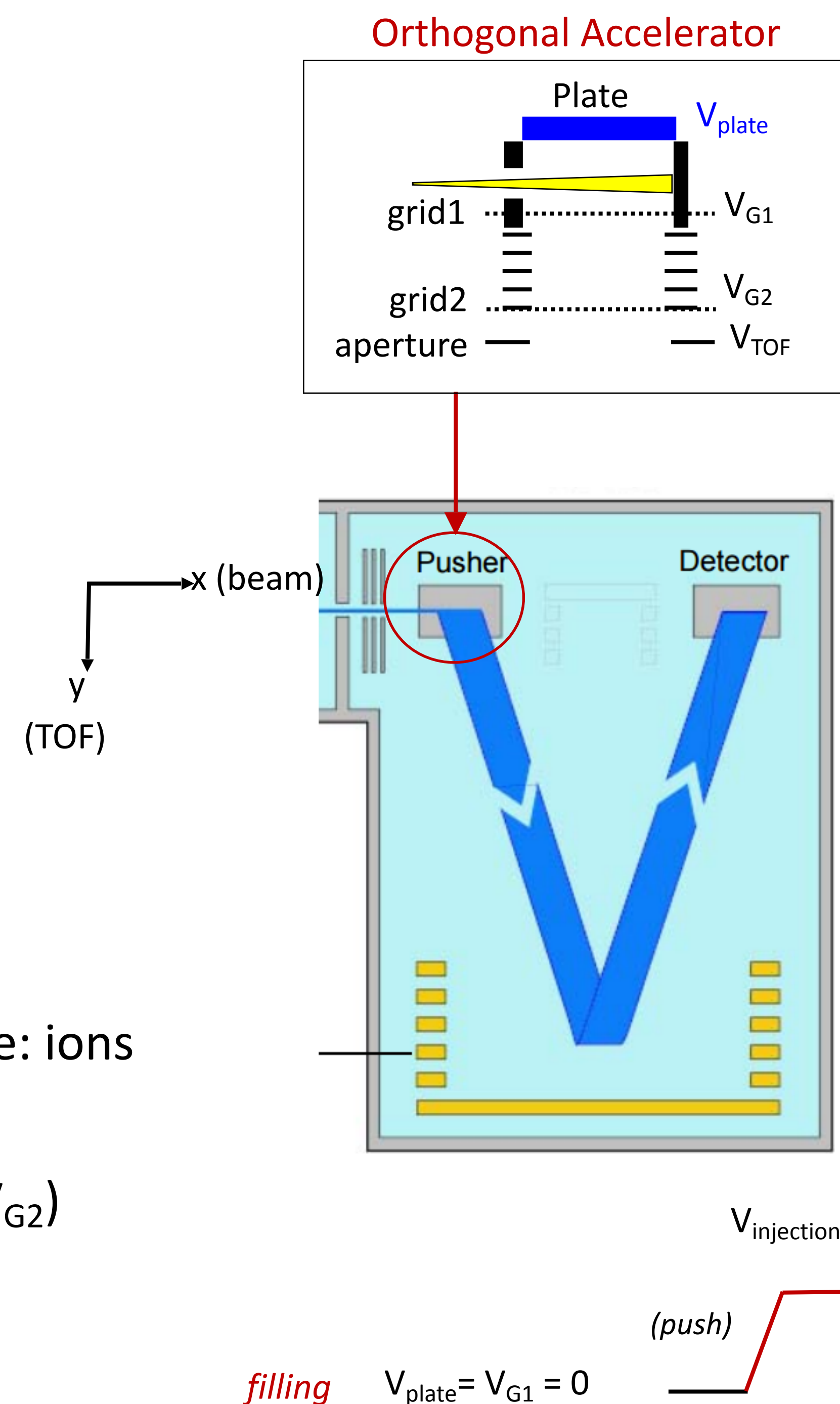


V mode

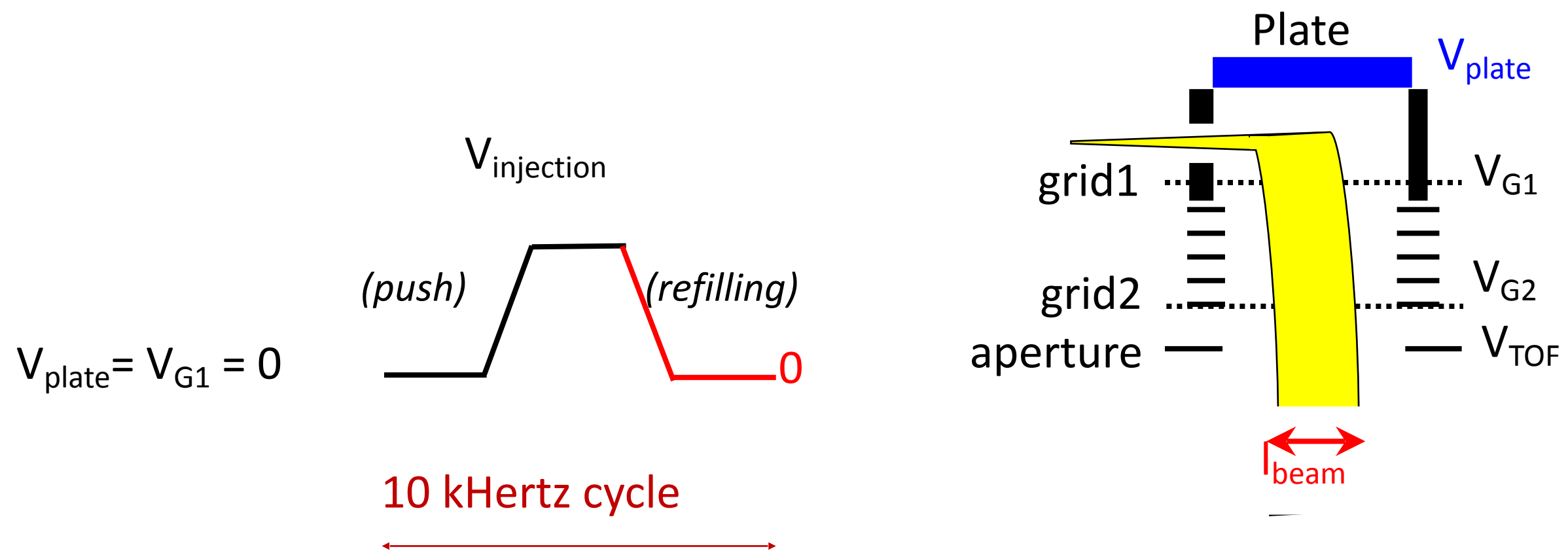


# Orthogonal extraction

- Initially, ESI continuously creates ions with broad range of  $E_c$  focused into X axis
  - TOF oriented at right-angle (Y-axis) to ESI
  - TOF start gated by OA pulse (**pusher**):
    - Initially (filling)  $V_{\text{plate}} = V_{G1} = 0$  (ground)
    - Then injection pulse  $V_{\text{inj}}$  is applied to the plate: ions are pushed by the resulting electric field
    - Ions are further accelerated towards grid 2 ( $V_{G2}$ )
- 
- The diagram illustrates the experimental setup for ESI-TOF mass spectrometry. A spray of ions is generated from a capillary tube and enters a drift region. The TOF section is oriented at a right angle to the ESI source. The ions are then pushed by a pusher plate and pass through a gate to the detector. The TOF section is oriented at a right angle to the ESI source.



# OA Firing Rate



- When all ions have moved into the field-free region,  $V_{\text{plate}}$  is restored to 0 (refilling)
- OA is refilled during analysis, ready for next pulse
- Cycle time (duty cycle) of OA should not be faster than the longest flight time of higher  $m/z$  ions (typically  $10 \text{ kHz} = 10000 \text{ cycle/s} \Rightarrow 100 \mu\text{s/cycle}$ )
- The detector diameter should be wide enough (several cm) to enable ion detection anywhere from the whole path ( $l_{\text{beam}}$ ) to hit its surface

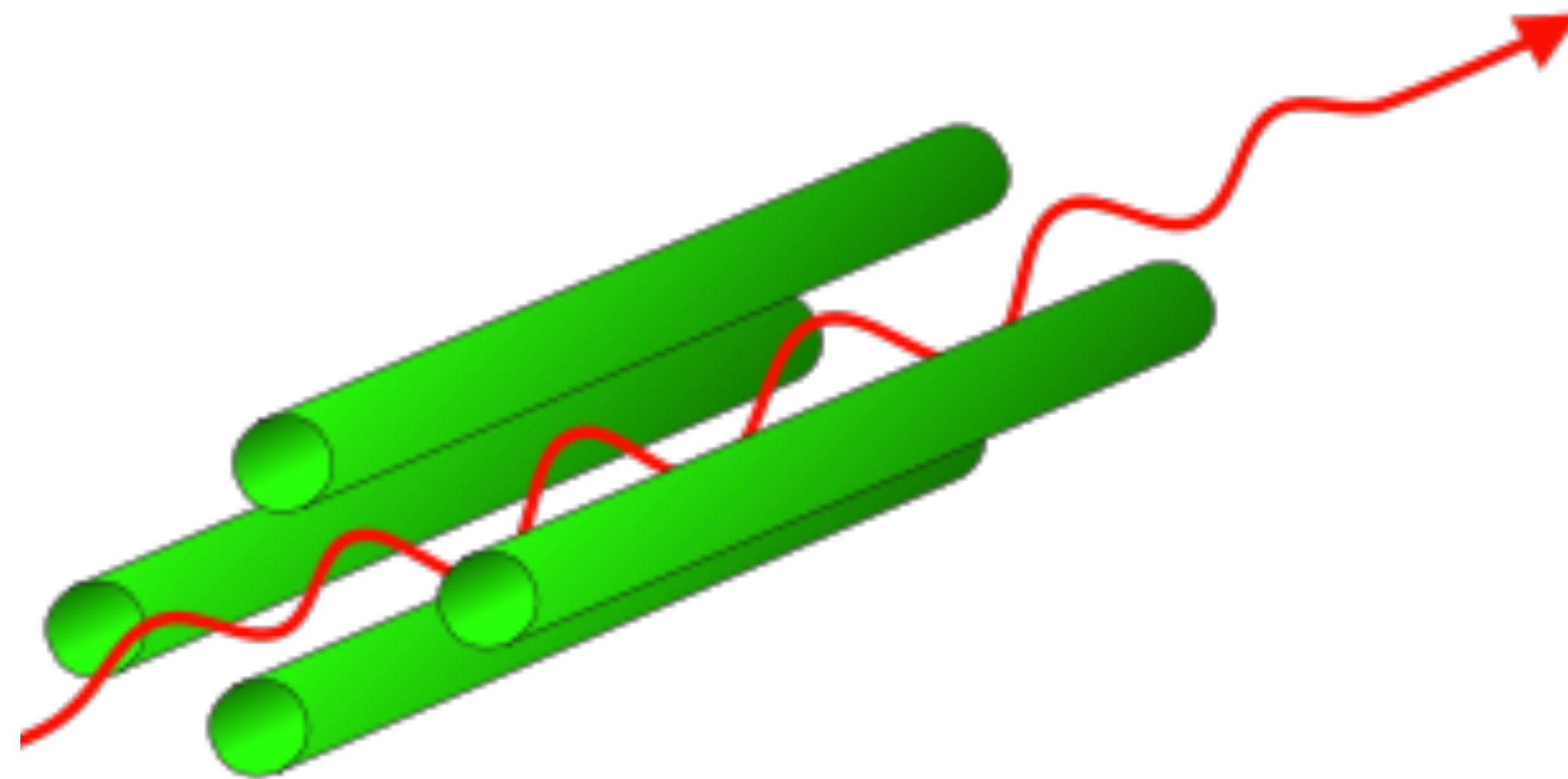
# Time-of-Flight Mass Spectrometer (TOF MS)

## Advantages

- Good mass accuracy: 5-10 ppm
- High mass resolution: Up to 40'000
- High mass range:  $> 10^5$  Da
- Acceptable linearity
- Very good reproducibility
- Very fast acquisition time

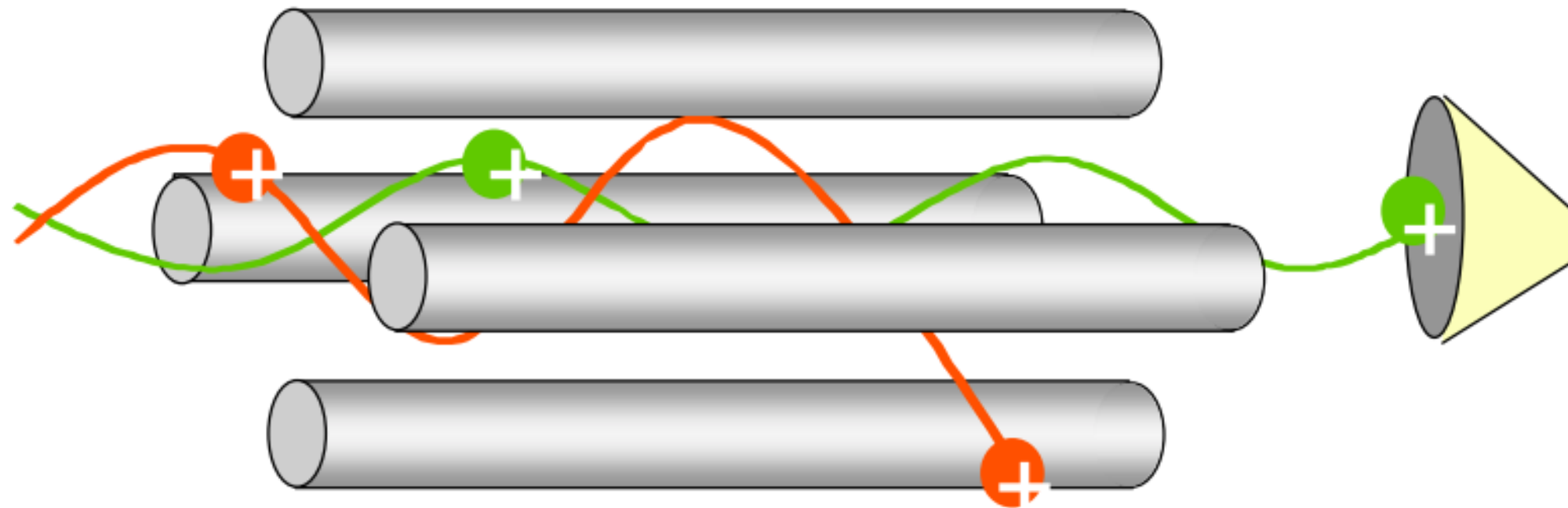


# Quadrupole mass spectrometer





# Linear quadrupole mass analyzer



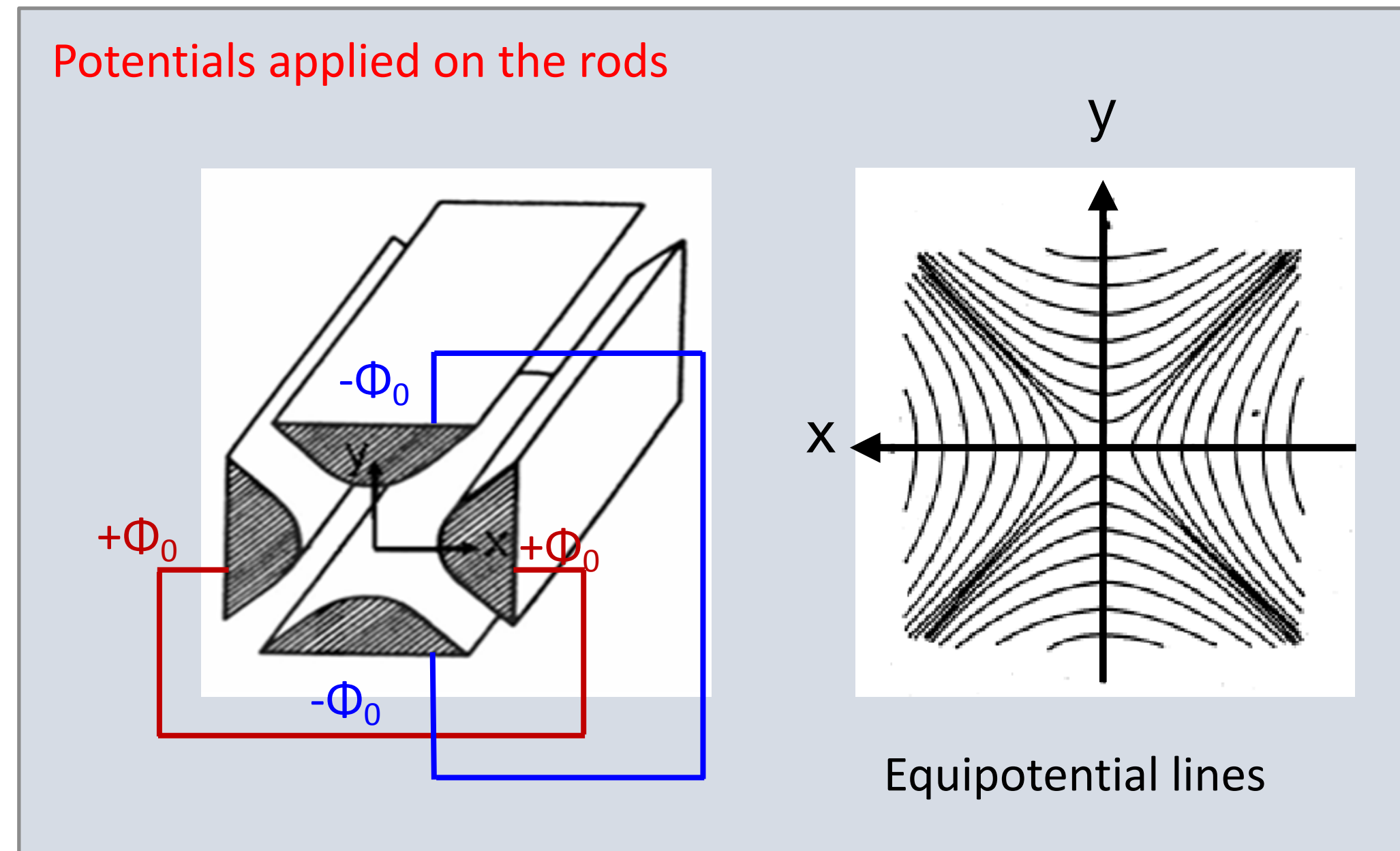
-  Ions transmitted: stable trajectory
-  Ions ejected: unstable trajectory

Rods can be cylindric or hyperbolic



- Each pair of rods has a DC ( $U$ ) + AC ( $V_0 \cos \omega t$ ) RF voltage applied
- For a given DC and AC amplitude, only ions with a give  $m/z$  (or  $m/z$  range) have stable oscillations and are transmitted
- By continuously varying the applied voltage, the operator selects an ion with a particular  $m/z$  or scans for a range of  $m/z$
- *Ions with unstable trajectories collide with the rods*
- Ion trajectories are modeled by [Mathieu differential equations](#)

# Linear quadrupole mass analyzer



U: Direct potential (DC)

V: RF amplitude (AC)

Typically

U: 500-2000V

V: 0-3000 V

$\omega = 2\pi f$  where  $f$  is the frequency of the RF field (typically 1 MHz)

X-rods  $\Phi_0 = +(U - V \cos \omega t)$

Y-rods  $-\Phi_0 = -(U - V \cos \omega t)$

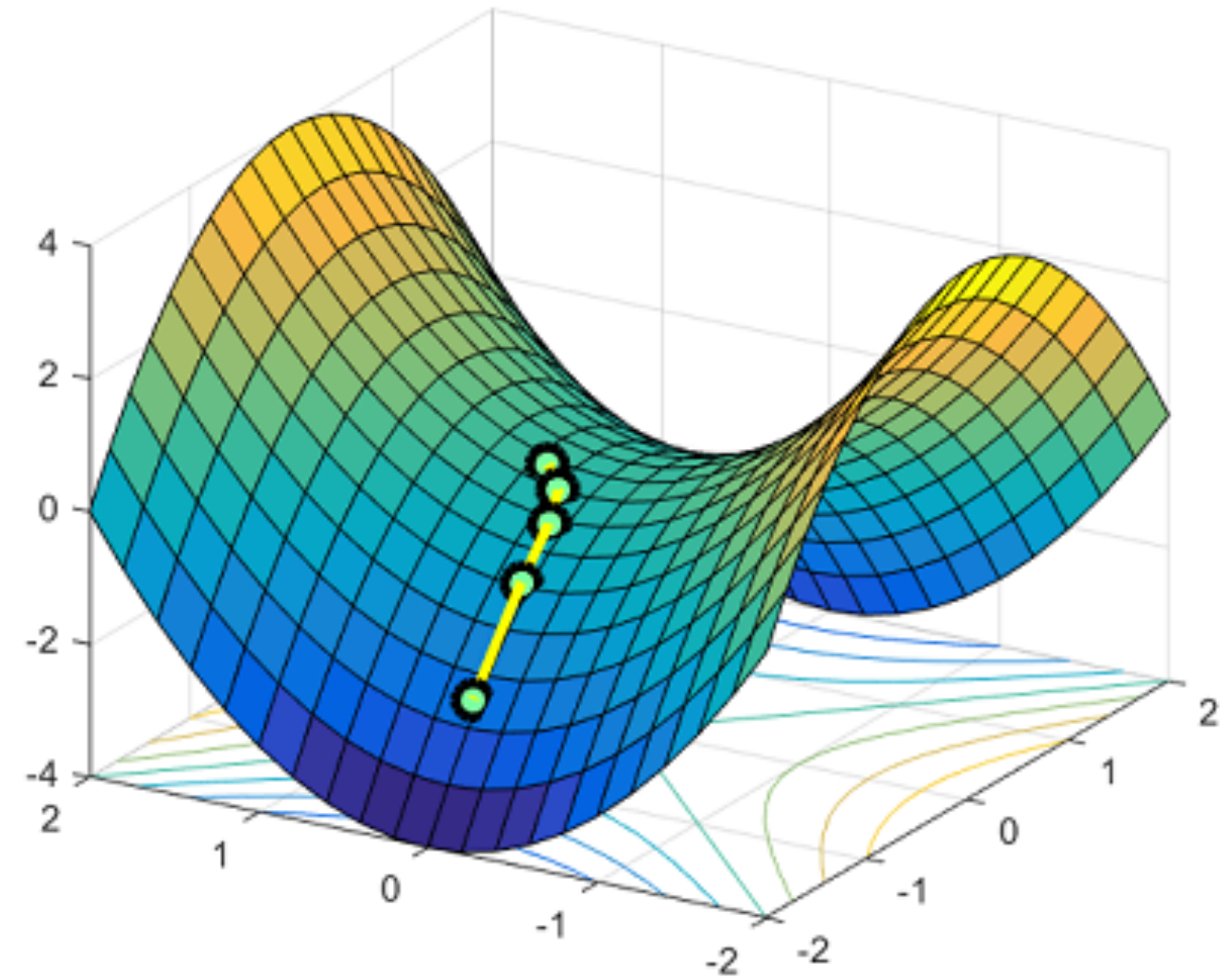
(180° out of phase)

Quadrupoles are operated at  
**fixed frequency** but **variable U & V**



# Qualitative picture of ion confinement

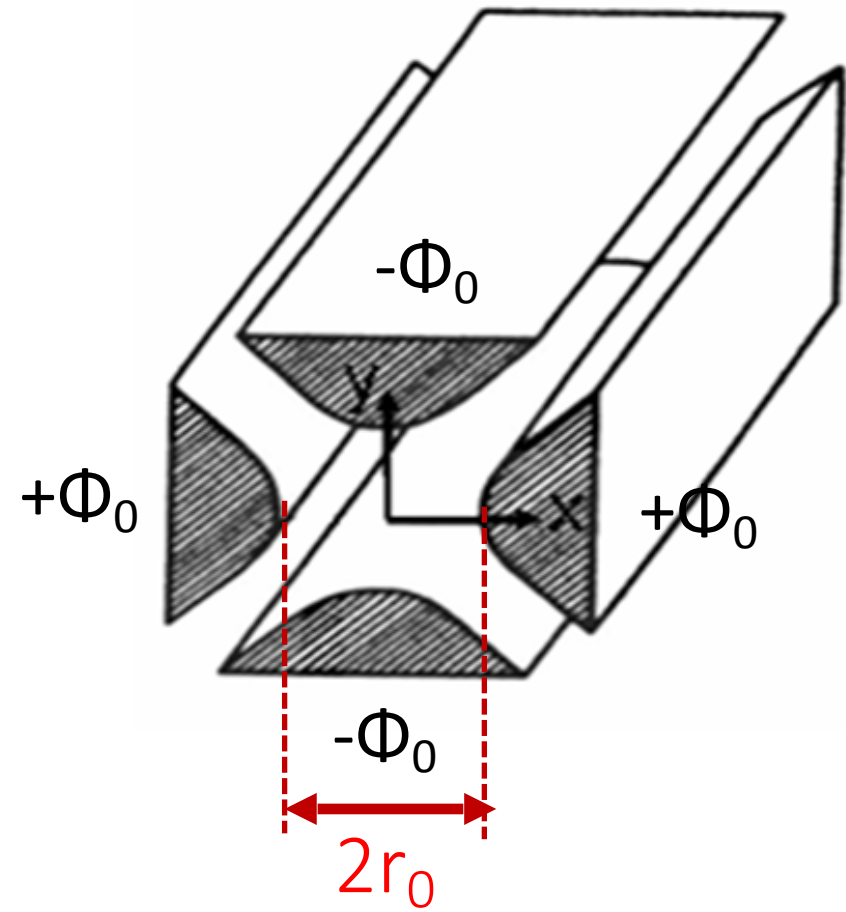
The potential energy diagram of a quadrupole showing the saddle point in the electric field.



Video demonstration

# Equation of ion motion

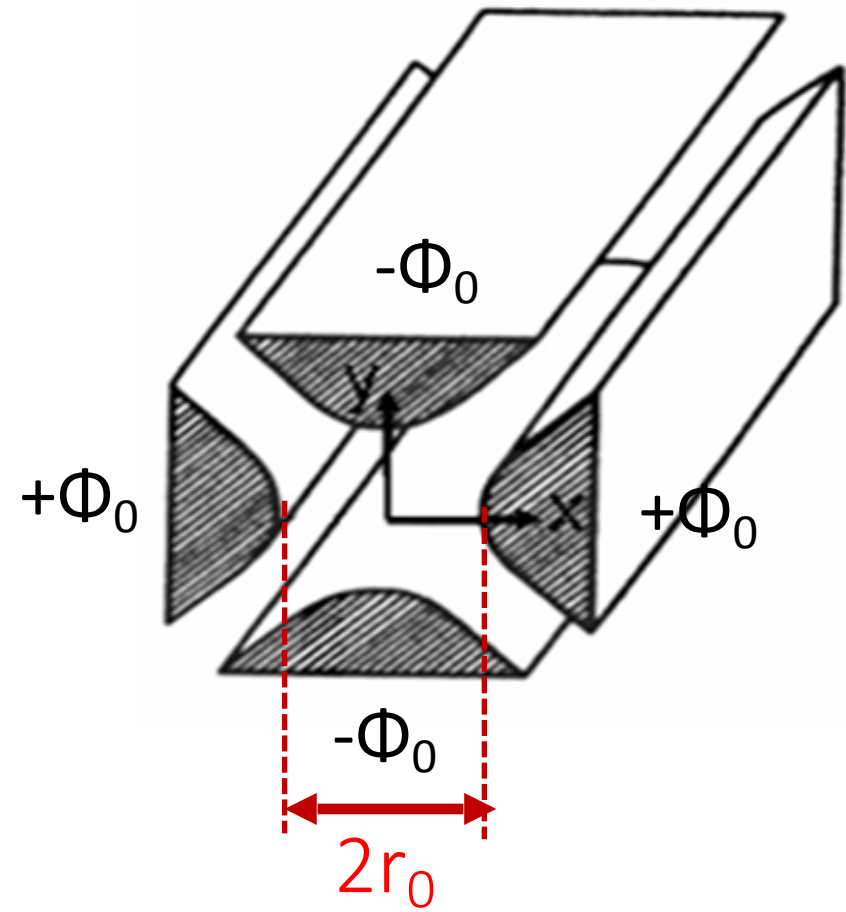
The electric potential inside the quadrupole is given by:  $\Phi(x,y) = \frac{\Phi_0(x^2 - y^2)}{r_0^2}$





# Equation of ion motion

The electric potential inside the quadrupole is given by:  $\Phi(x,y) = \frac{\Phi_0(x^2 - y^2)}{r_0^2}$



The force on the ion is given by the gradient of the potential:

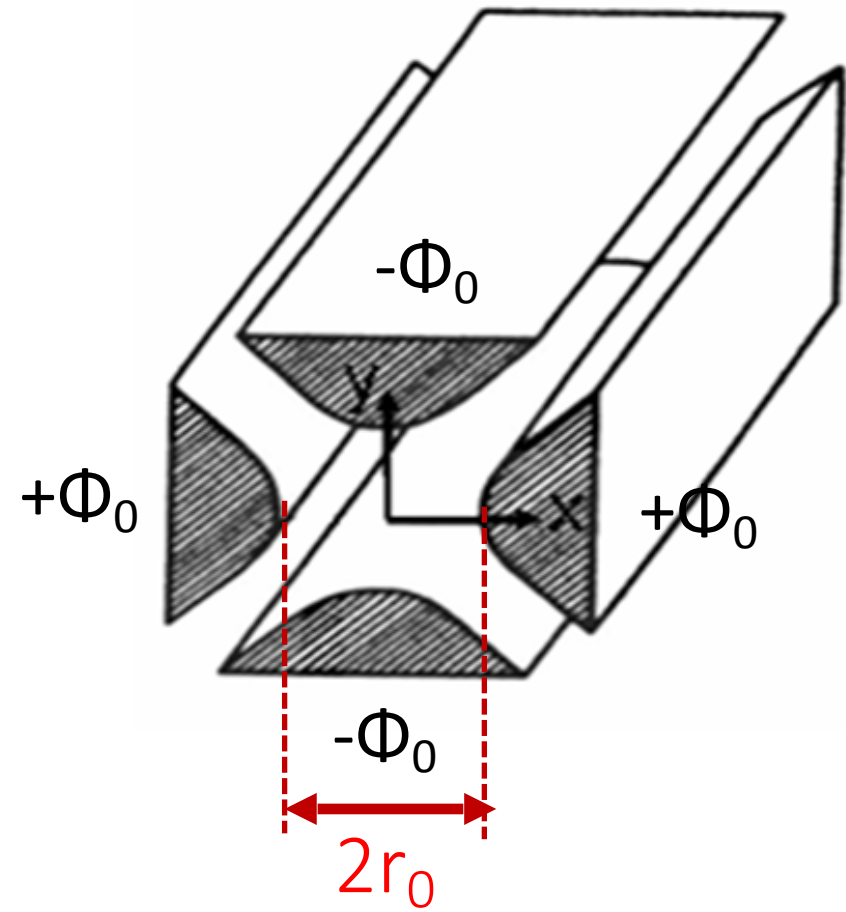
$$F_x = m \frac{d^2 x}{dt^2} = -ze \frac{\partial \Phi}{\partial x}$$

$$F_y = m \frac{d^2 y}{dt^2} = -ze \frac{\partial \Phi}{\partial y}$$

$$F_z = 0$$

# Equation of ion motion

The electric potential inside the quadrupole is given by:  $\Phi(x,y) = \frac{\Phi_0(x^2 - y^2)}{r_0^2}$



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$$F_z = 0$$

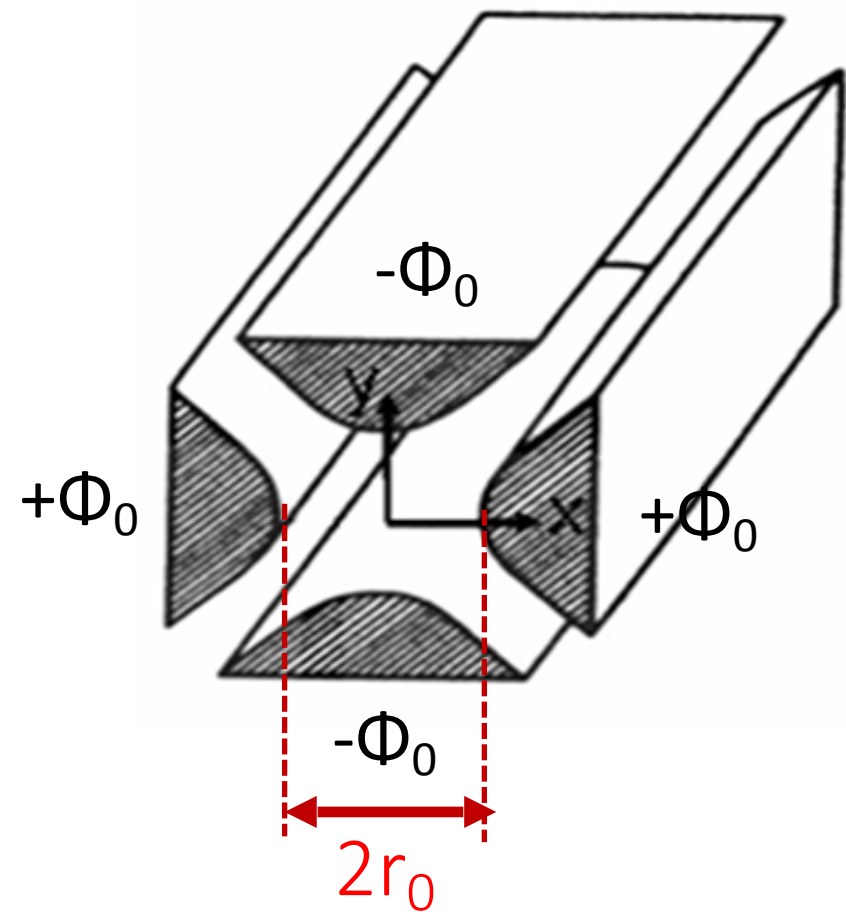
which gives rise to:

$$\frac{d^2 x}{dt^2} = -\frac{2ze}{mr_0^2} \Phi_0 x$$

$$\frac{d^2 y}{dt^2} = -\frac{2ze}{mr_0^2} \Phi_0 y$$

$$\frac{d^2 z}{dt^2} = 0$$

# Equation of ion motion



$$\frac{d^2 x}{dt^2} = -\frac{2ze}{mr_0^2} \Phi_0 x$$

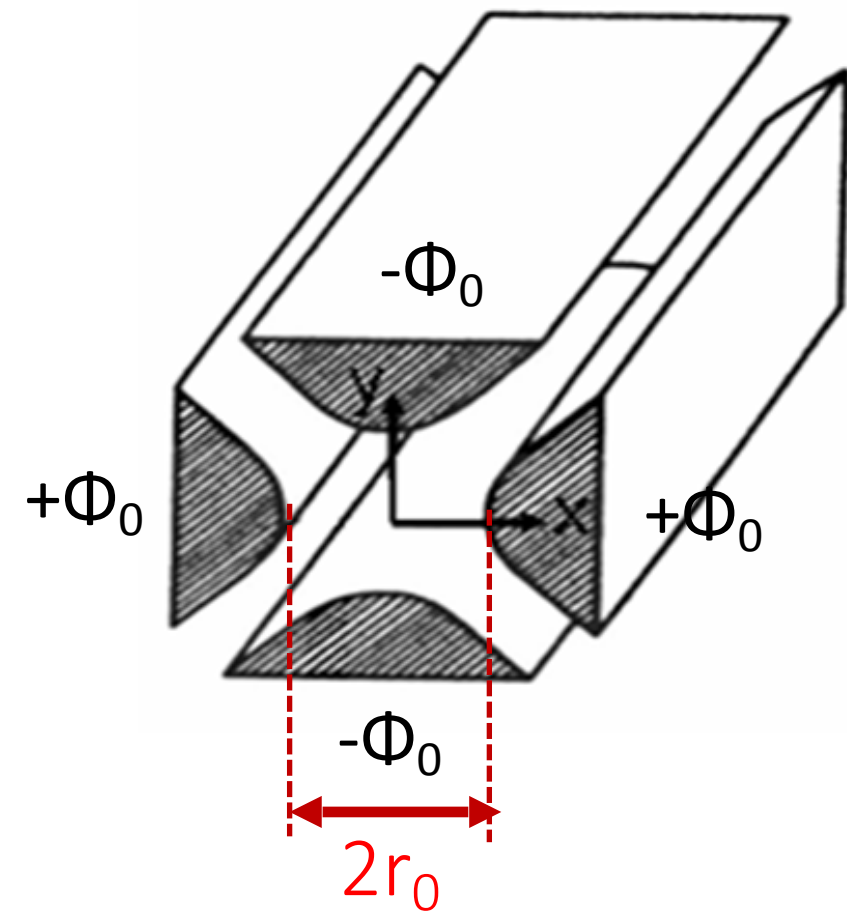
$$\frac{d^2 y}{dt^2} = -\frac{2ze}{mr_0^2} \Phi_0 y$$

$$\frac{d^2 z}{dt^2} = 0$$



# Equation of ion motion

If we now put in the time varying potential:



$$\Phi_0 = +(U - V \cos \omega t) \quad \text{X-rods}$$

$$-\Phi_0 = -(U - V \cos \omega t) \quad \text{Y-rods}$$

(180° out of phase)

$$\frac{d^2 x}{dt^2} = -\frac{2ze}{mr_0^2} \Phi_0 x$$

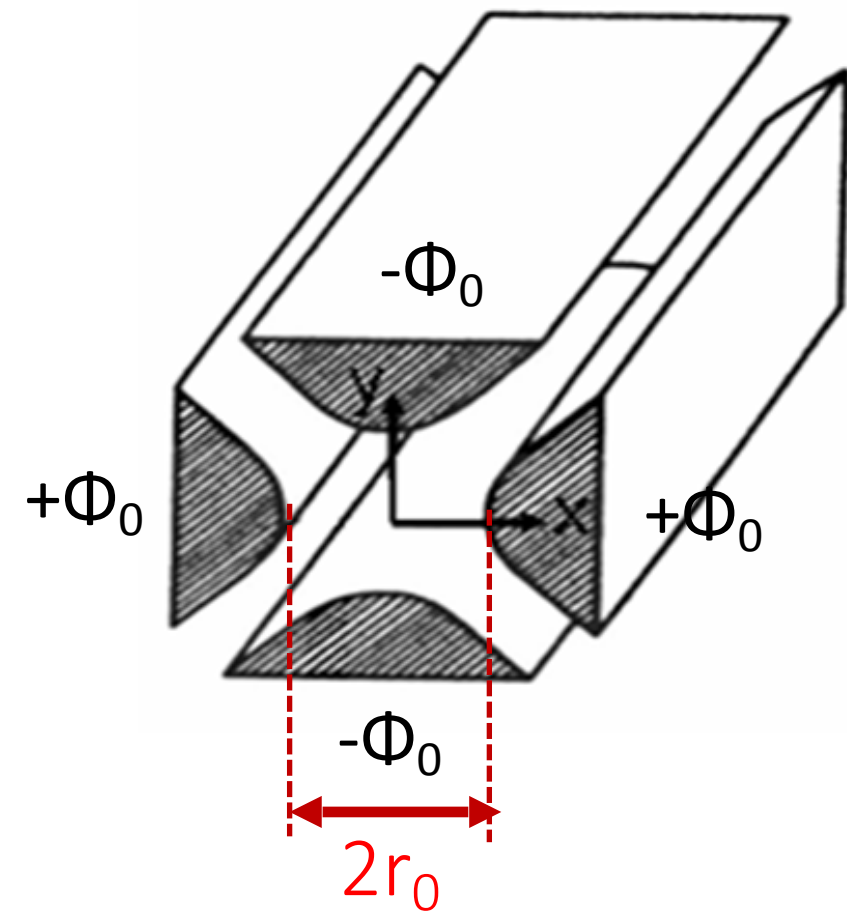
$$\frac{d^2 y}{dt^2} = -\frac{2ze}{mr_0^2} \Phi_0 y$$

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$$\frac{d^2 y}{dt^2} = -\frac{2ze}{mr_0^2} \Phi_0 y$$

$$\frac{d^2 z}{dt^2} = 0$$

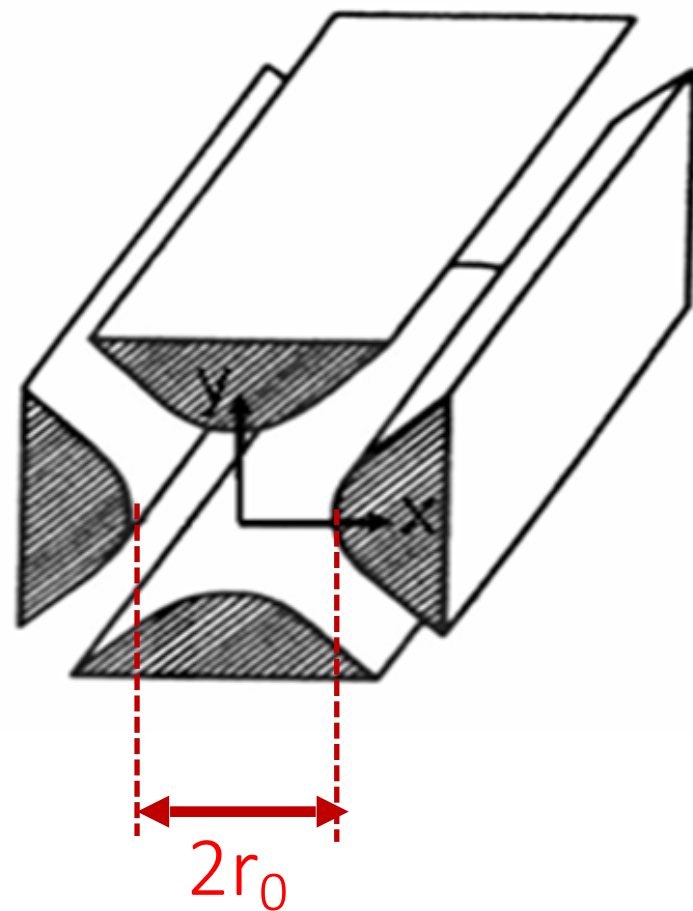
$$\begin{aligned} \frac{d^2 x}{dt^2} + \frac{2ze}{mr_0^2} (U - V \cos \omega t) x &= 0 \\ \frac{d^2 y}{dt^2} - \frac{2ze}{mr_0^2} (U - V \cos \omega t) y &= 0 \end{aligned}$$

**Mathieu Equations**

Trajectories will be stable if  $x, y < r_0$

# Mathieu Equations

$$\frac{d^2 x}{dt^2} + \frac{2ze}{mr_0^2}(U - V \cos \omega t)x = 0$$
$$\frac{d^2 y}{dt^2} - \frac{2ze}{mr_0^2}(U - V \cos \omega t)y = 0$$



# Mathieu Equations

$$\frac{d^2 x}{dt^2} + \frac{2ze}{mr_0^2}(U - V \cos \omega t)x = 0$$

$$\frac{d^2 y}{dt^2} - \frac{2ze}{mr_0^2}(U - V \cos \omega t)y = 0$$

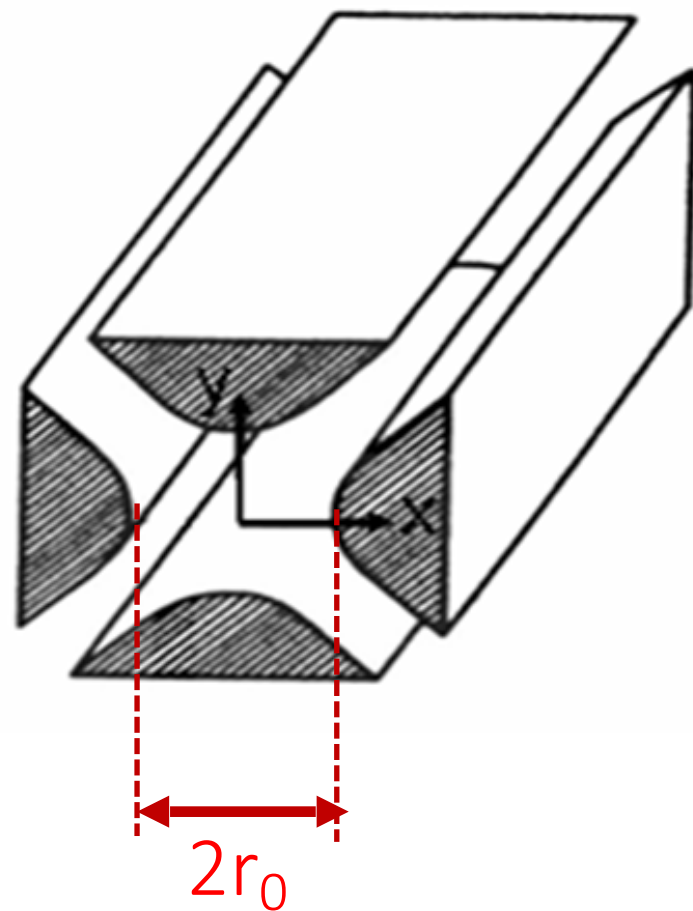
Let  $u = x, y$

$$a_u = a_x = -a_y = \frac{8zeU}{m\omega^2 r_0^2}$$

proportional to the DC voltage  $U$

$$q_u = q_x = -q_y = \frac{4zeV}{m\omega^2 r_0^2}$$

proportional to the AC voltage  $V$





# Mathieu Equations

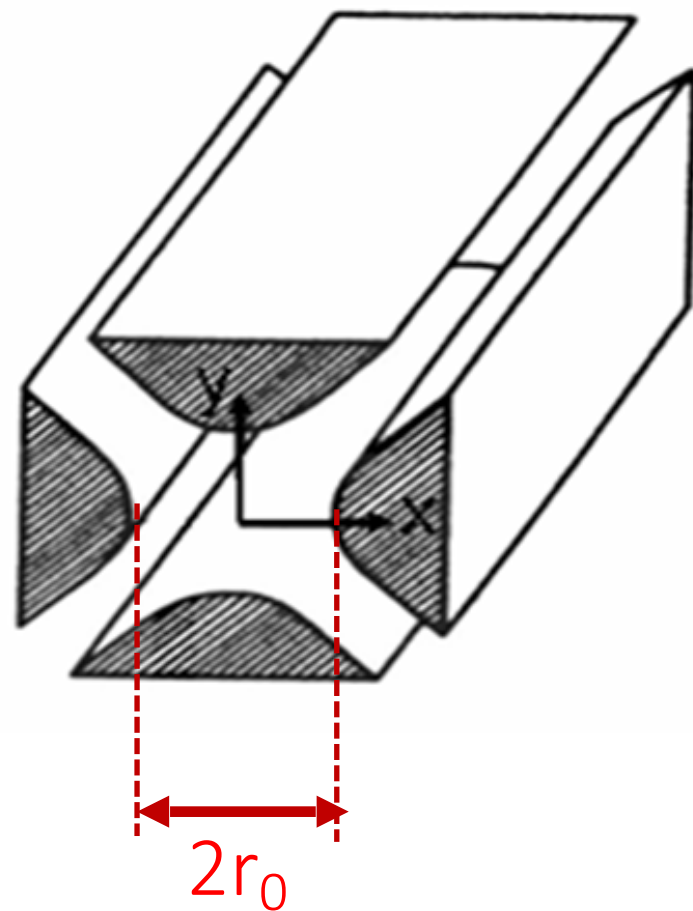
$$\frac{d^2 x}{dt^2} + \frac{2ze}{mr_0^2}(U - V \cos \omega t)x = 0$$

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Let  $u = x, y$

$$a_u = a_x = -a_y = \frac{8zeU}{m\omega^2 r_0^2} \quad \text{proportional to the DC voltage } U$$

$$q_u = q_x = -q_y = \frac{4zeV}{m\omega^2 r_0^2} \quad \text{proportional to the AC voltage } V$$



The ion trajectory will be stable if the values of  $x$  and  $y$  never reach  $r_0$  (thus never hits the rods)

$$x < r_0$$

$$y < r_0$$

➡ Define stable and unstable regions

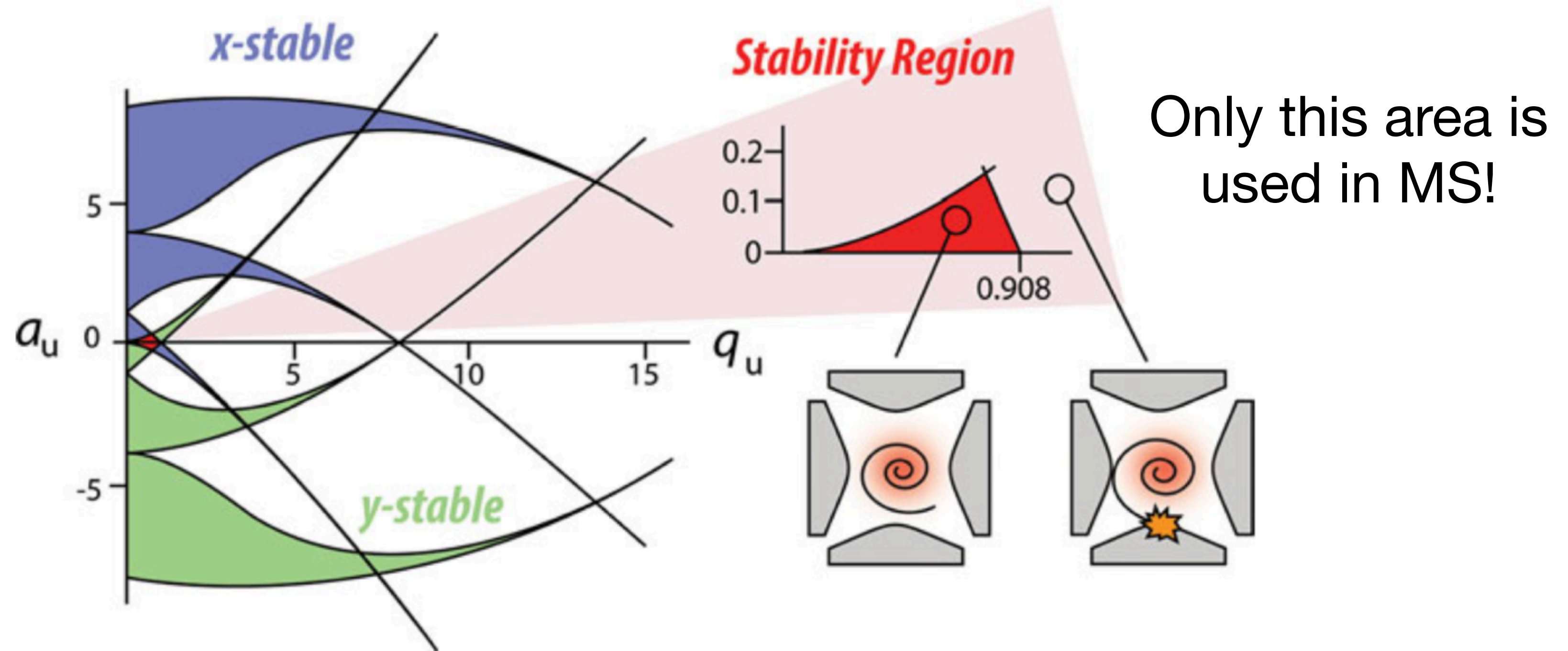


# Stability Diagram

Want values of U and V  
such that  
 $x$  and  $y < r_0$

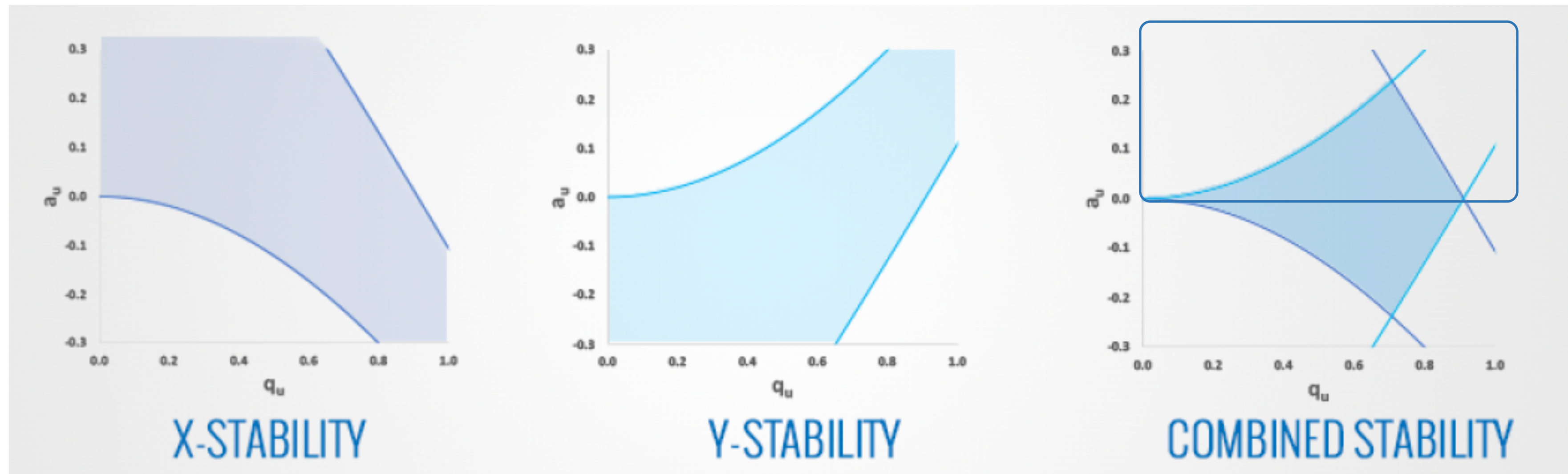
$$a_u = a_x = -a_y = \frac{8zeU}{m\omega^2 r_0^2}$$

$$q_u = q_x = -q_y = \frac{4zeV}{m\omega^2 r_0^2}$$



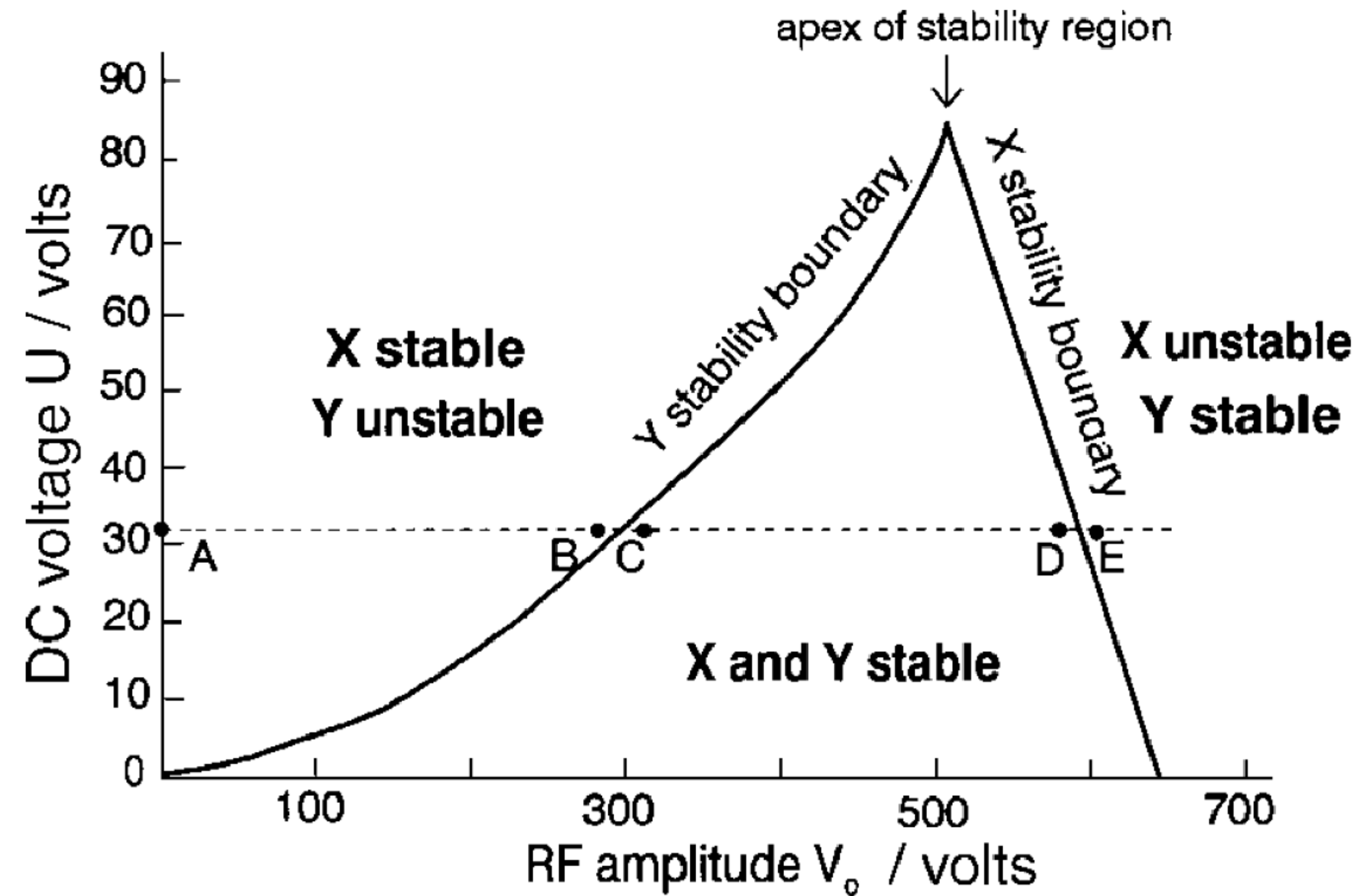
The overlay regions are where the ions have stable trajectories along both the x and y axes simultaneously.

# Quadrupole stability



- Certain combinations of  $a$  and  $q$  ( $U$  and  $V$  at a fixed  $\omega$ ) provide stable trajectories
- To pass through the entire quadrupole length, ions must be stable in both dimensions
- $U > 0 \rightarrow$  upper part of the diagram

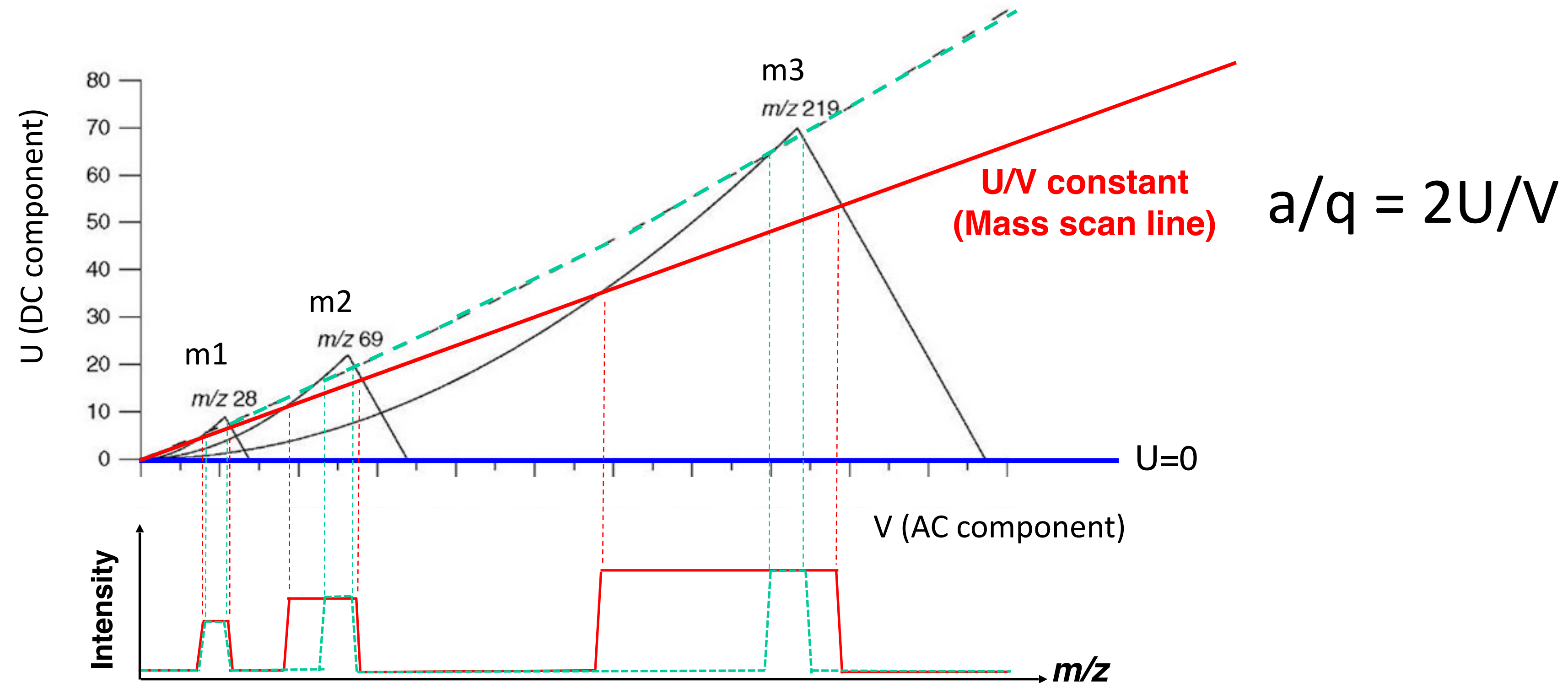
# Stability diagram in a quadrupole



In practice, quadrupoles are operated at fixed frequency but variable  $U$  and  $V$ .



# Stability diagram in a quadrupole



- Frequency is fixed;  $U/V$  ratio is kept constant
- Scanning a  $U/V$  ratio line allows the successive detection of masses  $m_1$ ,  $m_2$ ,  $m_3$  when reaching stability area
- The higher the slope of  $U/V$  is, the better is the resolution
- If  $U=0$ , all the masses above  $m_1$  will have a stable trajectory



# Clicker question

To operate a quadrupole in a scanning mode, where individual  $m/z$  values are transmitted one after the other (e.g.,  $m/z = 100; 101; 102 \dots$ ).

- A.  $U$  is held constant, while  $V$  is scanned
- B.  $V$  is held constant, while  $U$  is scanned
- C.  $U$  and  $V$  are held constant, while  $\omega$  is scanned
- D.  $U$  and  $V$  are both changed
- E. A or B

# Clicker question

To operate a quadrupole in a scanning mode, where individual  $m/z$  values are transmitted one after the other (e.g.,  $m/z = 100; 101; 102 \dots$ ).

# Clicker question

If a quadrupole is operated with a DC potential of 0 volts, what will be transmitted when the AC potential is scanned:

- A. No ions will be transmitted
- B. All ions will be transmitted (i.e., all masses)
- C. Only the lightest masses will be transmitted.
- D. Only the heaviest masses will be transmitted.



# Clicker question

If a quadrupole is operated with a DC potential of 0 volts, what will be transmitted when the AC potential is scanned:



# Clicker question

The mass resolution in a linear quadrupole:

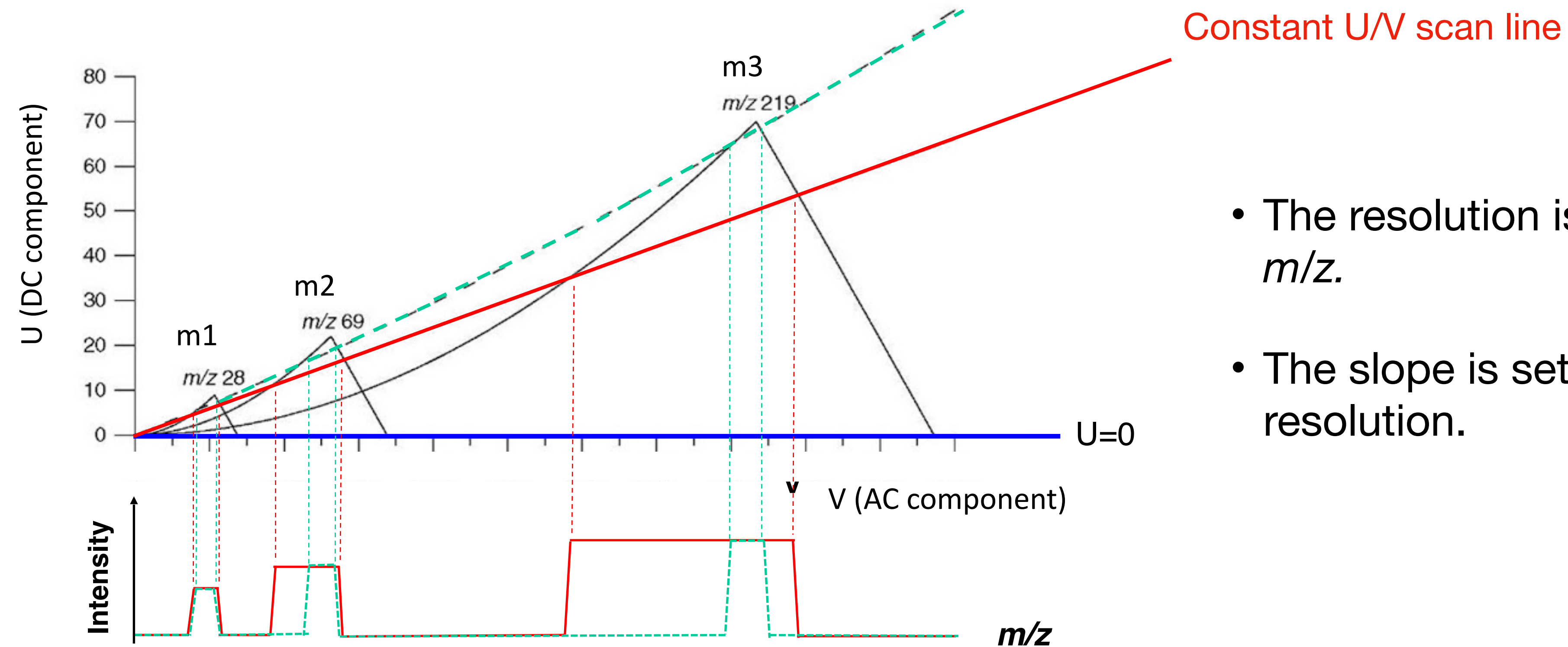
- A. Increases with increasing mass
- B. Decreases with increasing mass
- C. Is independent of mass
- D. Can increase or decrease depending upon the slope  $U/V$

# Clicker question

The mass resolution in a linear quadrupole:

# Quadrupole resolution

The ion pass range is determined by the intersection of the constant  $U/V$  scan line inside the stability region

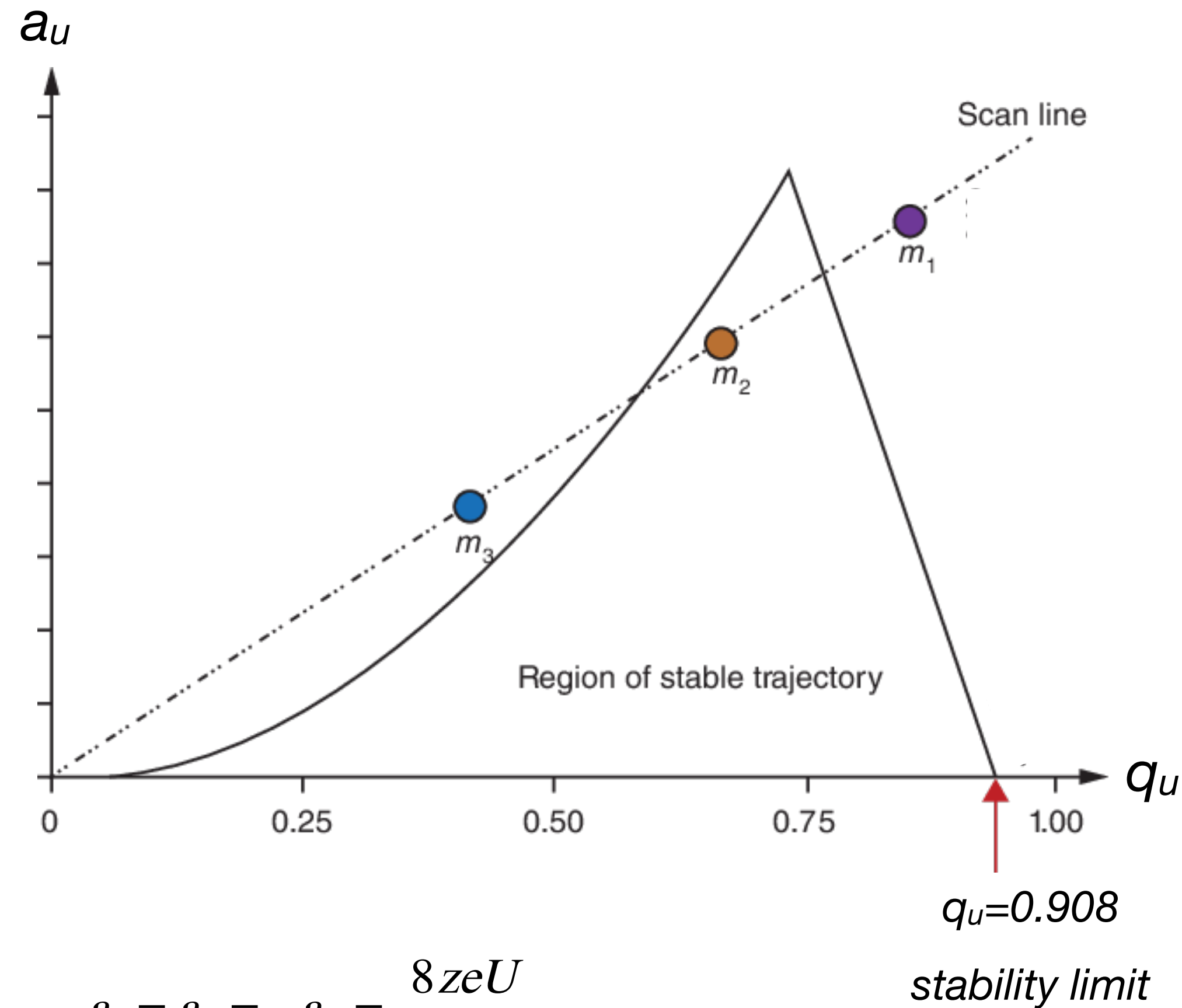


- The resolution is not uniform with  $m/z$ .
- The slope is set to get the best resolution.



# Clicker question

Given the quadrupole stability diagram below, indicate which statement is true.



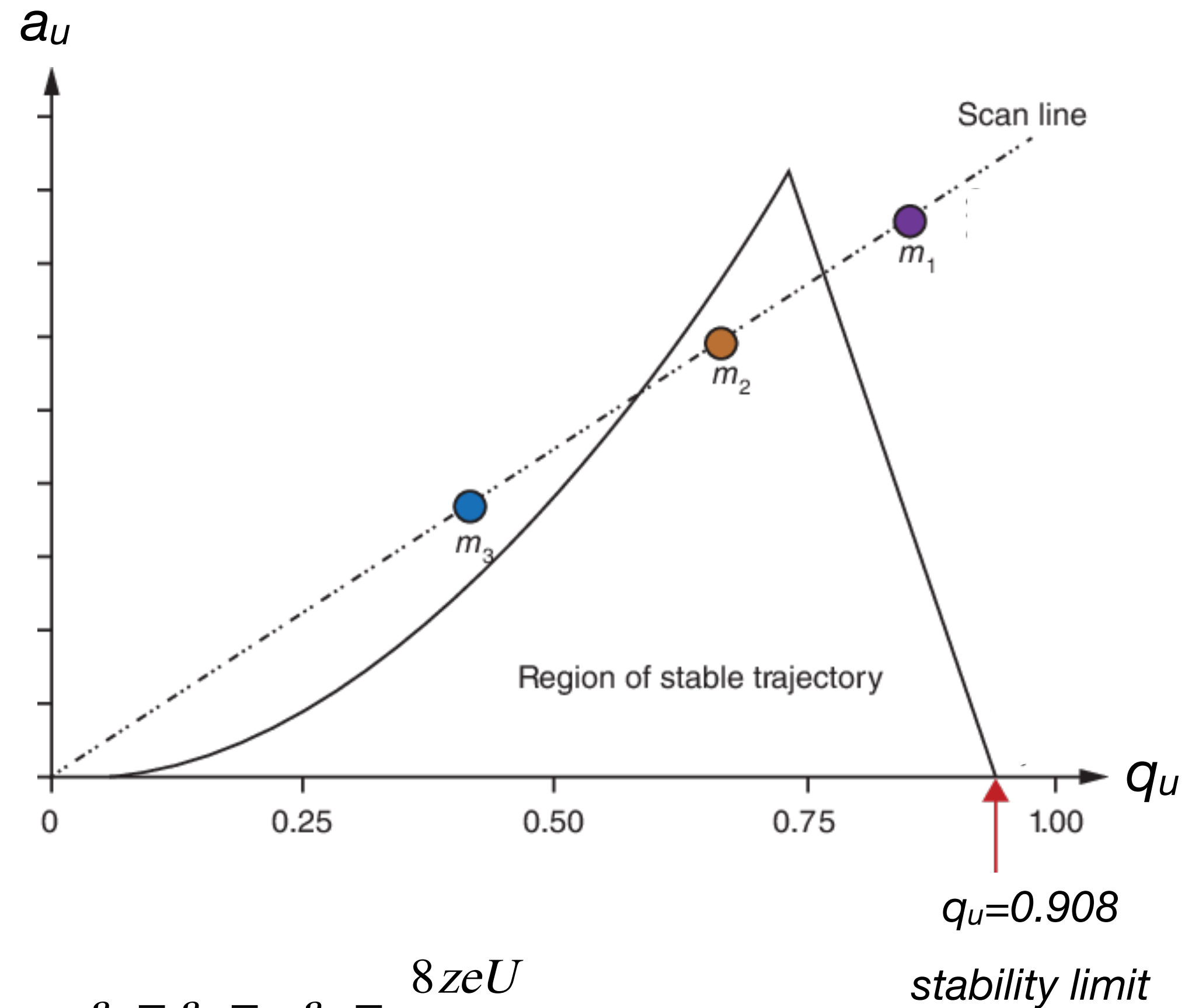
- A.  $m_1$  and  $m_3$  will be unstable in both x and y directions
- B.  $m_2$  is less than  $m_3$
- C.  $m_1$  is greater than  $m_2$
- D. Higher frequencies are needed for higher mass ions to have stable trajectories

$$a_u = a_x = -a_y = \frac{8zeU}{m\omega^2 r_0^2}$$

$$q_u = q_x = -q_y = \frac{4zeV}{m\omega^2 r_0^2}$$

# Clicker question

Given the quadrupole stability diagram below, indicate which statement is true.

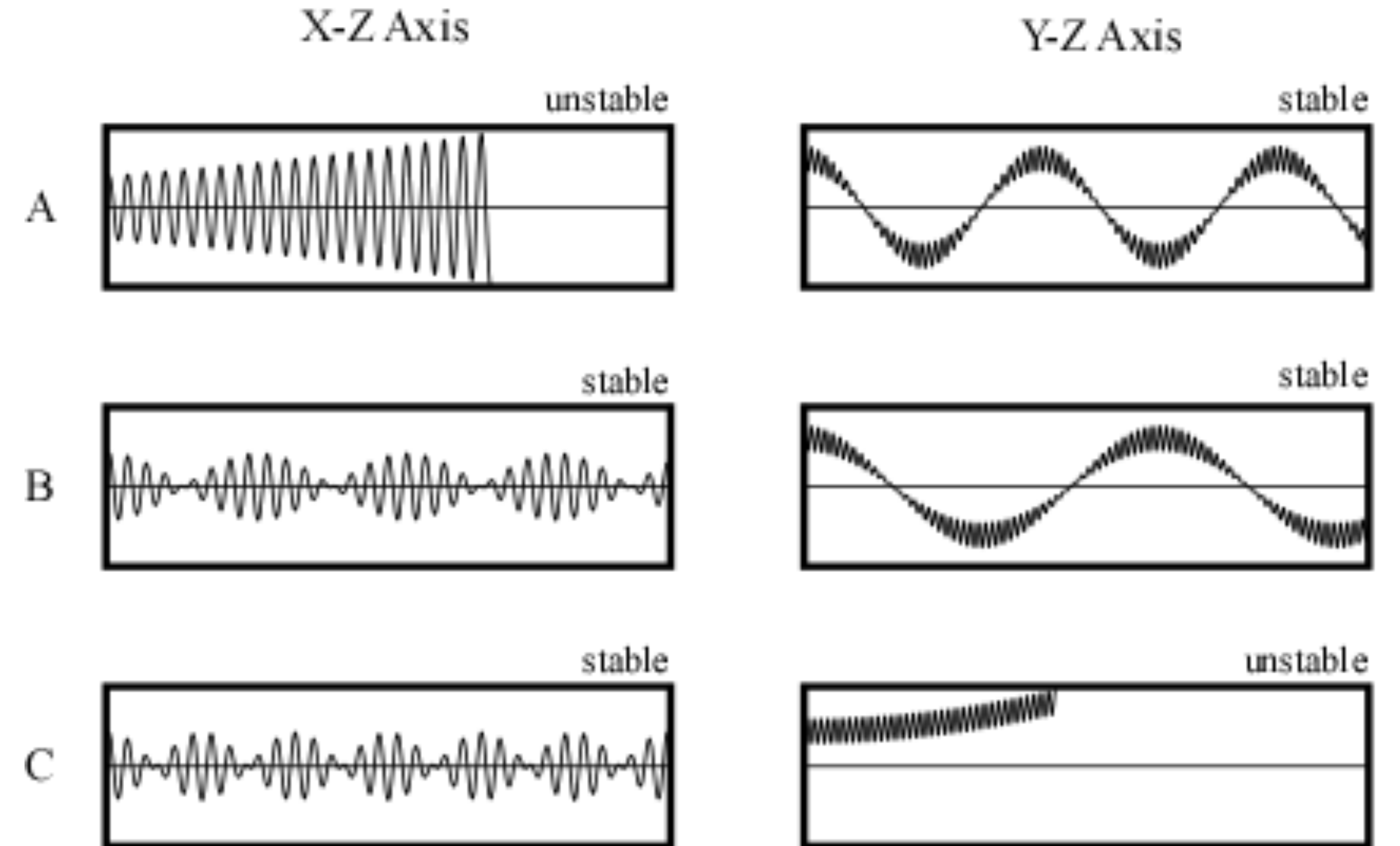
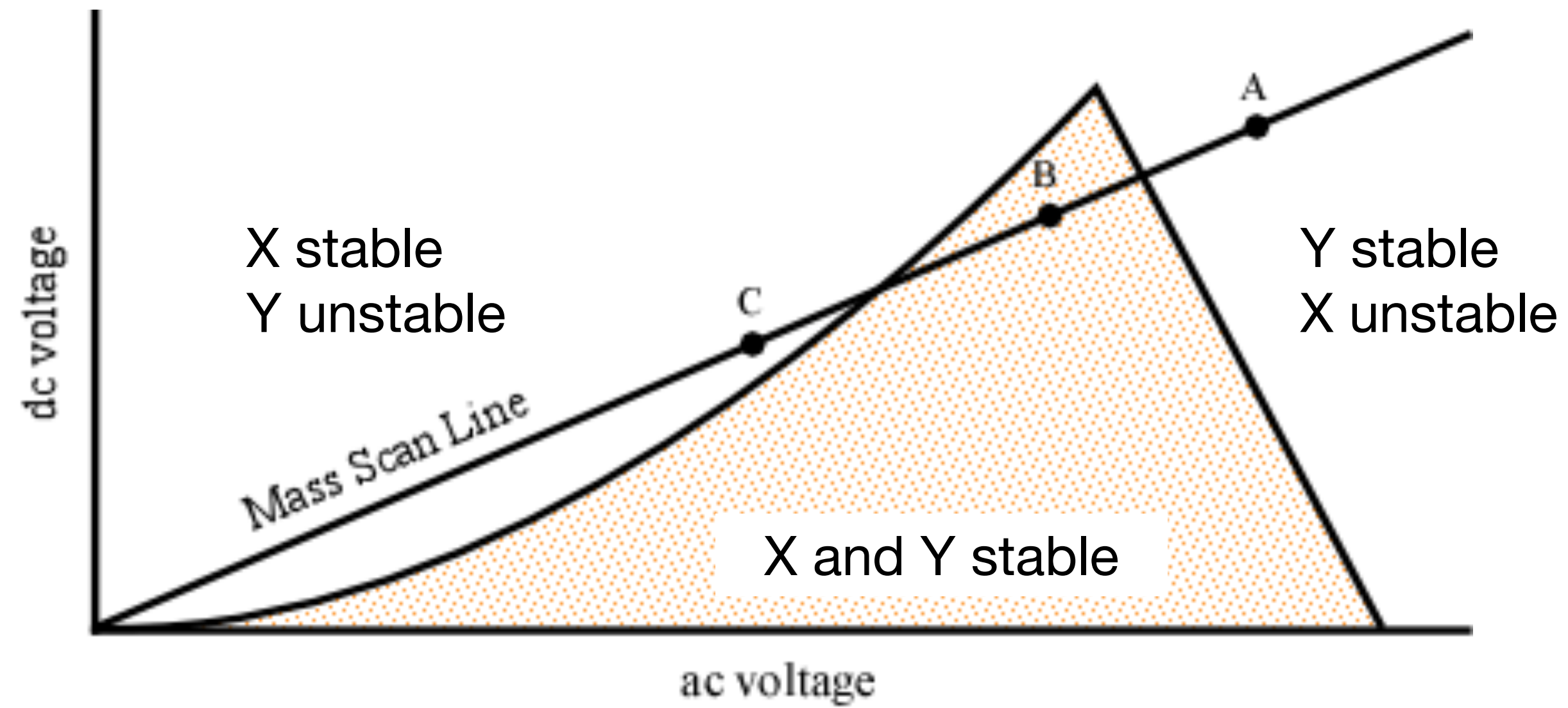


$$a_u = a_x = -a_y = \frac{8zeU}{m\omega^2 r_0^2}$$

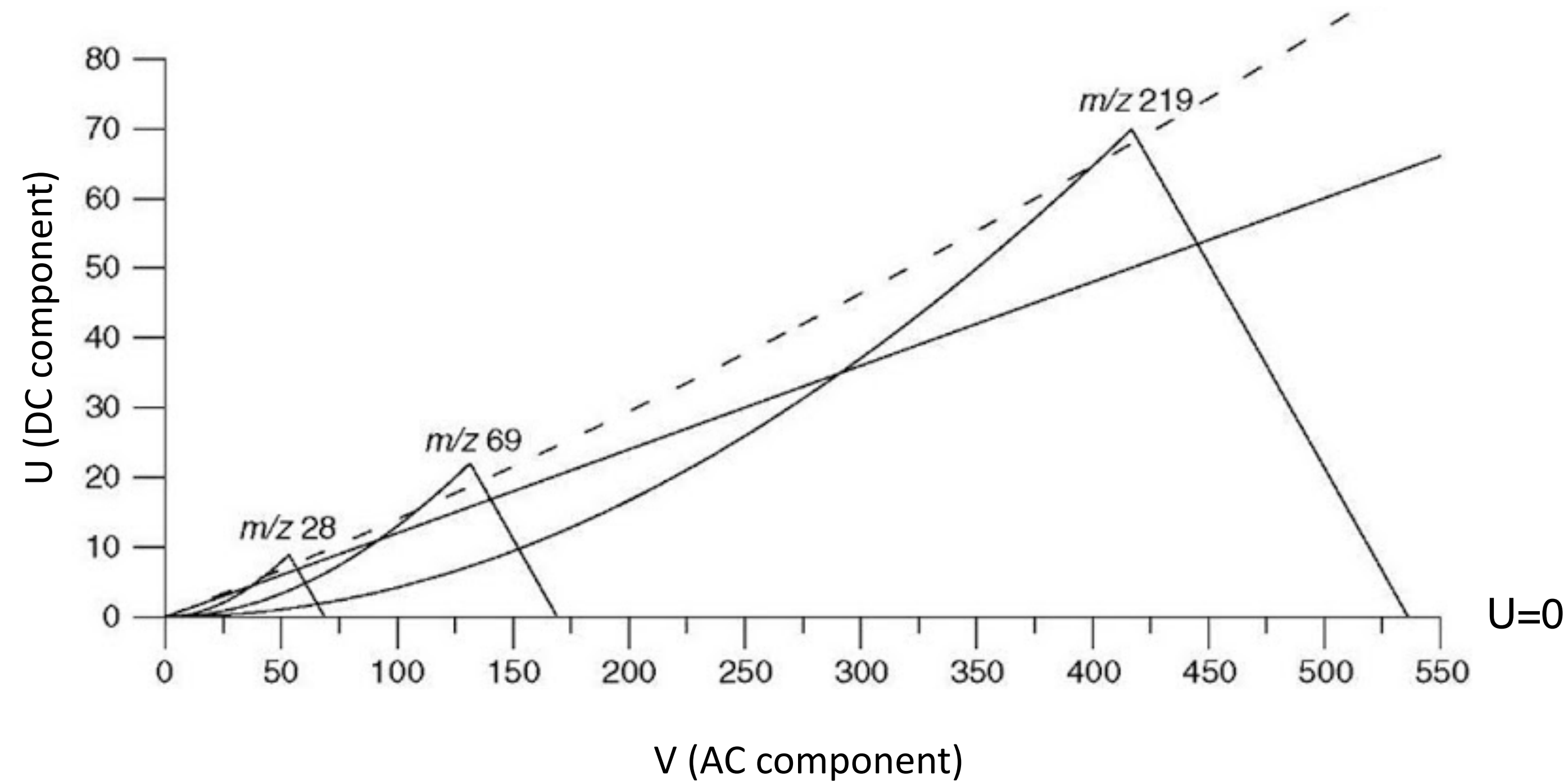
$$q_u = q_x = -q_y = \frac{4zeV}{m\omega^2 r_0^2}$$



# Ion trajectories in a quadrupole



# Digression: RF only multipoles



- If  $U=0$ , there is only RF potential applied
- In this case, all masses are transmitted
- RF only devices like this are used for guiding ions

# Linear quadrupole MS

## **Advantages**

- Small and lightweight: ~20 cm long
- Inexpensive
- Simple to operate
- Low accelerating voltage can accommodate high source pressures

## **Disadvantages**

- Limited mass resolution and mass range
- Contamination of rods can degrade resolution and sensitivity